

Master Thesis

Improving Extensibility and Maintainability of Industry Foundation Classes with Role-oriented Modeling

Martin Klaude

Martin.Klaude@mailbox.tu-dresden.de Matriculation number: 3965993 Matriculation year: 2018

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Master of Science (M.Sc.)

Supervisor

Dr.-Ing. Sebastian Götz

Supervising professor

Prof. Dr. rer. nat. habil. Uwe Aßmann

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Statement of authorship

I hereby certify that I have authored this Master Thesis entitled *Improving Extensibility and Maintainability of Industry Foundation Classes with Role-oriented Modeling* independently and without undue assistance from third parties. No other than the resources and references indicated in this thesis have been used. I have marked both literal and accordingly adopted quotations as such. There were no additional persons involved in the intellectual preparation of the present thesis. I am aware that violations of this declaration may lead to subsequent withdrawal of the degree.

Dresden, October 20, 2020

Martin Klaude

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Abstract

Nowadays, digitalization supports and even improves more and more areas such as education and healthcare. Actually, areas like the building industry benefit from those advantages as well. Pencil drawings have been replaced by feature-rich 3D models with the help of computer-aided design (CAD) software. Moreover, models of buildings became increasingly "smarter" by appending additional information – which is widely known as Building Information Modeling (BIM). Yet, the most-used data modeling standard – Industry Foundation Classes (IFC) – has shortcomings regarding maintainablity and extensibility.

Therefore, this thesis focuses on improving these aspects with the help of **role-oriented modeling**. A motivating introduction will mark the beginning by familiarizing the idea of BIM, proposing the methodology and the research questions for this thesis, and elaborating on the *status quo*. Afterwards, a deeper understanding of IFC and its core problems will set the basis for the development of a solution to the identified deficiencies. Prior to that, the basics in role-oriented modeling will be explained. Consequently, the developed role-oriented solution – namely Industry Foundation Classes with Roles (IFC-R) – will be introduced, followed by a comparison of IFC and IFC-R in order to prove its effects. This will be supported by an evaluation of the comparison, which leads to the conclusion of this thesis and a brief outlook for future research.

Acronyms

ADED analysis, design, evaluation and diffusion

AEC/FM architecture, engineering, construction, and facilities management

BIM Building Information Modeling

CAD computer-aided design

CBO Coupling Between Object Classes

CC Cyclomatic Complexity
CFC Control Flow Complexity
CFC control flow graph

CFG control flow graph

CROI Compartment Role Object InstancesCROM Compartment Role Object ModelsDMU Data Model Understandability

EF Environmental Factors

EMF Eclipse Modeling FrameworkETL Epsilon Transformation LanguageIFC Industry Foundation Classes

IFC-R Industry Foundation Classes with Roles

ISO International Organization for Standardization

M2M model-to-model

MDSE model-driven software engineeringOOP object-oriented programming

RE Runtime Efficiency
SLOC Source Lines of Code

STEP Standard for the Exchange of Product Model Data

TCF Technical Complexity Factors
UAW Unadjusted Actor Weight

UCP Use Case Points

UUCP Unadjusted Use Case PointsUUCW Unadjusted Use Case Weight

WC Workflow Complexity

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1. Introduction

During the past years, the usage of software as a tool, e.g. using an integrated development environment (IDE) for developing code, has become natural for most people in the field of software engineering. However, not every area of life takes full advantage of helpful tools for day to day tasks and challenges, yet. Fortunately, digitalization has been progressively enhancing this circumstance in many fields like education, healthcare and various industries. For example, drawing architectural blueprints was already improved in the mid 1960s due to computer-aided design (CAD) software. However, fine-grained distinctions in drawings, e.g. if a line represents a door or wall, remain difficult even in a digital form. That is why, a shift in the world of the building industry was inevitable. The so called Building Information Modeling (BIM) approach emerged [Bor+15b] and along with it a common standard named Industry Foundation Classes (IFC) to model data properly.

Despite being a standard for creating and sharing models, practical usage and research on IFC have revealed shortcomings regarding maintainability and extensibility [Bor+15a; Zhi+11; RFM13; Mot+16]. Therefore, this thesis focuses on addressing these problems by analyzing them and improving the issues by utilizing role-oriented modeling in an approach called Industry Foundation Classes with Roles (IFC-R).

BIM has been developed in the field of civil engineering informatics since the 1990s and tries to incorporate different stakeholders at each stage in the life of a building. Starting from the planning phase over constructing and maintaining the facility until its demolition, every bit of information and data will be stored ideally in one model to reduce errors and improve productivity [Bor+15b]. A common problem, known to anyone who has worked in projects with different stakeholders before, is that each of them will probably use their own tools and data structures. This leads to complications with respect to interoperability resulting in misconceptions, information loss, and decelerated processes.

In order to address these issues, a consortium called *buildingSMART* aims at improving and standardizing the collaboration in the building industry with respect to the idea of BIM. One big achievement of this attempt is the data modeling standard Industry Foundation Classes, which has become the *de facto* model for working and collaborating in the architecture, engineering, construction, and facilities management (AEC/FM) community. To illustrate working with IFC in the context of BIM, figure 1.1 shows an application by *apstex*¹ demonstrating the IFC model of a simple house as well as the stored information.

¹The webpage of *apstex* can be found here: www.apstex.com

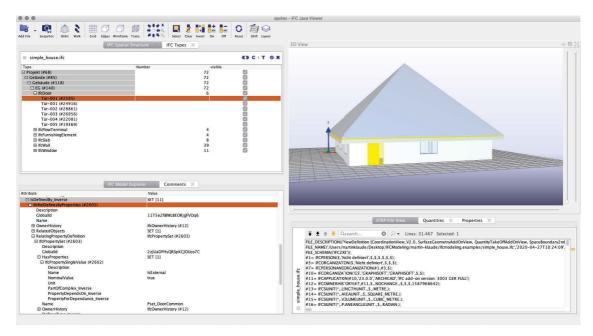


Figure 1.1.: Screenshot of IFC Java Viewer by *apstex* showing a 3D view of a house modeled with IFC

Since Industry Foundation Classes describe models, this approach became interesting to the model-driven software engineering (MDSE) community, which aims at analyzing and understanding the underlying concepts of IFC. For example, Götz et al. have conducted a systematic literature review of over 90 papers (published since 2008) in [Göt+19]. This review showed that the AEC/FM community prefers the technology stack from *buildingSMART*, which means the IFC data model, instead of relying on methods and typical technologies from the MDSE community, such as UML or EMF (Eclipse Modeling Framework) [Göt+19]. This implies that the used technologies and tools are more suitable for AEC/FM contexts, or that there is a lack of awareness concerning the existence of common MDSE methods and technologies or how to use them.

In short, the IFC standard contains shortcomings from the software engineering point of view, which also applies to the resulting models. Since this thesis concentrates on these issues, the following paragraphs will further outline (a) the necessary questions to be answered and (b) the selected approach attempting an improvement of IFC considering the *Status Quo*.

Methodology and Research Questions In order to structure the thesis and to define proper research questions, the applied research process will be introduced, followed by further elaboration on the research questions to be answered.

IFC is an industrial standard used by practitioners in the AEC/FM community, which is why this thesis follows a technical approach resulting in a newly developed solution. Therefore, the ADED (analysis, design, evaluation and diffusion) research process by Österle and Otto [ÖO09] is the method of choice.

In practice that means:

- (1) analyzing the problems of IFC in depth,
- (2) designing a new approach improving the found shortcomings,
- (3) evaluating the newly developed solution with the help of prototypes and, finally,
- (4) diffusing the results of the analysis and evaluation in this thesis and the corresponding documentation.

Accordingly, a sufficient problem **analysis** marks the beginning. As stated above, the IFC standard shows weaknesses regarding maintainability and extensibility. These result in workarounds utilizing available mechanisms to enhance the expressivity of the models. However, this circumstance does not fully contribute to the idea of BIM because the full information modeled is still not available immediately. Examining the workaround mechanisms with respect to practical usage and research, as well as understanding IFC and the underlying metamodel language EXPRESS is, consequently, necessary to identify potential aspects for improvements. This leads to the first research question of this thesis, which will be subject of chapter 2:

(RQ1) What are the (core) issues of IFC and how can they be improved?

Secondly, taking the fundamental issues under consideration, the improvement of IFC should not be another workaround, hence, a more sophisticated solution away from the available mechanisms has to be **designed**. However, the understanding of the selected approaches to improve IFC demands a brief overview of possible solutions. So, the corresponding metadata architecture needs a bit more elaboration.

This thesis will be based on the general architecture given by the Object Management Group (OMG) called Meta Object Facility (MOF) [OMG16] and IFC will be organized according to Götz et al. into the levels M3 to M0 [Göt+19]. EXPRESS will be located at level M3 representing the highest level of abstraction because it is able to describe itself and it has been initially used to specify IFC. The Industry Foundation Classes will reside on M2, i.e. the classification of elements like IfcObject and IfcDoor. Specific occurrences such as the entrance door of a building being described by an IfcDoor will be located on M1 and runtime objects realizing the IFC data model in an application will be considered on M0 [Göt+19]. A summary of the metadata architecture compared to UML is listed in table 1.1.

| Table 1711 Metadata and Medetare of the companies to office | | |
|---|--|--|
| | Classification of IFC | Classification of UML |
| M3 | EXPRESS | MOF |
| M2 | Industry Foundation Classes specification (e.g. definition of IfcDoor) | UML (general concepts like Class, Attribute and Method) |
| M1 | Occurrences (a specific IfcDoor having a GlobalId, Name, IfcProperty-Sets, etc.) | User-defined UML diagrams (e.g. a class diagram) |
| M0 | Runtime objects in an application | Real objects modeled using UML (e.g. a real door in a house) |

Table 1.1.: Metadata architecture of IFC compared to UML

The previously mentioned workarounds reside on M1. A proper solution, however, would be to lift those mechanisms on M2 or to have a more mature object-oriented approach.

Adopting the former could be a solution using multi-level modeling [AK01] as mentioned by Götz et al. [Göt+19]. With respect to the latter, an approach with **role-oriented modeling** could be possible as well. Both are promising approaches, yet, this thesis will concentrate on a solution employing the nature of roles. This constitutes to the relatively intuitive concepts of roles which appear to be easier to grasp by the AEC/FM community than high-level concepts like *Deep Instantiation* [AK01] or *MLT* [CAG16]. For example, a class Person playing the role Employee while being at work but discarding that role and taking a new one called Parent after work while jumping around with the kids will more likely be understood than multiple levels of instantiations [AK01]. The same applies to theories involving concepts like the powertype pattern [CAG16]. Nevertheless, these promising approaches should be considered in future work especially for improving IFC from scratch.

Hence, the developed solution is based on a formal role-modeling language called Compartment Role Object Models (CROM) [Küh+15] and will be labeled Industry Foundation Classes with Roles (IFC-R) from now on. Therefore, the second research question for this thesis reads as follows:

(RQ2) Is role-oriented modeling a solution for the identified deficiencies of IFC?

The main goal of IFC-R is to improve the extensibility and maintainability of IFC models especially for later stages in the lifecycle, e.g. the facility management. For that reason, the primary contributions of IFC-R are (a) a CROM metamodel of essential parts of IFC, (b) a model transformation (IFC2CROM/IFC2CROI) and (c) a prototypical implementation employing the models, which will be further elaborated in chapter 3.

Lastly, in order to review whether IFC-R contributes to the desired improvements, an empiric **evaluation** follows in chapter 4, leading to the final conclusion completing the ADED research process. However, to motivate the need to analyze IFC in depth and to identify aspects for improvement, the *Status Quo* in practice and research will be the subject of the next paragraph.

The Status Quo The systematic literature review by Götz et al. revealed that "IFC allows typing objects decoupled from the inheritance hierarchy" [Göt+19] and briefly introduced one mechanism of IFC to achieve extensibility, namely creating orthogonal classifications through IfcTypeObjects. As mentioned in the review, this so called powertype pattern is "a restricted version of multi-level modeling" [Göt+19] and needs more research to cope with the elaborated approach of BIM. Borgo et al. identified this issue as well while analyzing IFC with respect to creating a corresponding OWL (Web Ontology Language) in [Bor+15a].

Furthermore, adding information to a model by means of adding properties via IfcPropertySets has been identified as the second main approach to extend IFC models. Zhiliang et al. examined the possible solutions for extensions with respect to cost estimations during construction especially for China [Zhi+11]. They considered the given mechanisms for extensibility mentioned by Weise, Liebich, and Wix in [WLW09]. These are in particular extending the schema definition itself, defining new elements using proxies, or employing property sets [WLW09]. As highlighted by Zhiliang et al. and Weise, Liebich, and Wix, extending IFC itself usually involves many experts discussing each proposal for addition and, therefore, takes a lot of time [Zhi+11; WLW09]. This circumstance has also been mentioned by Rio, Ferreira, and Martins in [RFM13] and Motamedi et al. in [Mot+16] and contributes to the application of IfcPropertySets to serve the purpose, though, this brings along new drawbacks like the need to agree on the meaning and usage of the newly added features.

An implication is, according to Zhiliang et al., that these insufficiencies will be fixed by extracting the needed data from the IFC model and providing the additional data in an extra application [Zhi+11]. An example of this implication is illustrated in the paper [RFM13] by Rio, Ferreira, and Martins, in which the authors edited the IFC model in a simple text editor because the given mechanisms for extensibility were not sufficient. In the end, such approaches would create an extensive landscape of tools, each with its own data model, which would also be contrary to the overall idea of BIM.

Besides examining tools that apply IFC models, a certain amount of research must also address the CAD tools for creating the building models. This includes tools like *ArchiCAD* and *Revit*, which, unfortunately, also contribute to the misuse of the available mechanisms. *ArchiCAD*, for example, stores application-specific properties, e.g. if the 2D fixpoint of a visible object should be displayed in 3D. Such unnecessary properties will not be exported if configured properly, but configuration errors are common since configuring such an export is tedious and usually not intuitive. *Revit's* export for user defined property sets, for example, is based on a complex text file and the basic concepts of IFC are not mapped one-to-one, which is why it might be misleading [Hoo19; Mou19].

Improving the default tools used in industry, like *ArchiCAD* and *Revit*, or changing a standard like IFC or its underlying metamodel exceeds the possibility of this thesis. Therefore, the motivation for this work will consider an application with two use cases. One of them reflects an aspect of cost estimation during a construction process and the other one focuses on a facet of the facility management of a building. Both rely on an existing IFC model employing the developed approach IFC-R.

According to the above-mentioned ADED process, the following parts will be structured as follows: Chapter 2 deepens the understanding of concepts and the structure of IFC. It also analyzes EXPRESS as a potential cause for misconceptions during the development of IFC, which tackles the first research question. Chapter 3 covers selected basics in role-oriented modeling, introduces the IFC-R approach, and elaborates on a prototypical implementation applying IFC-R. Afterwards, the empiric evaluation of the developed data models in chapter 4 will tackle the second research question. Chapter 5 concludes this thesis and covers potential aspects of future research.

2. Understanding Industry Foundation Classes (IFC)

As this thesis aims at improving IFC, it is crucial to begin with its general structure and fundamental concepts. This in-depth analysis contributes to the revelation of the core issues regarding extensibility and maintainability; furthermore, examining these aspects will help answer the first research question.

Hence, discussing the foundations of IFC, will be subject to the first section. After that, section 2.2 will focus on EXPRESS, which is the underlying modeling language of IFC. In this way, it should be analyzed whether EXPRESS is a main driver of the deficiencies. Finally, section 2.3 will elaborate on the main problems of IFC regarding its core concepts.

2.1. Structure and Fundamental Concepts of IFC

Since the mid 1960s, the building industry takes recourse to digitalization. From that moment on, technologies such as computer-aided design (CAD) have improved the quality and efficiency in this area long before Industry Foundation Classes (IFC). Therefore, it is worth mentioning the roots from which IFC originated – namely Building Information Modeling.

Building Information Modeling (BIM) To cite from the handbook of the "father of BIM" [Eas+11, p. xiii] – Charles "Chuck" M. Eastman: "Building Information Modeling (BIM) is one of the most promising developments in the architecture, engineering and construction (AEC) industries." [Eas+11, p. 1]. The first prototype of BIM dates back to 1975 under the name of "Building Description System" [Eas+11, p. xi]. However, the first known usage of the term "Building Modeling" in the sense of Building Information Modeling dates back to 1986 to the title of a paper by Robert Aish [Ais86; Eas+11, p. xii]. The actual term "Building Information Modeling" then first appeared in Van Nederveen and Tolman's paper from 1992 [VT92; Eas+11, p. xii] and marked an important milestone in its history. All in all, it took almost 25 years from the initial prototype to a wide propagation of the ideas and concepts, which is exemplary for the development process of new technologies in academia.

Since Eastman has started working on his prototype, he has always clearly defined what BIM is and what it is not. On that note, models that only contain 3D information without further definitions by means of attributes do not employ BIM technologies [Eas+11, p. 15].

Classical BIM technologies emerged due to rapid enhancements in CAD software for 2D and 3D drawings and in virtue of inefficiencies in the traditional approaches in the building industry [Eas+11, pp. 1 sqq.]. These former drawings evolved to rich information models based on the ability to add more data, which can then be utilized as a steady basis for the building process. Therefore, BIM is defined "as a modeling technology and associated set of processes to produce, communicate, and analyze *building models.*" by Eastman et al. [Eas+11, p. 13].

More importantly, the definition of BIM does not only apply to the construction phase but can also be utilized throughout the entire lifecycle of a building. To be precise, the benefits of BIM reach from pre-construction, like the initial conception, over building design and construction until the post-construction, e.g. facility management, and even the demolition of a building [Eas+11, pp. 16 sqq.]. The mentioned benefits are manifold. If the owner of a building wants an additional entrance to a room, the architect is easily able to change the model accordingly. Such changes, in turn, can trigger a revaluation with respect to cost estimations. Furthermore, other stakeholders can immediately see the adjustments in order to, for example, intervene because the additional entrance has been added to a load-bearing wall resulting in problems with the structure.

Chuck Eastman and all other BIM-contributors started to revolutionize the building industry – as it is known today – with their ideas and concepts for almost half a decade. However, they have not defined or developed specific tools nor technologies. In simplified terms, BIM is an idea or a "guideline" on how to increase the expressiveness of models in order to improve the analysis of information and the collaboration during the lifecycle of a building. As a consequence, not every CAD software or system can be denoted as a BIM application. The main property is defined as "object-based parametric modeling" [Eas+11, p. 25] – generally known as object-oriented modeling in computer science – which enables users to further define their objects by means of properties. That is why applications which offer these functionalities, like *ArchiCAD* and *Revit*, can be denoted as BIM tools. The impact of such tools on the problems of IFC will be discussed in section 2.3.

Building Information Modeling, on the one hand, relies on applications enabling their users to enrich models with information. On the other hand, BIM depends on interoperability. That means being able to share these models without information loss or other problems is crucial for a collaboration. As a result, data models – which have been developed and used in different industries since the 1980s – have also been established with respect to BIM [Eas+11, p. 65]. Both, the International Organization for Standardization (ISO) and the industry have developed such models for data and information exchange [Eas+11, p. 65]. The result of this are many different data models for various industries – obviously, the data model for building product data is called **Industry Foundation Classes (IFC)**.

2.1.1. Organization and Architecture of IFC

IFC was developed and has been maintained by buildingSMART International – formerly known as International Alliance for Interoperability (IAI) – since 1994 [LK12]. They describe themselves as "the worldwide authority driving the digital transformation of the built asset environment" [bui20] and their community has members in many countries such as China, the United States, and Germany. Furthermore, buildingSMART promotes the ideas and concepts of BIM with their enhanced collaboration initiative called openBIM in which IFC is a main driver for interoperability [bui20]. Besides the data model, buildingSMART provides standardized terms, described in the International Framework for Dictionaries (IFD), and processes defined as methodology under the name Information Delivery Manual (IDM). Figure 2.1 illustrates this "triangle of standards", which forms the basis of openBIM.

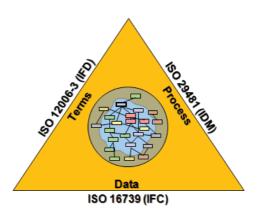


Figure 2.1.: Organization of the standards in *openBIM* [bui18b]

IFC itself is an open ISO standard certified in *ISO 16739-1* and specifies "a data schema and an exchange file format structure" [ISO18]. Currently there are three official data schema versions¹, namely *IFC4.1*², *IFC4 ADD2 TC1*² and *IFC2x3 TC1*², which are defined as an EXPRESS data schema and a XSD (XML Schema Definition) [ISO18]. EXPRESS is also certified by the *ISO* in *ISO 10303-11* and defines "a formal information requirements specification language" [ISO04, p. xii]. For the exchange of data, the standard defines a clear text encoding certified in *ISO 10303-21* and is generally known as Standard for the Exchange of Product Model Data (STEP) [ISO16]. Another more simple way of sharing data is the usage of XML files, however, this thesis concentrates on schema definitions that were created by using **EXPRESS** – which will be further discussed in section 2.2 – and stored in **STEP** files.

The IFC specification is divided into four "conceptual layers", in which each layer covers different schemes starting from the definition of general concepts up to specializations of various domains. Figure 2.2 illustrates this so called "data schema architecture" [bui18c].

¹Unless otherwise stated, IFC will be analyzed in its latest official version, which is IFC4.1.

²For a complete list of IFC specifications, please see the IFC Specifications Database.

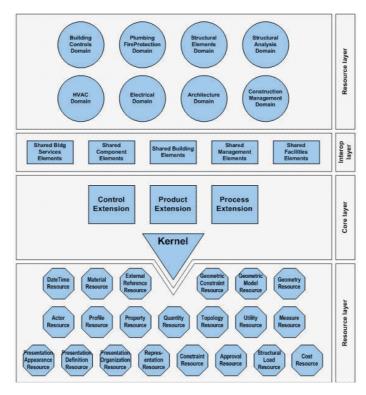


Figure 2.2.: Layered data schema architecture of IFC [bui18c]

The bottom layer, namely the **Resource Layer**, defines data structures which support the overlying layers. For example, the schema definition IfcGeometryResource defines types, entities and functions, such as IfcCartesianPoint, which are used for geometric representations. Another example is the definition of IfcPropertyResources, which defines the IfcProperty entity in every form. Such entities have no concept of identity and, therefore, can only exist in relation with entities from the other layers [bui18a].

The second layer – the **Core Layer** – combines the kernel schema definition and the most general core types and entities. To be precise, IfcKernel defines the root object IfcRoot, which is the most abstract entity and the common supertype of most of the other IFC elements, such as an IfcDoor. This sub-supertype concept adds an identity to each object, which enables them to be used independently in contrast to entities defined in the Resource Layer. Listing 2.1 shows the attributes defined for IfcRoot in EXPRESS. Beyond that, the kernel contains the schema definitions for objects (IfcObjectDefinition), relationships (IfcRelationship), properties (IfcPropertyDefinition), and core extensions like the definitions for products, which could be building and furnishing elements [bui18a].

Listing 2.1: EXPRESS specification of IfcRoot according to IFC4.1

```
ENTITY IfcRoot
   ABSTRACT SUPERTYPE OF(ONEOF(IfcObjectDefinition, IfcPropertyDefinition, IfcRelationship))
   ;
   GlobalId : IfcGloballyUniqueId;
   OwnerHistory : OPTIONAL IfcOwnerHistory;
   Name : OPTIONAL IfcLabel;
   Description : OPTIONAL IfcText;
UNIQUE
   UR1 : GlobalId;
END_ENTITY;
```

The Interoperability Layer is the next layer, and it defines necessary schemes for the interdomain exchange, i.e. for the sharing of information which might be needed by multiple domains. For example, IfcSharedBldgElements defines – besides types and entities – property and quantity sets, which support the description of building elements such as IfcDoor, IfcDoorType and Pset_DoorCommon [bui18a].

The top and last layer covers intra-domain exchange between different industry disciplines; hence, this layer is called **Domain Layer**³. The schema definition of IfcShared-BldgServiceElements in the underlying layer, for example, defined basic blocks for inter-operability between different domains. These basic blocks will be further specialized in this layer, e.g. does IfcElectricalDomain extend these blocks with respect to various kinds of electrical systems and their connections such as cables [bui18a].

This specific, layered architecture has advantages and disadvantages. One of the biggest advantages is the attempt to reuse as many concepts, entities, and types as possible, which is supported by defining the schemes in different layers. To be precise, the sub-supertype concept introduces more abstract objects in the lower layers which can then be further defined in the upper layers relying on the same parent objects. This kind of reuse reinforces the semantic relation between the schemes and their objects if well-used. On top of that, such an architecture is further stackable, and changes in upper layers only have minor effects on the lower layers.

Considering the layered architecture vice versa, yet, reveals one of its biggest disadvantages because changes in lower layers can have a high impact on the upper layers, if not well-separated nor structured. In addition to that, the promising concept of reusability is hampered by an inconsistent utilization throughout each layer. As a result, extensibility is reduced which provokes the workarounds mentioned in the introduction.

The assumption here is that the separation into several layers was not intended in the first drafts for the Industry Foundation Classes. The initial design was a minimalist approach in order to enhance the data exchange [LK12]. To some extent, it can be argued that the lower layers still follow that minimalist approach because they offer only basic concepts and attributes. However, the structure of IFC is not as loosely coupled as striven for, considering the intended usage and implementation of the entire data model [LK12]. This could be explained by the fact that IFC was not designed newly from scratch. The first release reused many objects and types that were already defined in the *ISO* STEP standard [LK12]. Additionally, missing ontologies from the beginning and the struggle of market share with proprietary data models of BIM applications like *AutoCAD* by *Autodesk* have contributed to this circumstance [LK12]. Altogether, the presented issues could have developed over the years due to different problems such as standardization issues during the history of IFC. Although interesting, these kinds of problems will not be discussed in this thesis; for further reading, Laakso and Kiviniemi have reviewed the standardization history of IFC in depth in [LK12].

After comprehending the structure and architecture of IFC, the fundamental concepts, which will be examined in the upcoming section, can be classified more easily. To be precise, the core concepts of IFC are located in the **Kernel** (figure 2.2), which means they reside in the second layer – the core layer. As a consequence, improving these concepts is not

³The top layer in figure 2.2 was probably named incorrectly. Instead of "Resource layer" it should be named "Domain layer" as the documentation for IFC4 shows (see IFC4 Documentation: Introduction).

trivial because changes in the second layer can have a high impact on the upper layers. However, before improving these concepts, the problem analysis will – for now – focus on their examination.

2.1.2. Examination of the Concepts

It has been argued that the structure of IFC with respect to the resulting models is a problem. Therefore, an examination of real world examples with respect to the fundamental concepts is vital in order to find potential aspects for improvements. As a starting point, an excerpt of an IFC data model saved as a STEP file is shown in listing 2.2.

Listing 2.2: Excerpt of an IFC data model (IFC2x3) stored as a STEP file

```
1 ISO-10303-21;
 2 . .
 3 DATA;
 4 #1= IFCPERSON($, 'Nicht definiert',$,$,$,$,$);
 5 #3= IFCORGANIZATION($,'Nicht definiert',$,$,$);
 6 #7= IFCPERSONANDORGANIZATION(#1, #3, $);
 7 #10= IFCORGANIZATION('GS', 'GRAPHISOFT', 'GRAPHISOFT', $, $);
8 #11= IFCAPPLICATION(#10,'23.0.0','ARCHICAD','IFC add-on version: 3003 GER FULL');
9 #12= IFCOWNERHISTORY(#7,#11,$,.NOCHANGE.,$,$,$,1591516987);
10 ...
11 #19390= IFCDOOR('3oJIvZHwmpIvsDNVlm1TkW',#12,'T\X2\00FC\X0\r-005',$,'DOOR',#19220,#19386,'
       F24D2E63-47AC-334B-9D8D-5DFBF005DBA0', 2.01, 0.885);
12 #19393= IFCRELFILLSELEMENT('090sjJN6$XN310jyMha2mw',#12,$,$,$,#19041,#19390);
13 #19397= IFCPROPERTYSINGLEVALUE('IsExternal', $, IFCBOOLEAN(.F.), $);
14 #19398= IFCPROPERTYSET('2rs$EFBtgMCc8K5Wf8Z0Uk',#12,'Pset_DoorCommon',$,(#19397));
15 #19400= IFCRELDEFINESBYPROPERTIES('2580df7BGyK45cqU2E8jP2',#12,$,$,(#19390),#19398);
16
17 #20150= IFCD00RSTYLE('0SK$AmNsEXJRS5UDyM_xiv',#12,'T\X2\00FC\X0\r 01 1-F1 23',$,$,$,$,'1
       C53F2B0-5F63-A14D-B705-78DF16FBBB39',.SINGLE_SWING_LEFT.,.NOTDEFINED.,.F.,.F.);
18 #20151= IFCRELDEFINESBYTYPE('26p_KrRC4PKJEIyrMYIVIa', #12, $, $, (#19390, #22102, #24937, #28888)
       , #20150);
19
20 END-ISO-10303-21;
```

Such an STEP file is separated into different parts such as a HEADER_SECTION (HEADER;) and a DATA_SECTION (DATA;) according to [ISO16]. The main part of the modeled data can be found in the data section (the start is denoted with DATA;) which consists of an almost consecutively numbered list of entity instances [ISO16]. The name of such an entity instance starts with the number sign (#) followed by digits (numbers 0 to 9) only. For example, one instance of an IfcDoor entity is named #19390 in listing 2.2. The rest of an entry consists of the capitalized entity name as defined by EXPRESS, e.g. IFCDOOR, and a list of values containing information about the entity instance, like text or references to other instances that correspond to its EXPRESS definition.

Due to its structure, an STEP file only needs a decent amount of memory to store all the information. This is a positive result of the heavy usage of references, such as in line 15 in listing 2.2, which relates the IfcDoor entity instance to the instance of the IfcPropertySet defined in line 14. However, the usage of references in that way and the general structure of STEP do not allow a full comprehension of the data schema architecture [LK12]. Although promoted as human-readable, the process of parsing and structuring STEP files is, consequently, necessary in order to read and understand the data models in their entirety [LK12].

The result of such a process has been shown in figure 1.1 with the *IFC Java Viewer* by *apstex* which helped, in addition to the IFC documentation, analyze the upcoming fundamental concepts of IFC.

Object Occurrence and Object Type The definition of "object" is versatile in the context of IFC. It ranges from "all physically tangible items" and "physically existing items" over "conceptual items" up to "processes [...], controls [...], resources [...and...] actors" [bui18a]. Each object is defined according to its relationships, which will be explained later.

Objects are categorized as individual objects – denoted as **object occurrences** – or as **object types**. This "type-ocurrence dichotomy" [Bor+15a] is the foundation for each of the upcoming concepts. A specific instance of an object occurrence or object type can be considered as an instance of a class using object-oriented terminology. However, the object type – despite being an individual entity – can be considered as a superclass regarding inheritance, which will be further discussed in section 2.3.

[Bor+15a] denoted the relation between occurrence and type as "typization" because this relationship can determine the properties that are needed to identify an occurrence as part of a certain type [Bor+15a]. However, the identification does not rely on the instantiated values. This relationship is denoted as "realization" by the authors [Bor+15a]. For instance, occurrences of the IfcDoorType are represented as instances of IfcDoor [bui18a] because a door would be associated to having certain door lining properties defined by the object type. This ontological analysis of IFC was part of [Bor+15a] and will be further addressed as well.

Object Typing An object occurrence can be defined by the **Object Typing** concept [bui18a]. This concept introduces semantic definitions of types which can be assigned to occurrences. As a result, an object occurrence instance can partly or completely apply the common characteristics, e.g. typical material properties defined by a specific IfcTypeObject (see listing 2.3) instance [bui18a].

Listing 2.3: EXPRESS specification of IfcTypeObject according to IFC4.1

```
ENTITY IfcTypeObject
SUPERTYPE OF(ONEOF(IfcTypeProcess, IfcTypeProduct, IfcTypeResource))
SUBTYPE OF (IfcObjectDefinition);
ApplicableOccurrence : OPTIONAL IfcIdentifier;
HasPropertySets : OPTIONAL SET [1:?] OF IfcPropertySetDefinition;
INVERSE
    Types : SET [0:1] OF IfcRelDefinesByType FOR RelatingType;
WHERE
    NameRequired : EXISTS(SELF\IfcRoot.Name);
UniquePropertySetNames : (NOT(EXISTS(HasPropertySets))) OR IfcUniquePropertySetNames(HasPropertySets);
END_ENTITY;
```

For example, the IfcDoor instance #19390 in listing 2.2 is initially defined by an instance of IfcDoorStyle⁴ in line 17 and line 18. This subtype of IfcTypeObject holds common attributes like OperationType, which "defin[es] the general layout and operation of the door type" [bui18a]. On top of that, the HasPropertySets attribute from IfcTypeObject allows the addition of further common properties to all occurrences of the same type. All attributes and properties, however, can be overridden at each occurrence individually, if needed.

⁴IfcDoorStyle from *IFC2x3* has been enhanced and renamed to IfcDoorType in *IFC4.1*.

Property Sets The second concept for defining objects is by means of **Property Sets**. This concept applies to occurrences as well as to object types, as mentioned in the previous paragraph. An occurrence or object type can be related to a single or to multiple property sets, each containing at least one property (subtypes of IfcProperty) [bui18a]. This can be read off the EXPRESS definition of the entity IfcPropertySet as seen in listing 2.4.

Listing 2.4: EXPRESS specification of IfcPropertySet according to IFC4.1

```
ENTITY IfcPropertySet
   SUBTYPE OF (IfcPropertySetDefinition);
   HasProperties : SET [1:?] OF IfcProperty;
WHERE
   ExistsName : EXISTS(SELF\IfcRoot.Name);
   UniquePropertyNames : IfcUniquePropertyName(HasProperties);
END_ENTITY;
```

The definition of property sets can be either static, which refers to certain property set entities of the IFC specification, or dynamically extendable [bui18a]. To be precise, the semantic meaning of statically defined property sets is associated with its entity type and properties, e.g. the entity IfcDoorLiningProperties that defines characteristics of door linings. In contrast, dynamically extendable means that the general entity IfcPropertySet is something like a metamodel which needs further agreement in order to create a semantic meaning [bui18a]. Moreover, these kinds of property sets can have an underlying template for the handling of external libraries.

The concept of **Quantity Sets** is equal to the described approach of property sets, despite that these sets contain quantities which define physical properties of elements. Furthermore, IFC offers a set of predefined property sets, e.g. Pset_DoorCommon which defines common properties of doors like the acoustic rating. IFC provides the following naming convention for property and quantity sets that have been defined as part of this specification: "Pset_Xxx" for IfcPropertySet and "Qto_Xxx" for IfcElementQuantity.

Objectified Relationships As described earlier, the enrichment of "objects" with information relies on relations. That means, each object occurrence or type is defined by its relationships. For example, the entity instance #19390 from listing 2.2 is further defined by a property set (IfcRelDefinesByProperties in line 15) and by an object type (IfcRelDefinesByType in line 18). The EXPRESS definitions of those relationships can be seen in listing 2.5 and listing 2.6.

Listing 2.5: EXPRESS specification of IfcRelDefinesByProperties according to IFC4.1

```
ENTITY IfcRelDefinesByProperties
   SUBTYPE OF (IfcRelDefines);
   RelatedObjects : SET [1:?] OF IfcObjectDefinition;
   RelatingPropertyDefinition : IfcPropertySetDefinitionSelect;
WHERE
   NoRelatedTypeObject : SIZEOF(QUERY(Types <* SELF\IfcRelDefinesByProperties.
   RelatedObjects | 'IFCKERNEL.IfcTypeObject' IN TYPEOF(Types))) = 0;
END_ENTITY;</pre>
```

⁵ These prefixes should not be used for property/quantity sets defined outside of this specification [bui18a].

Listing 2.6: EXPRESS specification of IfcRelDefinesByType according to IFC4.1

```
ENTITY IfcRelDefinesByType
  SUBTYPE OF (IfcRelDefines);
  RelatedObjects : SET [1:?] OF IfcObject;
  RelatingType : IfcTypeObject;
END_ENTITY;
```

In classical object orientation, relations are mostly implicit, which means that objects are related to each other, for example, by associations. Most of the relationships in IFC, however, are defined as so-called **Objectified Relationships**. As shown in the listings, the relationships have their own entities, which allows them to keep specific properties only relevant for the relation at individual instances [bui18a]. This approach has been chosen in order to uncouple the relationship semantics from the objects and to allow separate subtype trees for special handling dedicated to relationships [bui18a].

All things considered, the definition of the term "object" and the concepts of object typing, property sets, and objectified relationships are the fundamentals of IFC regarding object models. This abstract specification is defined in the kernel and will be used – and further specialized – by the upper layers with respect to the AEC/FM context. Figure 2.3 consolidates the relation between the concepts in an example defining a door. These concepts, however, appear inconvenient from the object-oriented modeling point of view, which is why they will be further analyzed in section 2.3.

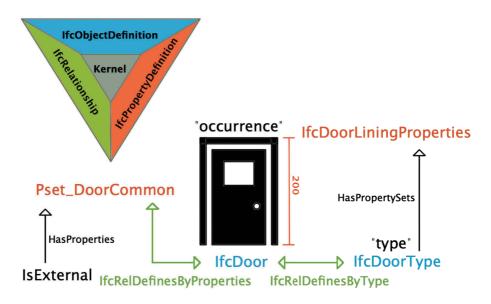


Figure 2.3.: Exemplified relation between the core concepts

To sum it up, Building Information Modeling (BIM) matured from an initial prototype by Chuck Eastman to a game-changing methodology that revolutionized the building industry as it is known today. BIM relies on technologies which support its ideas and concepts – one of them being the need for interoperability. *buildingSMART* followed that need and developed IFC, which is an appropriate approach to exchange building product data. After the examination of the architecture and core concepts of IFC, I will now take a look at the underlying modeling language in order to asses its influence on these fundamentals.

2.2. The Modeling Language EXPRESS

As mentioned above, IFC originated from the *ISO* standard STEP. To be precise, STEP defined standards for several industries such as AEC/FM, which have been reused in the initial release of IFC [LK12]. During the development of STEP – in the 1990s – several existing data modeling languages were evaluated and none of them fulfilled its requirements to a satisfying extent [LK12]. As a result, the modeling language **EXPRESS** was developed as a part of the STEP standard [SW94; LK12]. Although all schema definitions of IFC exist in a modern approach like XSD, EXPRESS is still used to define schemes as well. That is why an assessment of EXPRESS is essential.

The modeling language EXPRESS was released in 1994 by Douglas Schenck, Peter Wilson, and their development team [SW94]. It is defined as "an object-flavored information model specification language" [SW94, p. xxiii], which should fulfill the needs of the STEP standard. EXPRESS defines a family of languages namely (i) the textual language EXPRESS itself, (ii) a graphical language called EXPRESS-G, and (iii) EXPRESS-I, which allows the creation of entity instances with respect to EXPRESS definitions. EXPRESS-G helps comprehend the structure of the data models, but it does not cover all features of EXPRESS [SW94, p. 25]. Hence, it will not be further discussed in this thesis. Similarly, EXPRESS-I will not be assessed as well because it was rather intended for testing than for real usage [SW94, p. 25], and the corresponding *ISO* standard (*ISO* 10303-12:1997) has been withdrawn in 2013 [ISO13].

The EXPRESS language aims at describing characteristics of information which means describing what properties "things" can have, and how they behave and interact with each other [SW94, p. xxiii]. Therefore, it is denoted as **information modeling language**. Schenck and Wilson formulated the definition of an **information model** as follows:

"An information model is a formal description of types of ideas, facts and processes which together form a model of a portion of interest of the real world and which provides an explicit set of interpretation rules. [...]" [SW94, p. 10]

In the core of this definition, EXPRESS – as an information modeling language – enables users to model information by defining attributes and the behavior of "things". Furthermore, the authors and developers of EXPRESS differentiated strictly between data modeling and information modeling – the former is solely designated to be interpreted from a computer system and the latter is not [SW94, p. 10]. However, they stated that "[...] information modeling partakes aspects of both data and Object-Oriented modeling [...]" [SW94, p. 3]. As a result, EXPRESS can be utilized to define objects of the real world in order to exchange their information with respect to either computer-interpretable or human-readable formats. The representation of such object-definitions has already been shown in the EXPRESS specifications of the previous section, e.g. listing 2.3 of the IfcTypeObject. Nevertheless, they have not been explained in detail with respect to the building blocks of the language, which is why the upcoming section will cover more details of the EXPRESS language.

2.2.1. Building Blocks of EXPRESS

First of all, the term "thing" needs a redefinition. The starting point – equal to object-oriented modeling – is the question: "What do I want to model?". The "what" refers to real world **objects** most of the time, for example a **particular** door in the specified terminology [SW94, pp. 14 sq.]. In contrast, the **generic** description of such objects, e.g. doors in general, will

be denoted as **class**. The same terminology applies to object-oriented programming (OOP), whereas EXPRESS denotes generic classes as **entities** and the particular object as **instance**. Therefore, the first building block of EXPRESS is the categorization of classes by means of entities [SW94, pp. 42, 156 sqq.]; listing 2.7 illustrates the door class in EXPRESS.

Listing 2.7: Door entity defined in EXPRESS

```
ENTITY door
  SUBTYPE OF (product);
END_ENTITY;
```

In addition to the simple definition of a door as an entity, listing 2.7 introduces another important feature of EXPRESS: **generalization**. This concept uses the keywords SUBTYPE 0F, which marks the entity product as the supertype of the entity door. This sub-supertype concept [SW94, pp. 42, 86 sqq.] – also known as generalization – is also established and often used in OOP. This way of relating entities creates an inheritance hierarchy. The advantages of this hierarchy can be explained by the example definition of product in listing 2.8.

Listing 2.8: Product entity defined in EXPRESS

```
ENTITY product;
   material : STRING;
   price : REAL;
   WHERE
    price_over_zero : price > 0;
END_ENTITY;
```

As it can bee seen, the entity product has two **attributes** and one **constraint** [SW94, pp. 43 sqq., 156 sqq.]. Modeling information means being able to distinguish particular objects. This ability will be achieved by adding attributes and by constraining them, if needed. Besides being the next building blocks of EXPRESS, the attributes and constraints of a supertype will be inherited by all its subtypes, which means an instance of door must be made of a certain material and must have a specific price *greater than zero* because selling products expects profit as well.

The next essential concept of EXPRESS is the **types** construct [SW94, pp. 50 sq., 154 sq.]. Typing has already been mentioned in the context of IFC's core concepts and is crucial for modeling in order to increase the semantic meaning of the models. Therefore, let me revise the product entity: an attribute named price usually mirrors the (monetary) value of an object and will be defined using the simple data type REAL (to represent a decimal) in this example. However, there is no currency attached to the price, so one could pay me with, e.g. 300 apples if the price will be instantiated with a value of 300. This semantic issue can be resolved by introducing a special type as shown in listing 2.9.

Listing 2.9: Money type defined in EXPRESS

```
TYPE money = REAL;
WHERE
  over_zero : SELF > 0;
END_TYPE;
```

The type money has the same simple data type as the price attribute but has an enhanced semantic meaning. Additionally, the constraint of the value being greater than zero can be transferred to the type since this constraint logically belongs to the type rather than the entity (in this example). Another special and important constraint of attributes is the so-called **existence constraint** that is declared by using the INVERSE keyword [SW94, pp. 47 sq.].

Obviously, this constraint checks for dependencies regarding the existence of one instance with respect to another – in OOP this is considered as composition. In order to exemplify this concept, the product entity will be revised again in listing 2.10 supported by listing 2.11.

Listing 2.10: Product entity revised (EXPRESS)

```
ENTITY product;
   material : STRING;
   price : money;
   owners : LIST [0:?] OF owner;
END_ENTITY;
```

Listing 2.11: Owner entity defined in EXPRESS

```
ENTITY owner;
  name : STRING;
INVERSE
  assigned_to_product : product FOR owners;
END_ENTITY;
```

The examples read as follows: Each time a product instance is being sold or resold, the new owner is added to the list of owners. This list and each instance of an owner, however, is only needed as long as the product exists. That means, if the product gets destroyed, the information of each previous owner is not needed anymore and should be deleted as well as the information about the product. This special constraint is heavily used in the resource layer of IFC because the entities in this layer are not intended to be used without a reference to an entity of the overlying layers.

Last but not least, the relations between entities, types, and attributes need assessment [SW94, pp. 160 sq.]. EXPRESS differentiates between three kinds of relationships:

- "is-a": Relationship between a subtype and a supertype, e.g. door "is-a" product.
- "is-defined-by": Relationship between an entity and an attribute, e.g. product "is-defined-by" its material.
- "is-represented-as": Relationship between an attribute and a type, e.g. price "is-represented-as" money.

All relationships are bidirectional, for example the opposite of is-defined-by is obviously "defines" [SW94, p. 160].

As opposed to "is-defined-by"-relationships, relations regarding attributes defined in an INVERSE clause semantically do not mirror definition but existence [SW94, p. 161]. These relationships do not further define an entity. Instead, they highlight the fact that a certain entity cannot exist without the referencing entity and should be deleted if this entity is no longer existing.

In short, the basic building blocks of EXPRESS are entities and types. Entities can be further defined by attributes and constraints; types, in turn, increase the semantic meaning of attributes supported by constraints as well. Additionally, the relationships between those building blocks are an essential part in information modeling. Although this introduction into EXPRESS might seem comprehensive, it only covers the necessary parts for the upcoming assessment of EXPRESS with respect to its influence on IFC.

2.2.2. The Influence of EXPRESS on IFC

After the examination of the fundamentals of both IFC and EXPRESS, the influence of the latter on the former can be assessed. Without wanting to anticipate the problems of section 2.3, the issues that will be explained there could be theoretically attributed to a lack of proper usage of object orientation. This raises the questions – especially from the viewpoint of MDSE: Why do IFC models not take recourse to classical object-oriented concepts? Is the underlying modeling language a reason for that? If not, was this a conscious decision with respect to standardization or a lack of knowledge about proper approaches during the development of IFC?

Laakso and Kiviniemi already mentioned that the influence is difficult to assess [LK12]. Furthermore, the first release of IFC was way back in time – almost a quarter of a century ago. For that reason, it can be assumed that more appropriate approaches exist today. For example, Laakso and Kiviniemi mentioned the absence of a proper ontology during the early development of IFC [LK12]. This circumstance has also been discussed by the ontology community, for example in [BVD09; Bor+15a; FRN15].

Beetz, Van Leeuwen, and De Vries developed *IfcOWL*, which can transform an EXPRESS schema into a proper ontology, and they presented their work in [BVD09]. The authors stated several starting points for such a transformation in order to improve interoperability in the building industry. They decided to begin with the aforementioned language constructs and brought up the following issues of EXPRESS regarding a proper ontology [BVD09]: (i) lack of formal rigidness, (ii) limited reuse and interoperability, and (iii) lack of built-in distribution. Furthermore Beetz, Van Leeuwen, and De Vries argued that a careful augmentation will be more suitable for this industry than a complete replacement with a new solution started from scratch [BVD09]. In addition to their work, Borgo et al. analyzed the fundamentals of IFC with respect to EXPRESS in order to develop strategies for a proper transformation, and Farias, Roxin, and Nicolle developed *IfcWoD*, which is now stated as a new ontology based on *IfcOWL* in order to improve certain aspects [FRN15].

Contrary to an ontological approach, this thesis tries to improve IFC from the viewpoint of the modeling concepts (MDSE), specifically the object-oriented modeling. Therefore, it is relevant to compare EXPRESS with object-oriented modeling, respectively OOP. This comparison considers essential differences between EXPRESS and classical object orientation, e.g. an evaluation of the concept of inheritance.

First of all, Schenck and Wilson initially denoted EXPRESS as an "object-flavored" language [SW94, p. xiii] and, consequently, isolated their language from strict object orientation. This describes EXPRESS pretty well, in my opinion. On the one hand, there is sufficient support of typical OOP concepts like classes (in the form of entities), inheritance, and polymorphic constructs like aggregation and object composition. On the other hand, EXPRESS considers itself as a pure and static information modeling language, which means it only mirrors the modeled entities with their attributes and relations but does not allow modeling of interactions. In practice that means, entities in EXPRESS do not have methods and, therefore, no constructs like encapsulation or delegation is needed. Although it is possible to define functions and procedures in EXPRESS, these algorithmic constructs can only be utilized in order to validate the constraints of attributes. Furthermore, instantiation differs from classical object orientation. Despite the terms "instance" or "occurrence" in EXPRESS and IFC, there is no underlying process of instantiation compared to OOP; however, this is no flaw because EXPRESS is a modeling language and no programming language.

To put it in a nutshell, EXPRESS is a solid language for modeling information and data with respect to real world objects. It is able to define entities with all their attributes which can be further constrained and semantically enriched by means of types. Moreover, the relationships between all building blocks of EXPRESS are strictly separated and comprehensible. However, the language lacks in the ability to represent the behavior and possible interactions of objects. On top of that, EXPRESS has further shortcomings, which have already been mentioned by, for example, Beetz, Van Leeuwen, and De Vries [BVD09]. One of them being a limited acceptance in the engineering community in general.

Aside from all those aspects, the previous question still remains unanswered: Is EXPRESS a reason for the problems of IFC? I am of the opinion that this is **not necessarily** the case because EXPRESS has sufficient constructs for proper modeling. To be precise, the structure and fundamentals explained in section 2.1.1 and 2.1.2 are not completely dictated by EXPRESS. Last but not least, changing the underlying modeling language does not automatically resolve the issues of IFC. This has also been stated by Borgo et al.: "If the change of language helps to improve the system as we have argued, it does not per se lead to the clarification of the IFC conceptualization and ontological coherence." [Bor+15a].

EXPRESS might have some flaws, but these do not solely contribute to the weaknesses of IFC.

2.3. Analysis of Core Issues

Building Information Modeling (BIM) – as introduced in this chapter – is a methodology for dissolving solo work from stakeholders and to improve the needed collaboration in the building industry. This should be achieved by different technology stacks. Moreover, BIM has a vivid definition which technologies contribute to its idea and which do not, e.g. simple geometric representations of a building are far away of being state-of-the-art. Therefore, modelers need to understand the value of information and how to proper model these information, their interconnections, and their properties beyond the scope of a single drawing [Hoo18a]. It is crucial to model data as precisely as possible and to understand interoperability. More precisely, the developed data models must be processable outside the limits of a single application, for example *ArchiCAD* or *Revit* [Hoo18a]. All in all, there are various aspects to which modelers need to pay attention. However, the main focus for this section is: Can modelers employ IFC in order to achieve the needed granularity?

Although EXPRESS is the underlying modeling language, IFC is something like a modeling language itself because it offers modelers a way to express information for building product data. As a consequence, it should fulfill the fundamental attributes of modeling languages as defined by Halpin and Morgan: (i) expressivity, (ii) clarity, and (iii) parsimony [HM08; CAG16]. If a language is able to model all relevant aspects of the real world, which should be represented, then it can be considered **expressive** [CAG16]. On the one hand, IFC is a substantial and extensible standard covering many facets of the AEC/FM area – so, it could be considered expressive. On the other hand, IFC lacks in the other two attributes. Specifically that means, if each model cannot be unambiguously interpreted by any user, then a language does not fulfill the need for **clarity** [CAG16]. Moreover, if a modeler has to represent more information than needed in reality, the language is lacking in **parsimony** [CAG16]. Both attributes are not fulfilled by IFC because the classes still rely on human interpretation as a result of missing formal semantics [Bor+15a].

In consequence, modelers are very likely to resolve this circumstance by means of work-around mechanisms. These workarounds utilize two of the fundamental core concepts – namely **property sets** and **object typing** – which is why these fundamentals will be analyzed further. The relation between these concepts with respect to object-definitions can be recalled in figure 2.4.

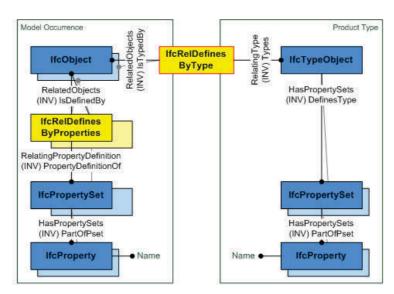


Figure 2.4.: Object-definition by means of types and property sets [bui18a]

2.3.1. Adding properties by means of property sets

Besides its attributes, each sub-entity of IfcObject, e.g. IfcDoor, can be further defined by means of **properties**. In short, an IfcProperty is part of an IfcPropertySet. This property set, in turn, is attached to the IfcObject through the objectified relationship IfcRel-DefinesByProperties as shown in figure 2.4. This way of storing information is unusual and slightly more complex compared to classical object-oriented programming.

The upcoming example will expand upon these differences: In practice, the class IfcDoor is used to describe and store necessary information about specific doors in a building. This class is able to store predefined attributes such as OverallHeight and OverallWidth. However, further properties must be stored in the class IfcPropertySet; more precisely, each attribute can be stored in an IfcPropertySingleValue for example. These property sets further "define" the doors, which is why the INVERSE attribute is called IsDefinedBy. Figure 2.5 illustrates this example in a UML class diagram according to the IFC4.1 specification [bui18a].

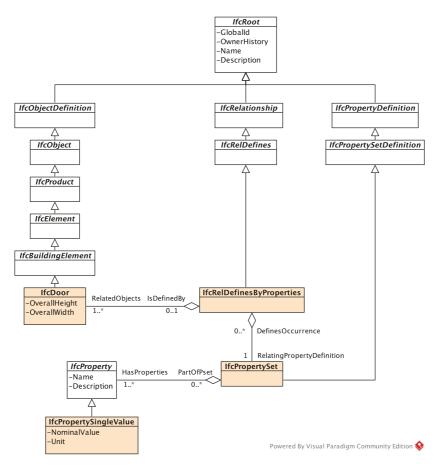


Figure 2.5.: Class hierarchy depicting the IfcPropertySet class and its relations according to *IFC4.1* [bui18a]

Furthermore, the usage of IFC as the underlying data model in an application and the creation of an instance of a door are illustrated in figure 2.6; this example applies the mentioned classes which have been highlighted in figure 2.5.

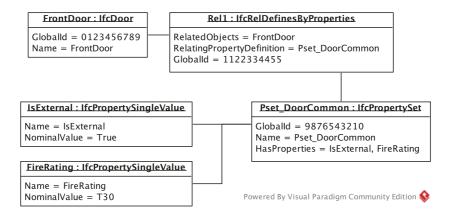


Figure 2.6.: Instance of a simple IfcDoor utilizing IFC

Such a naïve implementation would need five objects in total to describe a door with simple properties such as the definition whether the door is external or internal, or its fire rating.

Implementing the same example using OOP would simply need one class Door creating the corresponding object as illustrated in figure 2.7.

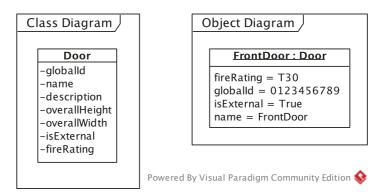


Figure 2.7.: Instance of a simple Door in classical OOP

The IFC way of modeling has certain drawbacks. First of all, storing additional properties like that is inconvenient as discussed by Farias, Roxin, and Nicolle, which is why they have simplified this in *IfcWoD* [FRN15]. With respect to the door example that means, checking if a door is an exterior door means iterating over all property sets and all containing properties. At the end, this slows down search queries and the information is not perceivable at a glance [FRN15].

Secondly, the AEC/FM community needs to agree in advance on where to store certain properties and how to name them. However, this is contrary to the idea of BIM and to the fundamental attributes of modeling languages because these agreements must include the correct semantic meaning. Additionally, these kinds of metainformation must be stored as well; otherwise it could get lost sooner or later.

Thirdly, modelers tend to create their own property sets and properties rather than checking and using the predefined ones in the IFC specification. As a result, information can easily get lost or it will get messy if the export of an application does not consider user-defined property sets properly [Hoo18a].

Lastly and with respect to applications such as *ArchiCAD* or *Revit*, property sets are being misused in order to store application-specific information. For example, *ArchiCAD* stores 41 properties in a property set called ArchiCADProperties; an excerpt of the stored information is shown in listing 2.12, e.g. the name of the IfcDoor entity (Tür-005) is stored redundantly in line 4 and 5.

Listing 2.12: Excerpt of the ArchiCADProperties in *IFC2x3*

Another example of this misuse is the property set AC_Pset_Eingang_01_1-F1_1S_23 that holds 540 (!) properties, e.g. if 2D fixpoints should be displayed in the 3D view. This property set is used to represent the predefined assets of *ArchiCAD*; yet, these properties are unnecessary beyond the scope of this software.

All in all, the discussed issues, workarounds, and misuses diminish the informational substance of the models. Moreover, this situation will be aggravated by the next concept.

2.3.2. Orthogonal classification utilizing object typing

In addition to the property sets, objects in IFC can be further defined by means of **object typing**; this is illustrated on the right side of figure 2.4. An IfcObject can be "typed" by a sub-entity of IfcTypeObject, e.g. IfcDoorType, which is why the INVERSE attribute is called IsTypedBy. Additionally, types can have property sets, which are attached directly⁶ to the entity compared to an IfcObject. These property sets can be static, e.g. IfcDoorLiningProperties or dynamically extendable such as the Pset_DoorCommon. In general, this enables modelers to add common properties to all objects that are typed by means of a common object type.

The literature review of Götz et al. revealed that "[...] IFC allows typing objects decoupled from the inheritance hierarchy [...]" [Göt+19], which creates an orthogonal classification. As mentioned above, the goal of BIM is a proper collaboration in order to prevent common errors like misconceptions. For example, a stakeholder checking all fire safety regulations will only be interested in all fire doors (a subset of all doors built-in). A classical OOP approach would consider creating an inheritance hierarchy alongside the supertype Door to create a subtype FireDoor. Furthermore, if a FireDoor is glazed, the glazing needs the same fire rating as the door and can be further subtyped as GlazedFireDoor (illustrated in figure 2.8).

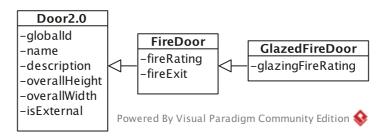


Figure 2.8.: Inheritance hierarchy in classical OOP

However, typing objects in IFC is more comparable to adding properties, which is exemplified in figure 2.9. Applying this construct in a naïve implementation would create instances as illustrated in figure 2.10. Certainly, this example is for demonstrating the idea of object typing only because there is no class GlazedFireDoor in IFC; not to mention, there is no possibility to add user-defined IfcTypeObjects.

⁶This is for downwards compatibility with respect to previous releases and might be obsolete in the future [bui18a].

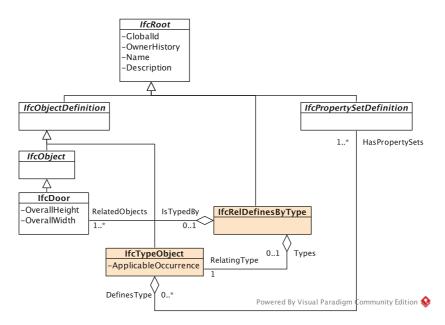


Figure 2.9.: (Simplified) Class hierarchy depicting the IfcTypeObject class and its relations according to IFC4.1 [bui18a]

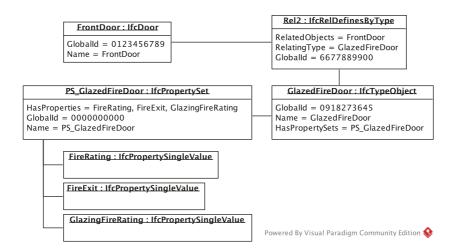


Figure 2.10.: Instance typed by an IfcTypeObject utilizing IFC

Again, this modeling concept is not free from defects. Firstly, the way properties are handled with respect to the "same" property set attached to an Ifc0bject and an IfcType0bject simultaneously needs special attention. Table 2.1 illustrates this example accordingly, which can be classified as a simple version of the so-called "Prototype pattern" by Gamma et al. [Gam+94]. That means, the effective properties are determined dependent on the attached property sets and the property sets of the attached type. More precisely, if the same set is attached to both the occurrence and the type, and if they share the same property, then the effective property will be taken from the occurrence. As a result, applications utilizing IFC as the underlying data model must take care of this way of property handling.

Table 2.1.: Example for illustrating property assignment (taken and adapted from [bui18a])

| Properties assigned | Properties assigned | Resulting property value |
|---------------------|----------------------|--------------------------|
| to IfcDoor | to IfcDoorType | for individual door |
| Pset_DoorCommon | Pset_DoorCommon | |
| - FireExit = TRUE | | TRUE |
| | - FireRating = T30 | T30 |
| - IsExternal = TRUE | - IsExternal = FALSE | TRUE |

Secondly, an IfcType0bject can be classified as a "powertype" according to the definition by Atkinson and Kühne, that means an instance will be typed as an IfcDoor but is semantically – and should correctly – be typed as a GlazedFireDoor [AK01]. Götz et al. have identified this powertype pattern as "a restricted version of multi-level modeling" [Göt+19]. As mentioned in the introduction, removing the restrictions and implementing a proper multi-level modeling approach could also improve extensibility and maintainability of IFC. The reason for that can be attributed to a shift of the object typing concept to a more appropriate level in the metadata architecture. Currently, object typing takes place at level M1, which is "incorrect"; this concept should be handled as a metamodeling concept instead. Therefore, the definition of this concept should be located at level M2 rather than M1. However, this approach will be excluded in this thesis and left open for future research.

Lastly, the semantic meaning of a "type" becomes blurred due to an excessive usage of different type attributes. In consequence, the modelers might misuse or ignore these attributes as a result of a missing clarification and a missing sound separation or good explanation. The following list will give an overview of the different "type" attributes – with no claim for completeness:

- ObjectType attribute of IfcObject: defined as "[...] a particular type that indicates the object further [...]" [bui18a]
- IsTypedBy (INVERSE) attribute of Ifc0bject: main attribute for typing objects
- PredefinedType attribute of sub-entities of IfcObject (e.g. IfcDoor): an enumeration holding common subtypes, e.g. GATE or DOOR correspondingly
- ElementType attribute of IfcElementType (e.g. supertype of IfcDoorType): also, defined as "[...] a particular type that indicates the object further [...]" [bui18a]; used to type object types [Hoo18b]

ObjectType and ElementType are intended to be used for the addition of user-defined information. This is the case if the PredefinedType will be set to USERDEFINED because the given definitions were not suitable [bui18a]. However, IFC2x3 TC1, for example, holds 465 element based PredefinedTypes [Hoo18b]. At the end, these predefined types might be ignored by modelers that add their own types consequently, which diminishes the informational value of the model. Additionally, exporting and importing types is not trivial in applications such as Revit [Hoo18b; Mou19].

Altogether, typing objects in IFC is not self-explaining and more complicated than it should be. However, with respect to BIM, a more sophisticated approach is crucial in order to improve the quality of the information models.

In conclusion, the core issues of IFC identified and discussed in this thesis are the handling of **property sets** and the given **object typing** concept. Especially the typing of objects

in its current state should be considered critical because semantic issues hamper the value of the models. However, these models are expected to have longevity, which is why expressivity, clarity, and parsimony are essential attributes. Therefore, a mature object-oriented approach is needed in order to address the found deficiencies.

Regarding RQ1, the core issues have been extensively analyzed in this section; yet, the question how these issues can be improved in order to achieve the goal of this thesis is still to be answered. A core problem is that IFC and EXPRESS show a lack of flexibility and dynamicity to some extent. Consequently, this leads to the assumption that a modern object-oriented approach like **role-oriented modeling** could potentially improve certain aspects of IFC. As a result, a proof of concept called Industry Foundation Classes with Roles (IFC-R) has been developed in order to verify the aforementioned assumption.

3. Developing a Role-oriented Solution

After the basics with special focus on the issues of IFC have been covered, this chapter will resolve these with the aid of roles. Hence, section 3.1 will introduce the proof of concept of a role-oriented approach, namely Industry Foundation Classes with Roles (IFC-R). This includes the origin of the idea, the necessary basics regarding role-oriented modeling, and an in-depth comment on the developed models and tools. Thereafter, an explanation of the implemented prototypes using IFC and IFC-R as well as a small documentation on how to use them will be subject of section 3.2. This will then enable a comprehensive evaluation of IFC-R compared to IFC.

3.1. Industry Foundation Classes with Roles (IFC-R)

IFC – more precisely EXPRESS – is defined as an information modeling language. That means modelers can employ the concepts and predefined schemes of IFC in order to create information rich data models in the building industry. However, IFC is no programming language and the standard does not define any "specific way of implementation" [LK12], which categorizes it is an "implementation-independent data model" [LK12]. As a result, a variety of ways for handling the data models exists in the BIM application landscape. A first analysis of an actual IFC model will emphasize the associated problems.

First of all, it is necessary to comprehend the general structure of the data models – more precisely, to analyze the stored data and information in a STEP file. Therefore, a model of a simple house has been created with *ArchiCAD 23* (developed by *Graphisoft*) for this task. Figure 3.1 illustrates an excerpt of the 3D geometric representation of this example that has been used throughout the development process. This simple house consists of five rooms – hallway, living room, bathroom, bedroom, and kitchen. Additionally, some furniture, such as a bed and a dining table, has been added. Last but not least, the house has a roof, several windows, and doors, of course.



Figure 3.1.: Simple house created with ArchiCAD 23 (own screenshot)

Such a model is generally stored in a *.pln-file, which is a project file containing all necessary information for *ArchiCAD*. Nevertheless, other file formats are needed outside the scope of this application, which is why *ArchiCAD* offers several export formats, e.g. IFC. Selecting IFC as the format for exporting reveals a list of different translators as seen in figure 3.2.

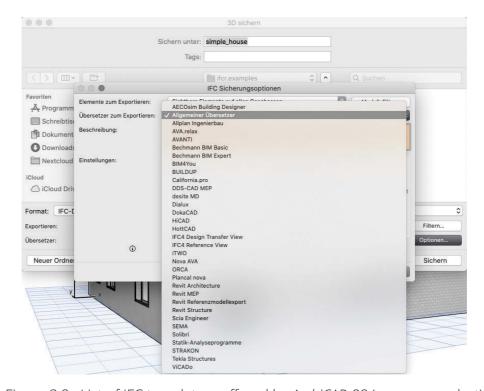


Figure 3.2.: List of IFC translators offered by ArchiCAD 23 (own screenshot)

In order to highlight the aforementioned issues, the same project has been exported us-

ing three different translators: (1) the general translator (*Allgemeiner Übersetzer*), (2) the *IFC4 Design Transfer View* translator, and (3) the *Revit Architecture* translator. The general translator and the *Revit Architecture* translator export the project with the file schema version *IFC2X3*; the *IFC4 Design Transfer View* translator uses the file schema version *IFC4*. The doors of the house are exported with similar attributes as seen in listing 3.1:

Listing 3.1: Excerpt of a door in all exports

Even though some minor variations in attribute values are not crucial, an examination of the walls and the roof of the house reveals issues with respect to interoperability as seen in listing 3.2 and 3.3:

Listing 3.2: Excerpt of a wall in all exports

```
1 // General Translator
2 #3800= IFCWALL('0080zmUJ1MIBTa2twwMq8c',#12,'Wand-002',$,$,#3593,#3789,'00218F70-7930-5648-B764-0B7EBA5B4226');
3
4 // IFC4 Design Transfer View
5 #895= IFCWALL('0080zmUJ1MIBTa2twwMq8c',#12,'Wand-002',$,$,#857,#891,'00218F70-7930-5648-B764-0B7EBA5B4226',.NOTDEFINED.);
6
7 // Revit Architecture
8 #3217= IFCWALLSTANDARDCASE('0080zmUJ1MIBTa2twwMq8c',#12,'Wand-002',$,$,#3179,#3213,'00218F70-7930-5648-B764-0B7EBA5B4226');
```

Listing 3.3: Excerpt of the roof in all exports

```
1 // General Translator
2 #41812= IFCSLAB('0jLAtUefiYIwd90bi$XrfU',#12,'Dach-001',$,$,#41811,$,'2D54ADDE-A29B-224B-A9C9-025B3F875A5E',.R00F.);
3 
4 // IFC4 Design Transfer View
5 #10618= IFCR00F('0jLAtUefiYIwd90bi$XrfU',#12,'Dach-001',$,$,#10190,#10579,'2D54ADDE-A29B-224B-A9C9-025B3F875A5E',.NOTDEFINED.);
6 
7 // Revit Architecture
8 #36319= IFCSLAB('0jLAtUefiYIwd90bi$XrfU',#12,'Dach-001',$,$,#35557,#36275,'2D54ADDE-A29B-224B-A9C9-025B3F875A5E',.R00F.);
```

The general translator and the *IFC4 Design Transfer View* translator both export a wall by using the entity IfcWall. In contrast, the translator for *Revit* uses the IfcWallStandardCase entity. The same issue applies to the export of the roof – two translators use the IfcSlab entity, the other one uses IfcRoof, despite the fact that every entity schema used by the different translators exists in both versions of IFC. The difference between the exports of

walls might be reasonable; yet, the different entities for the roof are crucial because a slab is not necessarily the same as a roof.

Moreover, importing such an *.ifc-file in ArchiCAD, e.g. which has been created using the general translator, is different compared to loading the default *.pln-file. Although the IFC export contains several ArchiCAD-specific properties, the application does not recognize the entities "correctly". Right-clicking the roof in an ArchiCAD project offers the context menu option for configuring the object using the "roof-selection-tool" (figure 3.3a), whereas opening the same project with a STEP file leads to a different behavior. A right-click would only offer configuring the object using a general "object-selection-tool" (figure 3.3b). Figure 3.3 illustrates the difference in the classification of objects in ArchiCAD 23.



Figure 3.3.: Different selections/configurations of objects recognized by *ArchiCAD 23* (own screenshots)

To put it in a nutshell, IFC is the *defacto* standard for interoperability in the building industry and with respect to BIM. However, the standard itself does not define any guidelines on how to implement and handle the data models. As a result, many applications handle objects, types, and properties differently, which justifies the need for a more sophisticated approach to the classification. For example, a slab can be classified as a roof in a certain context, e.g. a roof slab. Therefore, interpreting objects with respect to a specific context and separating concerns is essential to improve the found issues. Naturally, role-oriented modeling will be considered as a way for improvements, which will be explained in the next section.

3.1.1. Role-oriented Modeling with CROM

Before diving into the essential basics of role-oriented modeling, a short recall of EXPRESS is necessary. As mentioned in section 2.1.1, EXPRESS is standardized as *ISO 10303-11* [ISO04], which defines some fundamental principles of this language. The first principle or "concept" focuses on schemes defined in EXPRESS and is formulated as follows:

A schema written in the EXPRESS language describes a set of conditions which establishes a domain. Instances can be evaluated to determine if they are in the domain. If the instances meet all the conditions, then they are asserted to be in the domain. If the instances fail to meet any of the conditions, then the instances have violated the conditions and thus are not in the domain. [...] [ISO04, p. 7]

The core of this principle says that each entity will be evaluated against certain domains – if it matches, it will be associated to that domain; otherwise it will not. That means, entities defined in a particular schema have a specific **context**. However, EXPRESS' building blocks – as explained in section 2.2 – are not sufficient to make fine-grained distinctions with respect

to several contexts, in my opinion. For example, the definition of what properties are essential for walls differs from the viewpoint of different stakeholders. Therefore, **roles** have been considered as a proper approach for making these distinctions because they enable viewing objects dynamically in different contexts.

The main idea is to represent properties and types by means of roles because both concepts further define or classify an object and preset the context; additional user-defined roles beyond the scope of IFC are possible as well. Furthermore, the corresponding objectified relationships will be replaced by a so-called "compartment"; yet, basics of role-oriented modeling need clarification before diving deeper into the explanation of IFC-R.

IFC and EXPRESS have been denoted as object-oriented or "object-flavored". That means these modeling languages are able to describe "things" – generally called **objects** – from the real world. The concept of object orientation has its origin way back in the 1960s, and one of the first object-oriented programming languages was *Smalltalk* by Alan Kay. Since then, OOP has evolved to being one of the most used programming paradigms, which has yield to many object-oriented programming languages such as its most prominent representative: *Java*. However, the core concept of OOP, **classes**, are not sufficient enough to represent context-dependent and collaborative behavior of objects [RWL+96; RG98; Küh+15].

A class acts like a blueprint, which means it defines which properties and methods (describe behavior) each instance of an object can have. An example of a class and an instantiated object has been given in figure 2.7 in section 2.3.1. This specification of objects usually suffices many applications and use cases; yet, the demand for context-dependent properties and behavior is increasing [Küh+15]. As mentioned above, context-dependency is also essential in the area of the building industry as many different stakeholders are involved in the lifecycle of a building. Consequently, each stakeholder will work at the building with a different context such as electricity or plumbing. Those contexts, in the end, can be captured by the usage of **roles**.

Roles and Role Types Roles are usually known from movies and theater plays. An actress or an actor plays a role in a movie. However, after a day of shooting, they all stop playing that role and switch back to their normal lives. A similar concept can refer to the daily life of "normal" people as well. For example, a person will take on the role of an employee at work. After work, this person drops that role and, perhaps, switches to the role of a customer because she or he goes to the grocery store to buy food for dinner. Each role is involved in a different context probably needing adjusted properties or behavior, e.g. an employee usually has a staff number, which will not be needed after work.

This basic explanation of roles should introduce the main idea behind role-oriented modeling, which is a very familiar concept in the research area of modeling languages [Küh+15]. Unfortunately, the **nature of roles** is not fully utilized by many of them. Kühn et al. identified to following natures of roles [Küh+15]:

- relational nature: the ends of relationships such as in UML; represents relations between players and roles
- **context-dependent nature**: the ability to capture context-dependent behavior of objects
- behavioral nature: the ability to adapt the behavior of the playing objects

Additionally, roles are able to separate concerns [RWL+96; RG98], which describes the ability to differentiate the purposes of object collaborations. In sum, the nature of roles

allows objects to adopt different context-dependent behavior and to differentiate between several object collaborations dynamically. Such a dynamic view on an object is denoted as **role type** by Riehle and Gross [RG98]. All these characteristics have been transferred by Thomas Kühn and his team into a formal role-based modeling language called **Compartment Role Object Models (CROM)** [Küh+15].

CROM and CROI Kühn et al. introduced the metamodel CROM together with the Compartment Role Object Instances (CROI) in [Küh+15]. The former is for describing formal models on the level of role types, whereas the latter is for modeling instances. Furthermore, CROM allows the constraining of role models, offers a formal validation, and it has a graphical notation for better comprehension [Küh+15; Küh+16; Küh+19]. The ontological foundation distinguishes the following type concepts:

- Natural Type: a natural type can be considered as a typical object in OOP, e.g. a Person
- Role Type: role types, as defined by Riehle and Gross, are a dynamic view on objects such as the role type Employee (work context) or Customer (after work context)
- Compartment Type: a compartment captures the context-dependent collaboration of natural and role types, e.g. a Company would be a suitable compartment for illustrating the above-mentioned work context
- Relationship Type: relationship types help model the relational nature of roles; e.g. the context-dependent relationship between an Employee who is serving a Customer, which can be denoted as serves

Figure 3.4 depicts a CROM in its graphical notation using the Employee-Customer-Company example; the model has been created using the web-based implementation of FRaMED (Full-fledged Role Modeling EDitor) [Küh+16; Küh20]. Angular boxes (gray) represent natural types, yellow boxes represent compartment types, and rounded boxes represent role types. Additionally, the arrows represent so-called "fills" relationships, which means a natural type plays a role type. The line between the role types represents a relationship type.

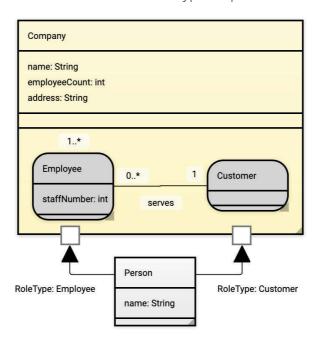


Figure 3.4.: Example for a CROM created with FRaMED-io [Küh20]

Furthermore, CROM offers the possibility to constrain roles, which is denoted as **role constraints**. The following constraints exist:

- role-implication: an object that plays role A must also play role B
- role-equivalence: an object that plays role A must also play role B and vice versa
- role-prohibition: an object that plays role A must not play role B and vice versa

Moreover, CROM modelers can use inter- and intra-relationship constraints such as denoting a relationship as irreflexive, and models can be constrained with respect to the cardinality of types, e.g. a Company has at least one Employee.

Last but not least, the ontological foundation differentiates between three important properties: rigidity, foundedness, and identity [Küh+15]. All types besides role types are rigid, which means that instances have this type until the end of their lifetime, e.g. a Person will never stop being a person. A role type, however, only exists until a natural type stops playing it. Foundedness describes the property of an instance as dependent on the existence of another instance – similar to the INVERSE attribute of EXPRESS, which applies to all types besides natural types. For example, a Company only exists if it has employees and customers. The last property, namely the identity, can be unique, derived or composed. Natural and compartment types have a unique identity, whereas the identity of a role derives from its natural or its compartment. A composite identity applies to relationship types and means that the identity of a relationship relies on its both ends.

In addition to CROM, Kühn et al. have developed CROI for representing the instantiation of the models. On this level of instances, the model distinguishes between **naturals**, **roles**, **compartments** and **links** as instances of their corresponding types [Küh+15]. A brief summary of the building blocks of CROM is given in table 3.1.

Type Level (Instance) **Graphical Notation Ontological Properties** Example rigid Natural Type gray, angular box non-founded Person (Natural) unique identity anti-rigid Role Type gray, rounded box founded Employee (Role) derived identity rigid Compartment Type yellow, angular box founded Company (Compartment) unique identity rigid Relationship Type simple line founded serves (Link) composed identity

Table 3.1.: Summary of CROM's building blocks

As a profound understanding of IFC-R and role-oriented modeling is now set as a basis, the upcoming section will comment the models and tools that have been developed in order to realize the proof of concept.

3.1.2. IFC-R: Models and Tools

As mentioned in chapter 1, changing IFC from scratch or having a big impact on the BIM application landscape with big players like *ArchiCAD* and *Revit* exceeds the possibilities of this thesis. Therefore, this proof of concept considers subsequent steps in the lifecycle of a building; more precisely, the main goal was the development of a proper runtime model having an existing IFC model as the basis, e.g. for a facility management application. The result of this is a workflow of models, scripts, and model-transformations, which has been subsumed under the name Industry Foundation Classes with Roles (IFC-R). An overview of the steps of this workflow is given in figure 3.5.



Figure 3.5.: Overview of the steps in the IFC-R workflow

Due to the fact that IFC-R relies on an existing IFC model, it can be considered an additional layer or a decorator for applications, which enables improvements in terms of extensibility and maintainability. The following use cases mainly influenced the development of IFC-R:

- facility management: an application needs a proper (runtime) model because daily changes of the model are likely
- expense budgeting in projects: editing and reading vendor-specific or cost-related information is disproportional with the huge amount of properties and property sets stored actually in some models

The first use case is exemplary for the usage of roles due to the context-dependency of the different tasks in facility management. Additionally, the model needs to be highly dynamic with respect to the daily changes, e.g. annotating the maintenance status of furniture. Moreover, filtering for specific properties with respect to a certain context is also helpful regarding the second use case. These use cases will be handled utilizing IFC-R, i.e. an application will load and store all information in a CROM (for metadata) and a CROI. Hence, it is necessary to explain the workflow of how to create the models by employing an IFC model as the origin.

IFCModel

First of all, each step in the workflow is a model-to-model (M2M) transformation. Therefore, an existing IFC model serves as the starting point; as mentioned above, the simple house example will fulfill this task. The goal model is a CROM respectively a CROI, which has been provided by Thomas Kühn as an *Ecore* metamodel [Küh19]. The *Ecore* metamodel is part of the *Eclipse Modeling Framework (EMF)*, and most of the parts of the workflow have been developed with the EMF.

To start the workflow properly, an *Ecore* metamodel of IFC is necessary, hence, this was created as a first step. The *Ecore* model contains – as a first draft for this thesis – only the essential parts of IFC, e.g. Ifc0bject, IfcPropertySet, and IfcType0bject. An excerpt of the so called "IFCModel" metamodel is shown in figure 3.6, and a complete class diagram can be found in figure A.1 (in the appendix).



Figure 3.6.: Excerpt of the IFCModel (Ecore metamodel)

Creating a specific model with the help of this metamodel and an IFC model will be achieved by a *Python* script utilizing the library *IfcOpenShell-python*¹ for parsing STEP files and the framework *PyEcore*² for creating model instances out of *Ecore* metamodels. The corresponding script can be found in the appendix (listing B.1) and handles the following substeps in order to create an instance of an IFCModel (stored as an XMI file):

- 1. Startup step
 - 1.1. Read in the STEP file (input)
 - 1.2. Initialize the *Ecore* metamodel (IFCModel.ecore)
 - 1.3. Apply the domain view configuration (will be explained later)
 - 1.4. Parse the IFC model in order to collect all Ifc0bject entities
- 2. Create a Model instance (holds all IfcObjects, IfcTypeObjects, IfcPropertySets, IfcRelationships, and the viewInformation)
- 3. Iterate over all IfcObjects of the STEP file
 - 3.1. Add general properties like the GlobalId to the modeled instance of the object
 - 3.2. Iterate over its relationships (IsDefinedBy)
 - 3.2.1. Add the relationship itself to the Model instance
 - 3.2.2. Handle and add IfcPropertySets; add to the Model instance
 - 3.2.3. Handle and add IfcTypeObjects; add to the Model instance
 - 3.3. Add the IfcObject to the Model instance

¹ IfcOpenShell-python has been used in the version 0.6.0 [Kri20].

²PyEcore has been used in the version 0.11.7 [Ara20].

- 4. Add the domain view information if given
- 5. Store the created model instance in an *.ifcmodel file

An excerpt of an actual IFCModel of the simple house example can be found in listing 3.4. This model is only an intermediate result of the overall workflow and serves as an input for the M2M transformation to create a corresponding CROM – this next transformation step is denoted as "IFC2CROM".

Listing 3.4: Excerpt of an IFCModel of the simple house example (simple_house.ifcmodel)

```
<?xml version='1.0' encoding='UTF-8'?>
<ifcmodel:Model xmlns:ifcmodel="ifcr.metamodels.ifcmodel">
  <ifcPropertySets xsi:type="ifcmodel:IfcElementQuantity" globalId="1kQMlmT0rD35a9E43iKTas"</pre>
     methodOfMeasurement="ARCHICAD BIM Base Quantities" name="BaseQuantities">
    <quantities name="GrossFloorArea"/>
  </ifcPropertySets>
  <ifcPropertySets xsi:type="ifcmodel:IfcPropertySet" name="Pset_ConcreteElementGeneral"</pre>
    globalId="0FFu7SLgVp5GfpV9sNuDHG">
    <hasProperties xsi:type="ifcmodel:IfcPropertySingleValue" name="FireRating"</pre>
    nominalValue="REI120"/>
  </ifcPropertySets>
  <ifcObjects name="Projekt" subtype="IfcProject" globalId="34407vICcwH8qAEnwJDjSU"/>
<ifcObjects name="Gelände" subtype="IfcSite" globalId="20FpTZCqJy2vhVJYtjuIce"</pre>
    isDefinedBy="2Hm9JvZjohDNSD2kdxZI3b"/>
  <ifcObjects name="Gebäude" subtype="IfcBuilding" globalId="00tMo7QcxqWdIGvc4sMN2A"</pre>
    isDefinedBy="0L870dSD3DqSTjSRlAciZL"/>
  <ifcRelationships xsi:type="ifcmodel:IfcRelDefinesByProperties" qlobalId="2</pre>
    Hm9JvZjohDNSD2kdxZI3b" relatingPropertyDefinition="2GNZepdf73fvGc$0W6rozj"
    relatedObjects="20FpTZCqJy2vhVJYtjuIce"/>
  <ifcRelationships xsi:type="ifcmodel:IfcRelDefinesByProperties" globalId="0</pre>
    L870dSD3DqSTjSRlAciZL" relatingPropertyDefinition="1kQMlmT0rD35a9E43iKTas"
    relatedObjects="00tMo7QcxqWdIGvc4sMN2A"/>
  <ifcRelationships xsi:type="ifcmodel:IfcRelDefinesByProperties" globalId="1</pre>
    rsfW7t520yc_Lh8aBxAXJ" relatingPropertyDefinition="1qq90UkQygW2qIwWNUGst_"
    relatedObjects="2Wk49hkHPC2hvWchm5NASJ"/>
  <ifcTypeObjects name="Kalksandstein 240" qlobalId="0MbADYmtOfD7Rbh9Tz5CXe" subtype="</pre>
    IfcWallType"/>
  <ifcTypeObjects name="2-Flügelfenster 1+1 23" globalId="1_0xmR7il3lcZdaNmo6fzL" subtype="</pre>
    IfcWindowStyle"/>
  <ifcTypeObjects name="Eingang 01 1-Fl 1S 23" globalId="1fUq2gX$TzJRjHTccJAOHV" subtype="</pre>
    IfcDoorStyle"/>
</ifcmodel: Model>
```

IFC2CROM

The next step in the IFC-R workflow utilizes the previously created IFCModel, which is stored in a corresponding *.ifcmodel file. Additionally, the metamodels IFCModel (IFCModel.ecore) and CROM (CROM.ecore) are needed as well in order to fulfill the next step: a transformation called IFC2CROM.

This M2M transformation is written with a Java-based scripting language called Epsilon³ (by Eclipse). This language works out of the box with the EMF and offers a variety of task-specific languages, for example the Epsilon Transformation Language (ETL), which has been used for both IFC2CROM and IFC2CROI [Ecl20]. ETL can be used to transform any number of input models to different output models [Ecl20]. The core of such transformations is defined using a rule-based approach, which means rules define which elements of the source model will be transformed to specific elements of the target model. For example, listing 3.5 shows an exemplified rule for transforming an Ifc0bject of the IFCModel to a NaturalType of the CROM. For example, line 4 sets the name property of the created NaturalType to the corresponding subtype of the Ifc0bject, e.g. IfcDoor.

Listing 3.5: Rule to transform IfcObjects

```
1 rule IfcObject2NaturalType
2 transform ifcObject : IFCModel!IfcObject
3 to naturalType : CROM!NaturalType {
    naturalType.name = ifcObject.subtype
5 }
```

The ETL script for IFC2CROM can be found in the appendix (listing B.2) and consists of the following rules and operations (helper functions):

Rules:

- IfcObjectModel2IfcObjectNT: transforms an IfcObject to a Natural Type
- IfcTypeObjectModel2IfcTypeObjectRT: transforms an IfcTypeObject to a Role Type
- IfcPropertySetModel2IfcPropertySetRT: transforms an IfcPropertySet to a Role Type
- IfcElementQuantityModel2IfcElementQuantityRT: transforms an IfcElementQuantity to a Role Type
- ViewInformation2ViewInformationDT: transforms the viewInformation to a Data Type

Operations:

- addIfcRootAttributes: adds the attributes inherited by IfcRoot to the calling element, e.g. GlobalId
- addDefaultDataTypes: defines and adds a set of default DataTypes to the CROM Model,
 e.g. IfcProperty
- addDefaultNaturalTypes: defines and adds a set of default Natural Types to the CROM Model, e.g. IfcObject
- addDefaultCompartmentTypes: defines and adds a set of default Compartment Types to the CROM Model, e.g. ObjectDefinition
- addDefaultRoles: defines and adds a set of default Role Types to a CROM CompartmentType, e.g. IfcTypeObject
- retrieveDefaultType: retrieves the default type for a CROM element by name
- retrieveSpecificationName: retrieves the specification name for an element because the name is often an optional attribute in IFC and an additional differentiation between IfcTypeObject, IfcPropertySet and IfcElementQuantity by means of prefixes is needed

³Epsilon has been used in the version 1.5.1 [Ecl20]. It has been chosen over other languages like ATL due to an easy syntax, an adequate scope, and its straightforward integration of additional Java code.

Applying these rules and operations on an IFC model results in a CROM metamodel, which contains various information, e.g. which IfcPropertySet-roles can be played by an Ifc0bject. A schematic depiction of such a CROM can be found in figure 3.7.

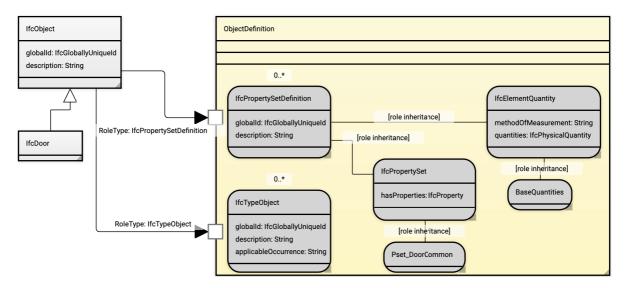


Figure 3.7.: Schematic depiction of an IFC model as CROM

The output of the IFC2CROM transformation is a *.crom file – again stored as a simple XMI file; an excerpt of a CROM of the simple house example can be found in listing 3.6.

Listing 3.6: Excerpt of a CROM of the simple house example (simple_house.crom)

```
<?xml version="1.0" encoding="ASCII"?>
<crom:Model xmi:version="2.0" xmlns:xmi="http://www.omg.org/XMI" xmlns:xsi="http://www.w3.</pre>
   org/2001/XMLSchema-instance" xmlns:crom="ifcr.metamodels.crom">
  <elements xsi:type="crom:CompartmentType" name="ObjectDefinition">
      <role xsi:type="crom:RoleType" name="IfcTypeObject">
        <attributes name="globalId" type="//@elements.0"/>
        <attributes name="name"/>
        <attributes name="description"/>
        <attributes name="applicableOccurrence"/>
      </role>
    </parts>
    <parts>
      <role xsi:type="crom:RoleType" name="IfcPropertySetDefinition">
       <attributes name="globalId" type="//@elements.0"/>
        <attributes name="name"/>
        <attributes name="description"/>
      </role>
    </parts>
    <parts>
      <role xsi:type="crom:RoleType" name="IfcPropertySet">
        <attributes name="hasProperties" type="//@elements.1"/>
      </role>
    </parts>
    <parts>
      <role xsi:type="crom:RoleType" name="IfcElementQuantity">
        <attributes name="methodOfMeasurement"/>
```

```
<attributes name="quantities" type="//@elements.9"/>
      </role>
    </parts>
    <parts>
     <role xsi:type="crom:RoleType" name="T_EingangFlS"/>
    </parts>
    <parts>
     <role xsi:type="crom:RoleType" name="PS_PsetDoorCommon"/>
    </parts>
     <role xsi:type="crom:RoleType" name="EQ_BaseQuantities"/>
    </parts>
 </elements>
 <elements xsi:type="crom:NaturalType" name="IfcDoor"/>
 <relations xsi:type="crom:Fulfillment" filled="//@elements.11/@parts.0/@role" filler="//</pre>
   @elements.10"/>
 <relations xsi:type="crom:Fulfillment" filled="//@elements.11/@parts.1/@role" filler="//</pre>
   @elements.10"/>
</crom:Model>
```

The output of this workflow step does not contain any specific information of the IFC model such as the height of the front door of the simple house example. To be precise, the actual values of the model will not be covered by the CROM because the assignment of values happens during instantiation. Therefore, a CROI is needed as well, which is why the next step in the workflow focuses on the IFC2CROI transformation.

IFC2CROI

The last step in the IFC-R workflow is another M2M transformation. In order to create a *.croi file, this transformation step takes the IFCModel from step one and the CROM (as metamodel) from the previous step as input for the creation of a CROI, which is why this transformation is called "IFC2CROI".

Again, this transformation step has been written using ETL and the final script can be found in the appendix (listing B.3). IFC2CROI consists of the following rules and operations:

Rules:

- IFC2CR0I: transforms an IFCModel to a CROI (single rule; the rest is handled by operations)

Operations:

- handleIfcObjects: iterates over all IfcObjects, adds their properties and relationships, and appends them to the CROI
- handleIfcRelationships: iterates over all IfcRelationships of an IfcObject and handles them either as IfcPropertySet or as IfcTypeObject
- handleIfcPropertySets: adds IfcPropertySetDefinition-specific information according to the CROM, e.g. hasProperties in the case of an IfcPropertySet, and appends the role to the corresponding ObjectDefinition

- handleIfcTypeObjects: adds IfcTypeObject-specific information, e.g. hasProperty-Sets, according to the CROM and appends the role to the corresponding ObjectDefinition
- handleViewInformation: adds additional view information if given
- mergeIfcPropertySets: merges IfcPropertySets according to the property assignment given by IFC; checks if the property values should be taken from the type or if they will be overwritten by a property set on the occurrence
- mergeIfcProperties: helper function to implement the operation mergeIfcPropertySets
- addAttributesForType: helper function to implement the addition of specific information according to the CROM, e.g. the quantities attribute only in the case of an IfcElementQuantity
- addProperties: helper function to add IfcProperty elements
- addQuantities: helper function to add IfcPhysicalQuantity elements
- retrieveElementName: retrieves the name of an element due to the fact that the name attribute is often optional in IFC
- retrieveSpecificationName: retrieves the specification name for an element because an additional differentiation between IfcTypeObject, IfcPropertySet and IfcElementQuantity by means of prefixes is needed

The result of this final workflow step is a *.croi file, which is a simple XML file; an excerpt of a CROI of the simple house can be found in listing 3.7.

Listing 3.7: Excerpt of a CROI of the simple house example (simple_house.croi)

```
<?xml version="1.0" encoding="UTF-8" standalone="no"?>
<croi>
  <ifcObjects>
    <IfcDoor globalId="0p88roaDKKG8EzXCthnb8k" name="Tür-001"/>
  </ifcObjects>
  <objectDefinitions>
    <objectDefinition name="od8">
     <player referenceId="0p88roaDKKG8EzXCthnb8k"/>
       <PS_PsetDoorCommon globalId="2zJUaDFHsQRSpKCJOUco7C" name="Pset_DoorCommon">
          <IfcPropertySingleValue name="FireExit" nominalValue="True"/>
          <IfcPropertySingleValue name="IsExternal" nominalValue="True"/>
        </PS_PsetDoorCommon>
       <T_EingangFlS globalId="1fUq2gX$TzJRjHTccJAOHV" name="Eingang 01 1-Fl 1S 23"/>
     </plays>
    </objectDefinition>
  </objectDefinitions>
</croi>
```

The created CROI can be considered as a runtime model for an application, and both models together – the CROM and the CROI – can now be used as input for an application, which will be further explained in section 3.2.

Altogether, IFC-R consists of three steps: (1) an intermediate transformation from IFC to IFCModel, (2) an M2M transformation from IFCModel to CROM (IFC2CROM), and (3) an M2M

transformation from IFCModel and CROM to CROI (IFC2CROI). Before a prototypical implementation applying IFC-R will be explained, the following section will touch on some additional aspects with respect to the developed solution.

Addendum to IFC-R

To the best of my belief, IFC-R is the first role-oriented approach for improving IFC. This proof of concept shows that it is possible to apply the idea and nature of roles to the Industry Foundation Classes. IFC-R has been developed as an additional layer in the current IFC application stack to enrich applications with the advantages of roles. Furthermore, the developed solution provides a simple (domain) view mechanism that will be explained in the upcoming paragraph. Besides, the back transformation from CROM/CROI to IFC will be outlined, and the current status of the implementation will be commented with respect to known issues.

Domain Views As mentioned in chapter 2, the handling of property sets and the concept of object typing lead to various issues. IFC-R tries to improve these shortcomings by utilizing a workflow which transforms IFC models into CROM/CROI models, which achieve better runtime environments and improve the dynamicity in applications. Additionally, this transformation workflow offers hooks for various extensions that create space for further improvements. This has been tested as a part of this proof of concept as well; the result of this is a simple mechanism which allows to apply additional functionality to the preprocessing step (from IFC to IFCModel). For example, filters can be applied to create a specific view of the model.

The method _apply_view_extensions in the script create_ifc_model.py (listing B.1; starting at line 90) serves as such a hook to add methods to the first workflow step. For example, the method in listing 3.8 aggregates NominalValues of a certain IfcPropertySingle-Value by name. This method can be applied to create an intermediate IFCModel for cost estimations because it offers the possibility to sum up all properties with the same name, e.g. Price.

Listing 3.8: Method for aggregating values (view extensions)

```
1 def vi_aggregate_numeric_ifc_property_single_value(self, key, ifc_property_name):
       aggregated_value = 0
 3
       for ifc_property in self._ifc_file.by_type('IfcPropertySingleValue'):
 4
          if ifc_property.Name == ifc_property_name:
 5
               value = ifc_property.NominalValue.wrappedValue
 6
               if value.isdecimal():
 7
                   # Handle the value as simple integer.
 8
                   value = int(value)
 9
               elif self._is_float(value):
10
                  # Handle the value as float.
11
                  value = float(value)
12
               aggregated_value += value
13
       return key, str(aggregated_value)
```

The entire script that contains all developed examples can be found in the appendix (listing B.4). Each method in this script can be applied in the preprocessing step depending on the given configuration. For example, an application for the facility management which is only interested in the furniture, the doors, and the windows could apply the configuration shown in listing 3.9.

Listing 3.9: Example configuration for the facility management

```
{
    "view_name": "FM",
    "remove_ifc_property_sets": {
        "del_ifc_property_sets": ["ArchiCADProperties"]
},
    "filter_ifc_objects": {
        "ifc_objects_filter": ["IfcFurnishingElement", "IfcFlowTerminal", "IfcWindow"]
},
    "filter_ifc_property_sets": {
        "ifc_property_sets_filter": ["Pset_DoorCommon"]
},
    "vi_aggregate_numeric_ifc_property_single_value": {
        "key": "SumOfFurniture",
        "ifc_property_name": "Price"
}
```

The corresponding IFCModel would only contain windows (IfcWindow), doors (due to a filter for IfcPropertySets with the name Pset_DoorCommon), furniture (IfcFurnishingElement), bathing facilities (IfcFlowTerminal), and the sum of the furniture prices, e.g. <viewInformation value="6326.86" key="SumOfFurniture"/>.

To put it in a nutshell, the first transformation step in the IFC-R workflow offers a hook mechanism to provide some kind of framework extensibility. This mechanism can be used for further adaptations regarding a specific context such as showing only stakeholder-specific information. Additionally, this information will also be transferred to the CROM/CROI models.

CROM/CROI to IFC Interoperability is an essential characteristic in the area of BIM. Therefore, it is necessary that IFC-R models (CROM/CROI) can be transformed back into IFC models. However, the implementation of such a back transformation would have exceeded the time frame of this thesis; thus, the required tasks⁴ will be outlined here.

First of all, most of the transformation rules need to be inverted, e.g. the Natural Type IfcDoor needs to be transformed into its corresponding IFC element (also named IfcDoor). Due to the fact that IfcTypeObject, IfcPropertySet, and IfcElementQuantity elements have all been transformed into Role Types, it is necessary to implement more logic for this reversion. However, the elements have been provided with a prefix (T_, PS_, and EQ_ respectively) to facilitate this task.

Furthermore, the compartments <code>ObjectDefinition</code> and their matching player-/plays-relations need to be resolved into individual, objectified relationships of the correct type, e.g. <code>IfcTypeObject</code> elements need to be attached via the <code>IfcRelDefinesByType</code> relationship to an <code>IfcObject</code>.

At last, elements which have been added after the transformation workflow should be handled with care. These additional elements should be provided with a valid GlobalId and must be mapped to elements of IFC or to an appropriate representation if they do not already exist in any IFC schema. This might be the most complex task in the back transformation, but it is necessary because IFC-R offers the possibility to add naturals and roles away from IFC.

Considering these tasks, implementing an adequate back transformation might seem difficult, however, it is necessary to fulfill the requirement of interoperability with respect to the

⁴This outline of tasks for a proper back transformation has been created with no claim for completeness.

idea of BIM.

Current State and Known Issues IFC cannot be changed easily from scratch, hence, it is necessary to discuss the impact of this circumstance on IFC-R. In order to fully contribute to the idea of BIM, the development has been strongly tied to IFC. To be precise, a strong focus on the existing concepts and a potential back transformation in mind hampered the development in general. However, without this circumstance the capabilities of a role-oriented approach such as IFC-R could have unfold more.

Secondly, many simplifications had to be made during the development of this proof of concept. For example, many data types that have been developed for IFC to improve the semantic meaning (e.g. IfcLabel, which is a string for naming purposes) were omitted. Moreover, formal propositions defined by the WHERE clauses have been omitted as well because, currently, there is no possibility the represent such rules in CROM/CROI.

Lastly, many of the used libraries and especially CROM have not matured yet. Some wishful features are missing and the development might take a while. Notwithstanding, the current state is sufficient enough for this first proof of concept, which will be demonstrated with the help of prototypes applying IFC and IFC-R in the upcoming section.

3.2. Prototypical Implementation applying IFC-R

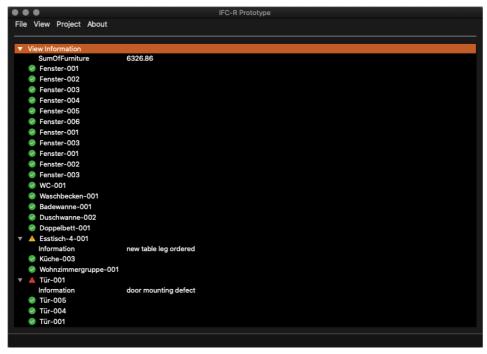
IFC enables modelers to create rich models in the building industry that can be used as the underlying data model for applications in various contexts; IFC-R – as an improved version of IFC – is able to do the same. However, with all its simplifications and in its current state, only basic modeling elements like Ifc0bject and its subclasses are available. Nevertheless, this is sufficient enough to show that IFC-R can be utilized as a data model for applications analogously to IFC, which is why two prototypes have been developed in order to demonstrate that the former can be a proper replacement for the latter.

Two prototypes with a graphical user interface (GUI) have been developed. One uses IFC as the underlying data model and the other one uses IFC-R. Again, both prototypes have been developed to mimic an application for the **facility management** and **expense budgeting** (project planning). The prototypes share the GUI, and both use cases will be reflected by the same application. Figure 3.8 shows the general GUI of both prototypes together with examples for the facility management (figure 3.8a) and for the project planning (figure 3.8b). A detailed user manual will be given later.

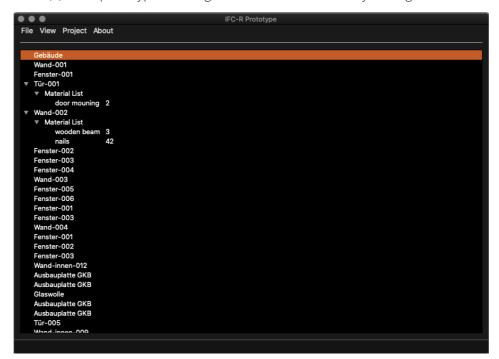
The GUI was developed with the help of $Qt\ Creator^5$, and the prototypes have been implemented with Python and the library $PyQt5^6$. The source code for the data model handling for both prototypes can be found in the appendix (IFC: listing B.5; IFC-R: listing B.6). The script for the general handling of the GUI application has been omitted because it is not necessary for either the explanation of the prototypes nor for the proof of concept of IFC-R.

⁵Qt Creator has been used in the version 4.12.4 [The20].

⁶PyQt5 has been used in the version 5.15.0 [Tho20].



(a) IFC-R prototype showing information for the facility management



(b) IFC-R prototype showing information for the project planning

Figure 3.8.: Different views of the GUI prototypes (own screenshots)

In general, the prototypes offer the following features:

- Loading the particular data model (either an *.ifc file, or a *.crom and *.croi file)
- Saving changes of the models (will be stored in the loaded files)

- Initializing the tree view in the GUI prototypes by adding the particular IfcObject elements
- Adding and removing IfcPropertySet elements
- Adding and removing IfcProperty elements (to/from an existing IfcPropertySet)
- Changing the value of IfcProperty elements
- Searching for an IfcPropertySet (inside a given IfcObject) or an IfcProperty (inside a given IfcPropertySet) element by name
- Providing the information for the facility management or the project planning view of the applications

The features written in italics will be offered indirectly by means of dedicated methods like marking an element in the tree view as broken for the facility management. The applications do not offer the direct manipulation of IfcPropertySet or IfcProperty elements.

Additionally, the IFC-R prototype offers the following features indirectly – again, the functionality cannot be called directly via the application – due to special handling of the CROM (metamodel):

- Initializing the CROM
- Checking if a metamodeling element does already exist in the CROM
- Checking if a given role is played by any of the existing players
- Finding the corresponding ObjectDefinition for a given player
- Finding the corresponding ObjectDefinition for a given role
- Adding and removing roles from the CROM
- Adding ObjectDefinition elements to the CROM
- Showing the (domain) view information if given (additional feature of IFC-R)

The prototypical implementation itself is not very complex. The data models are processed in-memory in the applications, handling of IFC elements has been simplified – e.g. mainly working with String representations of properties – and general features such as input validation have been reduced to a minimum.

Before the comparison of the prototypes or their underlying data models can be made, the usage of the applications will be described in the next section.

User Manual

In order to understand the previously mentioned features of the applications, this section will give an overview on how to use the prototypes.

Menu The menu offers various options for working with the applications:

File: General loading and storing options

- Load: Opens the file dialog (OS-specific) for loading the input for the corresponding application
 - * **IFC**: Input is an *.ifc file (STEP file)
 - * IFC-R: Input is a folder/directory containing *.crom and *.croi files
- Save: Persists changes of the models in the loaded files

View: Toggles information in the tree view of the application (for both use cases)

- Show maintenance status: Shows an icon indicating the status and a stored comment (if available) of each object

- Show material lists: Shows a list of material information on each object (if available) Project: Information for the project planing use case (expense budgeting)
- Order material: Opens the dialog for simulating an order process
 About: Opens a dialog containing copyright information

Selecting a folder/directory in the IFC-R prototype opens a follow-up dialog (figure 3.9), which lists all found CROM- and CROI-files. In its current state, the prototype does not check if the selected models match – selecting mismatching files could possibly crash the application.



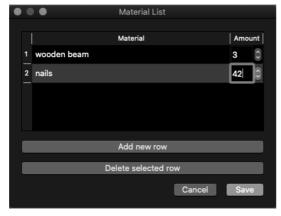
Figure 3.9.: Dialog for selecting a particular CROM and CROI (own screenshot)

Main Window The main window contains the tree view that lists all IfcObject elements by their Name attributes, e.g. an IfcDoor named Tür-001 after the input files have been successfully loaded and processed. Right-clicking an item in the tree view opens a context menu:

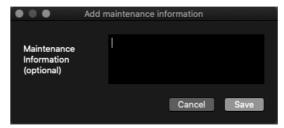
Edit material list (project planning/facility management): Opens the dialog for adding material to the object's material list (figure 3.10a)

Mark as broken (facility management): Marks an object as broken; this opens a dialog for adding additional information (figure 3.10b) and changes the context menus entries as follows:

- Mark as fixed: Marks the object as fixed, e.g. after a direct repair (an additional comment can be submitted)
- Mark as pending: Marks the object as pending; simulating that the damage of the object has been noticed but, for example, spare parts need to be ordered first



(a) Dialog for adding material to the material list of an object



(b) Dialog for adding an optional information to the corresponding maintenance status (broken, pending, or fixed)

Figure 3.10.: Dialogs of the main window (own screenshots)

The information about the maintenance status (icons and comments) and the material lists are only visible if the corresponding option has been selected via the "View"-menu.

Ordering Process If at least one object has a maintained material list, the ordering process can be started. This opens a new dialog (figure 3.11) which enables the simulation of such an ordering process. The listed material can be ordered completely or just a certain amount of it.

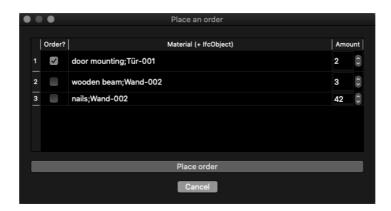


Figure 3.11.: Dialog for the simulation of an ordering process (own screenshot)

Each aforementioned feature stores the necessary information in an IfcPropertySet or an IfcPropertySet-role respectively. For example, the maintenance information is stored in an IfcPropertySet named Maintenance with the following IfcPropertySingleValue elements: Status and Information. As mentioned above, the scripts work with an in-memory representation of the loaded input files in order to keep the prototypes as simple as possible. This representation will be persisted upon a click on "File" > "Save".

Despite the simplicity of the prototypes, both applications offer the same functionality for their end-users. However, highlighting the full advantage of a role-oriented approach such as IFC-R with a simple implementation and such small-scale use cases is difficult. Moreover, it is possible that a direct comparison of the prototypes themselves does not show whether IFC-R performs better than IFC. Therefore, an in-depth comparison of the underlying data models is crucial for answering RQ2.

4. Comparing IFC and IFC-R

Following the elaboration of the proof of concept and the implemented prototypes, this chapter concentrates on comparing the developed solutions. To be precise, the comparison will not cover the two prototypes themselves but rather the underlying data models, namely IFC and IFC-R. In order to achieve a better comprehension and replicability of the evaluation, section 4.1 will introduce the used software metrics and the metrology. Section 4.2 will then cover how to apply the measurements and will present the results for both data models. Certain problems and limitations concerning the metrology will be discussed in 4.3 in order to understand and classify the results of the evaluation. Along with that, an interim conclusion and the answer to the second research question will finish this chapter.

4.1. Definition of used Software Metrics

There are many ways to comprehend software. In order to deeply understand an application or software system, one can analyze code either statically or dynamically, study available documentation, or talk to the developers, who have expert knowledge of the subject [Sne95]. A fifth approach, which will be the foundation of this comparison, is software comprehension by means of metrics, that means understanding aspects of the software through numbers [Sne95].

The first attempt to compare both approaches was the application of typical software metrics like Cyclomatic Complexity (CC) [McC76; Abr10] and *Halstead*'s metrics [Hal77; Abr10] to acquire comparable values. The Python tool radon¹ was used to determine the values for these two metrics and the so called Maintainability Index, which derives from the CC, the *Halstead* Volume and the Source Lines of Code (SLOC) [Lac20]. Table 4.1 shows an excerpt of the measured values of both prototypes according to these metrics. This will be subject of the next paragraphs.

¹ Radon (used in Version 4.1.0) is a Python tool to apply typical software metrics to Python scripts. See [Lac20] for further information.

Table 4.1.: Comparison of prototypes with typical software metrics (with radon for Python)

| Software Metric | Prototype with IFC | Prototype with IFC-R |
|--|---|--|
| Cyclomatic Complexity (average complexity) | A (3.0) | A (3.48) |
| Halstead's Metrics (selected metrics) | Volume: 366.85 Difficulty: 3.5 Effort: 1283.98 Bugs: 0.122 | Volume: 1020.88 Difficulty: 5.49 Effort: 5603.75 Bugs: 0.34 |
| Maintainability Index (derived metric) | А | A |
| Source Lines of Code (raw metric) | 134 | 250 |

The Cyclomatic Complexity originated as a metric in the graph theory and, understandably, has been used by McCabe to measure the "complexity" of a control flow graph (CFG). This abstract representation of a single module in a program is the basis for the so called "McCabe number", which will be acquired by simply counting the number of edges and nodes in such a CFG [Abr10, p. 135]. McCabe defined the following equation:

$$V(G) = e - n + 2 (4.1)$$

in which v(G) defines the cyclomatic number, e the number of edges and n the number of nodes in a CFG G for a single module [Abr10, p. 135]. The calculated number v(G) can be used for estimations, e.g. determining the number of paths for testing in order to reach a certain test coverage, or interpretations such as the bigger the number the harder it will be for a developer to understand the overall logic of a module.

As described in chapter 3, both prototypes have a low complexity in general. Each prototype operates on the in-memory data structure of its input file(s). There is also no complex creation of objects nor heavy methods with lots of loops and statements, hence, the CC is generally low and the values in table 4.1 can be rated as no significant difference.

However, the *Halstead*'s metrics indeed do look like there is a meaningful difference. This can be explained by elaborating on what these metrics measure. Halstead characterizes an implementation of a method or an algorithm as a set of tokens, which can be categorized as **operators**, for example a function, and **operands**, like variables and specific values [Abr10, p. 146]:

- η_1 : Number of distinct operators
- η_2 : Number of distinct operands
- N₁: Total number of occurrences of operators
- N_2 : Total number of occurrences of operands

After counting these tokens the program length N and the program vocabulary η can be calculated using the following equations [Abr10, p. 147]:

$$N = N_1 + N_2 \tag{4.2}$$

$$\eta = \eta_1 + \eta_2 \tag{4.3}$$

which can in turn be used to derive metrics like Volume and Difficulty [Abr10, pp. 147 sq.]. Consequently, that means the measured differences are based on a difference in the number of used operators and operands, which in fact is a result of an overhead due to additional handling to keep the CROM consistent with the CROI. This difference also applies to the values for the Cyclomatic Complexity and the SLOC and can also be considered as non-significant.

Analyzing the metrics and values revealed that there is (a) no significant difference between both prototypes, and (b) these typical metrics are not suitable for the comparison of IFC and IFC-R. This results from a focus on the structural features of a program, like the control flow or the number of used variables, instead of the underlying data models, which is needed in order to evaluate the intended goal of IFC-R. That is why other measurement methods need to be identified. However, the measured values provide an indication that IFC-R can be used in applications without a significant loss in quality and only a slight overhead.

4.1.1. Identifying suitable measurement methods

The term "software measurement" has matured over the past years [Pfl08; Abr10] and is now an important aspect for both practitioners and researchers. However, in contrast to other sciences, there is insufficient consensus on specific measurement methods and software metrics. As a consequence, a plethora of different methods and metrics in the field of software engineering emerged [Abr10]. That is why identifying suitable ways to properly measure or rate IFC and IFC-R is difficult.

The approach for this thesis follows the three steps defined by Abran in [Abr10, pp. 21 sqq.], i.e. (1) selecting a measurement method or designing a new one, (2) applying its rules to measure the data models, and (3) evaluating the acquired results in order to compare both models [Abr10, p. 21]. The first step is subject of this section, step two and three will be considered in section 4.2 subsequently.

According to Abran, the first sub-step towards a suitable measurement method is the "Determination of the measurement objectives" [Abr10, p. 25]. With respect to the intended goal of this thesis, the **measurement objectives** are extensibility and maintainability, more precisely, if IFC-R is able to improve these aspects compared to IFC from the perspective of modelers and developers.

The second sub-step focuses on the "Characterization of the concept to be measured" [Abr10, p. 25], i.e. identifying the measurand. This refers to the **entities** to be measured with respect to characteristic **attributes** [Abr10, p. 25]. To prevent further misuse of the concepts of IFC and the creation of new workarounds, an improvement should have the following characteristics:

- an easier way to extend IFC
- improved maintainability for existing and new classes
- comprehensible concepts for modelers and developers
- no loss in quality or performance

The third sub-step is important for determining the relationship between the abovementioned criteria and the specific attributes to be measured [Abr10, pp. 27 sq.]. This is necessary to ensure that the measured entities do reflect the intended goal otherwise a proper

evaluation would not be possible. Hence, the evaluation will be strongly tied to specific use cases with respect to the attributes of the underlying data models, e.g. taking into account how many classes or objects will be needed to express the same information. As noted by Abran, the second and third sub-step are strongly connected to each other, which means that these will be typically performed together [Abr10, p. 28].

The fourth and last sub-step consists of the "Definition of the numerical assignment rules" [Abr10, p. 25], i.e. specifying units and scales and how these numbers and values will be acquired. This will be explained in detail after defining the selected measurement method.

To put it in a nutshell, the entities to be measured will be the data models IFC and IFC-R with respect to certain use cases. These use cases will be viewed from two perspectives (1) the modelers working with IFC or IFC-R, and (2) the developers for applications employing the data models. Furthermore, it is important to consider the technical aspects of both approaches and the people who will work with them. Therefore, the so called Use Case Points (UCP) method by Karner [Kar93] will be applied. This method was developed to measure the functional size of software based on the requirements that can be defined through use cases. The intended goal is an estimation for a software project derived from the analyzed size and complexity with respect to technical aspects, e.g. if the system is distributed, and environmental aspects like the developers' experience [Kar93; Abr10; ONK11]. Although the intent of this method was not to be used for the comparison of two data models, its nature of considering technical and environmental aspects makes it a suitable metric for comparing IFC and IFC-R.

4.1.2. The Use Case Points (UCP) method

Karner developed the Use Case Points method in 1993 in order to measure the functional size of software in its early development stage [Abr10]. The original measurement method consists of the following parts [Kar93; Abr10; ONK11]:

Unadjusted Use Case Weight (UUCW) The UUCW is an assessment of the complexity of the given use cases. Initially, each use case will be categorized by counting the number of transactions and will receive a corresponding weight [ONK11]:

- *simple*: less than four transactions → **weight**: 5
- average: between four and seven transactions → weight: 10
- *complex*: more than seven transactions → **weight: 15**

After that categorization, the use cases of each category will be summed up and multiplied by their weights resulting in the following equation [ONK11]:

$$UUCW = \#SimpleUseCases \times 5 + \#AverageUseCases \times 10 + \#ComplexUseCases \times 15$$
 (4.4)

Unadjusted Actor Weight (UAW) The participating actors, besides the use cases themselves, are another factor for calculating the UCP. Therefore, a similar categorization of the actors' complexity is the next step and results in the UAW. The categorization of actors depends on their characterization according to the following predefined types [ONK11]:

- simple: a system working with an API → weight: 1
- average: a system working with a protocol like HTTP or user interacting with a terminal console → weight: 2
- complex: an actor working with a system through a GUI → weight: 3

Calculating the UAW is also similar to the UUCW resulting in the following equation [ONK11]:

$$UAW = \#SimpleActors \times 1 + \#AverageActors \times 2 + \#ComplexActors \times 3$$
 (4.5)

Afterwards, the **Unadjusted Use Case Points (UUCP)** can be calculated using the following equation [ONK11]:

$$UUCP = UAW + UUCW (4.6)$$

This will be adjusted by taking the technical and environmental aspects into account.

Technical Complexity Factors (TCF) Karner defined 13 technical factors² with a specific weight. Each of them should be evaluated and provided with a value from zero (meaning irrelevant) to five (meaning important). The total influence of these factors can then be calculated using the following equation [ONK11]:

$$TCF = 0.6 + (0.01 \times \sum_{i=1}^{13} WeightOfTechnicalFactor_i \times GivenValue_i)$$
 (4.7)

Environmental Factors (EF) According to Karner, the given environment, such as the motivation of a team, should be considered for the estimation as well. As a result, he defines additional eight environmental factors², which will be evaluated and calculated similar to the TCF resulting in the following equation [ONK11]:

$$EF = 1.4 + (-0.03 \times \sum_{i=1}^{8} WeightOfEnvironmentalFactor_i \times GivenValue_i)$$
 (4.8)

Finally, the UCP can be calculated by multiplying all acquired values [ONK11]:

$$UCP = UUCP \times TCF \times EF$$
 (4.9)

In order to acquire a final effort estimation, the calculated UCP must be multiplied by a so called productivity factor. However, for the comparison of IFC and IFC-R this final estimation number is not necessary because the Use Case Points method is only used to make the data models comparable by means of numbers. Additionally, certain criticism by Abran regarding the metrology of the UCP method [Abr10, pp. 192 sqq.] and some adjustments according to Ochodek, Nawrocki, and Kwarciak from [ONK11] will be discussed next.

4.1.3. Adapting the UCP method

As mentioned beforehand, the purpose of using the UCP method is to make both models comparable. However, in order to achieve this goal, the method needs some adaptations.

²They will not be covered in detail because of certain adaptations according to [ONK11] (See section 4.1.3).

First of all, the complexity of the use cases will be equal because IFC and IFC-R will be compared considering the same use cases for the exact same actors. Therefore, the value for UUCW will be considered as a constant. Furthermore, a study by Ochodek, Nawrocki, and Kwarciak revealed that the impact of UAW is minor [ONK11] and, hence, will be omitted. This is why the equation (4.6) for the UUCP will be simplified as follows:

$$UUCP = \underbrace{UAW}_{0} + \underbrace{UUCW}_{1} = 1 \tag{4.10}$$

Secondly, Ochodek, Nawrocki, and Kwarciak examined that the 13 technical factors defined by Karner do overlap, which means that they can be grouped together to create more general factors. The same applies to the eight environmental factors, which results in the following reduced set for the TCF [ONK11]:

Efficiency

Maintainability

Operability

Interoperability

and EF [ONK11]:

• Team Experience

• Team Cohesion

Since the usage of IFC respectively IFC-R will be considered from the viewpoint of single actors only, the environmental factor *Team Experience* will be simplified to *Experience* (of the specific actor) and *Team Cohesion* will be omitted. Moreover, the entities to be measured are the data models, which means that no software system needs to be operated directly. Therefore, *Operability* will be substituted with an important characteristic of working with models, namely *Understandability*. In addition to that, both data models are able to create the same output format, namely an XML file. *Interoperability*, consequently, is no important aspect and will be exchanged by a main property of this thesis: *Extensibility*.

Thirdly, the technical and environmental factors have been evaluated according to the influence each factor will have on a project, whereas the comparison should reflect upon to which degree each factor will be accomplished by the corresponding data model. The scale, hence, will be modified in order to fulfill this need. That means, a value of zero expresses no accomplishment. In contrast, a value of five means that this aspect needs no further enhancement.

Lastly, Abran and Ochodek, Nawrocki, and Kwarciak have criticized the high degree of subjectivity while calculating the individual parts of the UCP method [Abr10; ONK11]. Especially in [ONK11], the difference between two people applying this method was not negligible. In consequence, the degree of subjectivity will be reduced by supporting the decisions with additional metrics defined in [Sne95], [RH97] and [ISO15], and a set of own metrics.

4.1.4. Supporting Metrics

With respect to the previously defined technical and environmental factors, the evaluation of these should be supported by further metrics. This is why each factor will be assigned at least one additional metric if possible, which will be further elaborated on in this paragraph.

Efficiency The term "Efficiency" in this context refers to a proper performance in relation to the given resources [ONK11]. To be precise, a modeler should be able to employ IFC or IFC-R with ease in order to develop a performant model independent from the complexity of the given task [ONK11]. Furthermore, a developer implementing an application utilizing the data models should be able to easily understand the concepts and to estimate needed resources.

With respect to the evaluation of the Efficiency, the first supporting metric will be Coupling Between Object Classes (CBO) by Rosenberg and Hyatt defined in [RH97]. This metric "is a [simple] count of the number of other classes to which a class is coupled" [RH97]. Each distinct related class (hierarchy) will be counted, meaning that inheritance related coupling will be ignored. This metric can be defined as the following equation:

$$CBO = \#CoupledClasses$$
 (4.11)

A high degree of coupling means that changes to this class can influence any other coupled class, which then results in a bad modularity hampering reuse and also decreasing maintainability [RH97]. Understandability will also be reduced due to more classes being involved in a task, which increases the number of relations to keep in mind. As a result, efficiency can get decreased.

Additionally, the runtime of an application will be considered. Therefore, the possible number of runtime objects will be counted. This metric will be called Runtime Efficiency (RE). It can be partly derived from the CBO and results in the following equation:

$$RE = \#PossibleRuntimeObjects$$
 (4.12)

The more objects are created during runtime, the more memory is needed in order to process the data model efficiently.

Understandability The design of a (meta)model should be easily understood by each actor working with it. This characteristic is known as **Understandability** and can be considered as a part of efficiency. However, in order to compare IFC and IFC-R it is important to analyze the data models' expressivity and if the corresponding concepts are semantically correct. Unfortunately, this is hard to measure but will be made perceivable by employing the abovementioned CBO and the Data Model Understandability (DMU) defined in [ISO15]. This puts the number of elements considered "understandable" in relation to the number of elements provided by a data model and can be defined as follows:

$$DMU = \frac{\#UnderstandableElements}{\#Elements}$$
 (4.13)

If each provided element is understandable, DMU is equal to one, which is perfect.

In addition to that, the so called Control Flow Complexity (CFC) defined by Sneed in [Sne95] will be used. The more nodes a control flow needs to pass, the more complex it is, lowering the level of understandability for a developer. This metric will be applied with regard to (test) code snippets utilizing the data models.

$$CFC = \frac{(\#Edges - \#Nodes + (2 \times \#Procedures))}{\#Statements}$$
(4.14)

In contrast to Sneed, this metric will only be applied to those code snippets and will not cover any of the prototypes because their main purpose is proofing that IFC-R can be a replacement for IFC for the use cases defined in chapter 3.

Maintainability As described earlier, one of the main goals of this thesis is the improvement of the **Maintainability** of IFC. That means, it is important that a (meta)model can be modified easily and certain concepts or code can be reused [ONK11]. In order to achieve this, the data models have to be analyzed regarding their structure since the more complex a model, the harder it will be to maintain. Therefore, the CBO metric can be reused in order to evaluate this aspect as well.

Maintaining a model also means being able to append and remove properties. This feature will be further evaluated from the viewpoint of a developer, more precisely taking the complexity of such a workflow into account. Therefore, the ratio of conditional statements in relation to the total number of actions in a UML activity diagram will be measured, resulting in the equation for the Workflow Complexity (WC):

$$WC = \frac{\#DecisionBlocks}{\#ActionBlocks}$$
 (4.15)

The closer this value is to one, the more complex such an action will be, resulting in a more complicated maintainability process.

Extensibility Extending IFC has been briefly discussed in chapter 1 and has been examined in depth in chapter 2. Consequently, it is important to evaluate the **Extensibility** of IFC-R compared to IFC. In this context that means being able to extend the standard by means of "new" classes, e.g. the concept of a FireDoor. However, quantifying this aspect is hard because a software, system, or model is either extensible or not. Extensibility, nevertheless, depends on characteristics like coupling, which is why CBO can be utilized again. To be precise: the more a class is independent from other classes, the easier it can be extended.

Experience The only environmental factor which will be considered in this evaluation is **Experience**. Unfortunately, this is not measurable in the context of this thesis. Aspects such as the familiarity and understandability of certain concepts are important and could be checked by interviewing modelers and developers. That is why this aspect will not be covered by additional metrics, however, it should be audited in future work.

To sum it up, an adapted version of the Use Case Points method will be applied in order to comprehend both data models and to make them comparable by means of quantification. Nevertheless, the high degree of subjectivity is not negligible and will be discussed in section 4.3. To compensate this issue, a set of supporting metrics has been introduced finalizing the definition of the used software metrics. Table 4.2 gathers all information about the metrology, which will be applied in the upcoming section.

Table 4.2.: Summary of applied software metrics (adapted template by [Abr10, p. 30])

| | Table 1.2 Sammary of applica software metrics (daupted template by [1.6176, p. 56]) | | | |
|---------------------------|---|--|--|--|
| Measurement Objectives | | | | |
| What will be measured? | The data models IFC and IFC-R | | | |
| Entities to be measured | Structure and concepts of both models | | | |
| Measurement point of view | Modelers and Developers | | | |
| Measurable Construct | | | | |
| | Efficiency | | | |
| | Understandability | | | |
| Attributes to be measured | Maintainability | | | |
| | Extensibility | | | |
| | Experience | | | |
| Measurement Method | | | | |
| Main method | Use Case Points (UCP) method | | | |
| | Coupling Between Object Classes (CBO) | | | |
| | Runtime Efficiency (RE) | | | |
| Additional metrics | Data Model Understandability (DMU) | | | |
| | Control Flow Complexity (CFC) | | | |
| | Workflow Complexity (WC) | | | |

4.2. Evaluation of IFC and IFC-R

The foundation for the evaluation has been set in section 4.1. After the identification of a suitable measurement method and the definition of additional metrics, this section will now focus on applying the metrology in order to achieve comparable values. That means (1) setting the requirements for the UCP method, (2) applying the supporting metrics and gathering the corresponding values, (3) harnessing these values to perform the UCP method, and (4) evaluating the results with respect to IFC and IFC-R.

Starting with the requirements of the UCP method, the first task will be a conversion of the measurement objectives into use cases. Although the evaluation of the UUCW and the UAW, i.e. measuring the complexity of the use cases and the actors, has been simplified, it is necessary to elucidate these to comprehend the intended goals. For that reason, figure 4.1 illustrates the measurement objectives mentioned in section 4.1.1 in a use case diagram.

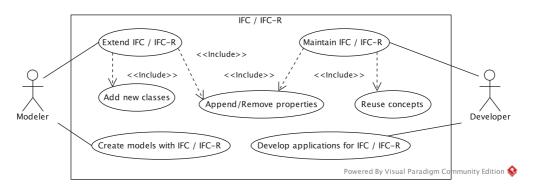


Figure 4.1.: Use case diagram illustrating the examined measurement objectives for IFC and IFC-R

The assessment of these use cases involves the structure and concepts of both data models. That means, from a modelers perspective, how easy each model can be extended and, especially for IFC-R, if models can be created at least as good as with IFC. Furthermore, the viewpoint of developers is associated with the maintainability, which is exemplified by means of appending and removing properties, and an evaluation of the development process for applications utilizing the data models. The illustrated use cases cover the parts of IFC respectively IFC-R analyzed in this thesis, however, in order to fully contribute to BIM, further important use cases need to be assessed in future work.

4.2.1. Gathering the supporting metrics

In order to sustain the assessment of the data models during the application of the UCP method, section 4.1.4 introduced supporting metrics. Hence, these metrics will be applied to gradually collect their values in this section.

Coupling Between Object Classes The first value will be measured through Coupling Between Object Classes (CBO). As described in the corresponding section, subject of this metric is the degree of coupling in the class hierarchy. However, due to the size and dimensions of the IFC standard, and in order to achieve a proper comparison only an excerpt of its hierarchy will be considered. To be precise, only the parts which have a corresponding equivalent in IFC-R, as described in chapter 3, will be taken into account. As a result, the class diagrams³ in figure 4.2a and 4.2b were created as a basis for counting.

Counting includes all classes which are referenced in the examined class and, if existing, methods called from other classes. However, as described in chapter 2 there are no methods in IFC classes and, therefore, none are available in IFC-R. This results in the following values for CBO in figure 4.2a:

```
CBO(IfcObject_{IFC}) = 2

CBO(IfcTypeObject_{IFC}) = 2

CBO(IfcPropertySet_{IFC}) = 3
```

Adding up all values will result in a final CBO for this use case:

```
\underline{\textit{CBO}(\mathsf{IFC})} = \textit{CBO}(\mathsf{IfcObject}_{\mathsf{IFC}}) + \textit{CBO}(\mathsf{IfcTypeObject}_{\mathsf{IFC}}) + \textit{CBO}(\mathsf{IfcPropertySet}_{\mathsf{IFC}}) = \underline{7}
```

Counting the classes in 4.2b is slightly different because the CBO metric is usually applied to object-oriented models. The foundation of IFC-R, however, is role-oriented modeling. Therefore, the premise for this use case is that, beside normal classes, each CompartmentType, RoleType and DataType will be counted as a class if they are referenced. This simplification leads to the following values:

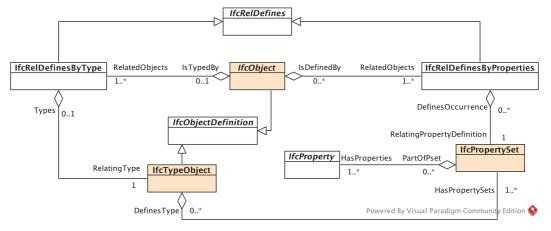
$$CBO(IfcObject_{IFC-R}) = 3$$

 $CBO(IfcTypeObject_{IFC-R}) = 2$
 $CBO(IfcPropertySet_{IFC-R}) = 3$

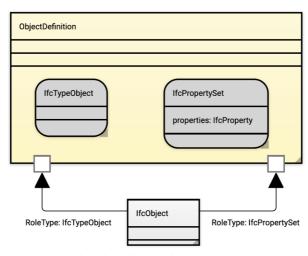
³The "class" diagram for IFC-R uses the graphical notation of CROM and, thus, is no actual class diagram as defined in the UML. However, it will be synonymously referred to as class diagram in order to keep up the reading flow.

Resulting in the final value:

 $\underline{\textit{CBO}(\mathsf{IFC-R})} = \textit{CBO}(\mathsf{IfcObject}_{\mathsf{IFC-R}}) + \textit{CBO}(\mathsf{IfcTypeObject}_{\mathsf{IFC-R}}) + \textit{CBO}(\mathsf{IfcPropertySet}_{\mathsf{IFC-R}}) = \underline{8}$



(a) Class hierarchy in IFC



(b) Class hierarchy in IFC-R

Figure 4.2.: Class diagrams for IFC and IFC-R with focus on the classes IfcObject, IfcType-Object and IfcPropertySet

Runtime Efficiency As a second step, the number of possible runtime objects will be counted for the Runtime Efficiency (RE). As mentioned above, this number can be partly derived from the CBO. Thus, figure 4.2 will be the basis as well. However, counting the number of runtime objects depends on specific runtime environments. More precisely, the actual number differs with conditions such as the number of occurrences in a model. Hence, the following set of attributes serves as an example in order to derive values for RE:

- a class IfcDoor (inheritance hierarchy of IfcObject)
- defined by one IfcTypeObject containing one IfcPropertySet with three IfcProperties
- further defined by two IfcPropertySets with one IfcProperty each

Starting with IFC, a naïve implementation of this example would produce one object for each occurrence mentioned. Moreover, each relationship (IfcRelDefines) between Ifc-Object and an IfcTypeObject or IfcPropertySet produces an additional object. This example results in the following value:

$$\frac{RE(IFC)}{From the example} + \underbrace{3}_{from the example} = \underline{13}$$

An implementation utilizing IFC-R – under the same premise – would also produce one object for each occurrence mentioned. However, there would be only one additional object produced for the ObjectDefinition, resulting in:

$$\frac{RE(IFC)}{From the example} + \underbrace{1}_{for the compartment} = \underline{11}$$

Data Model Understandability Rating the "understandability" for the Data Model Understandability (DMU) is not trivial. What is easily comprehensible for one person could lead to hours of research for others. Furthermore, it is hard to determine if, for example, a concept is hard to understand because of its wording or of its underlying complexity. The counting of understandable elements, therefore, will focus on general concepts, the naming of properties which might be misleading, and the relations between classes. Again, 4.2 will set the scene for this evaluation and a total of five aspects for each data model will be examined.

On the one hand, the concept of objects (Ifc0bject) being further defined by properties (IfcPropertySet) is easy to grasp in IFC $(+1)^4$. On the other hand, the naming of the attribute holding the properties (HasProperties) is rather misleading because the keyword "has" is usually connected to a boolean check (+0).

Secondly, the typing concept (IfcTypeObject) can cause confusion. For example, the class IfcDoorType holds common properties for doors, which will be added via a relationship. The question to be asked here is: Why can these common properties not be added directly to the class IfcDoor (+0)?

Thirdly, the objectified relationships (IfcRelDefines) would be reasonable if they provided more information than being the connection between two classes. However, they do not and the semantic meaning of this relationship could have been achieved by proper naming of the corresponding attributes as well (+0).

Lastly, the usage of inverse attributes is a good way to improve the concept of objects being in relation to one another. With respect to the objectified relationships, this improves the understandability to some extent (+1). Adding up all values results in the following:

$$\underline{DMU(IFC)} = \frac{2}{5} = \underline{0.4}$$

On the other hand, the main concept of IFC-R, namely role-oriented modeling, is easy to grasp for many people. Real analogies, like an actress playing a role in a movie, help understand this concept in more detail (+1). However, the necessity of compartments is not easily comprehensible (+0).

In comparison to IFC, the naming of attributes (HasProperties to simply properties) has been a conscious decision in order to resolve misconceptions due to naming issues (+1).

⁴A label of (+1) or (+0) marks an "element" for counting with respect to the DMU metric.

In addition to that, the objectified relationships have been removed, which means that the IfcTypeObjects and IfcPropertySets will be attached directly to an IfcObject as a role (+1).

Despite the goal of improving IFC, having an additional step in the overall workflow increases the complexity. That means, the transformation of IFC to IFC-R introduces new pitfalls in seeing the big picture, hampering the understandability (+0). Evaluating these five aspects results in the following value for DMU:

$$\underline{DMU(IFC)} = \frac{3}{5} = \underline{0.6}$$

Control Flow Complexity As described in section 4.1.4, the values for the Control Flow Complexity will be acquired with the help of test code snippets. These snippets implement the following tasks:

- (A) Reading a data model, retrieving the first IfcDoor element, and printing the name of the first found IfcProperty (IFC: Listing B.7, IFC-R: Listing B.8)
- (B) Reading a data model and printing the GlobalId of each IfcObject being defined by an IfcPropertySet named Pset_FireRatingProperties (IFC: Listing B.9, IFC-R: Listing B.10)

The Python tool *StatiCFG*⁵ was used to create control flow graphs (CFGs) as a basis for the CFC metric. Counting the number of edges, nodes, procedures, and statements on the CFGs in figure A.2 and A.4 (in the appendix) for IFC leads to the following values for the CFC:

$$CFC(A_{IFC}) = \frac{(7-5+(2\times1))}{9} = \frac{4}{9} = 0.44$$

$$CFC(B_{IFC}) = \frac{(11-7+(2\times1))}{9} = \frac{6}{9} = 0.67$$

Resulting in the final value:

$$\frac{CFC(IFC)}{\#Tasks} = \frac{(CFC(A_{IFC}) + CFC(B_{IFC}))}{\#Tasks} = \frac{(0.44 + 0.67)}{2} = \frac{0.56}{2}$$

Applying the same metrology for IFC-R on the CFGs in figure A.3 respectively A.5 (in the appendix) results in:

$$CFC(A_{IFC-R}) = \frac{(14 - 9 + (2 \times 1))}{12} = \frac{7}{12} = 0.58$$
$$CFC(B_{IFC-R}) = \frac{(7 - 5 + (2 \times 1))}{6} = \frac{0}{9} = 0$$

Finally resulting in:

$$\frac{CFC(IFC-R)}{\#Tasks} = \frac{(CFC(A_{IFC-R}) + CFC(B_{IFC-R}))}{\#Tasks} = \frac{(0.58 + 0)}{2} = \frac{0.29}{2}$$

⁵ StatiCFG (used in version 0.9.5) is a Python package that can be used to create control flow graphs of Python 3 scripts. See [Coe20] for further information.

Workflow Complexity The last supporting metric applied in this section is the Workflow Complexity (WC). Measuring the complexity of control flows and workflows helps identify critical parts of an implementation or the underlying logic. The degree of complexity will be derived by counting the decision blocks in an UML activity diagram because such abstractions of workflows, by utilizing a graphical notation, can be a guidance to critical spots.

Like the RE and CFC metrics, the counting depends on specific use cases. For that reason, the following typical scenarios while working with IFC will be considered for this metric:

- (A) Adding an IfcProperty to an IfcObject
- (B) Removing an IfcProperty from an IfcPropertySet

Figure A.6 and figure A.8 (in the appendix) depict both workflows like they have been implemented in the IFC prototype utilizing the data model. Counting the necessary elements results in the following values:

$$WC(A_{IFC}) = \frac{1}{8} = 0.13$$

 $WC(B_{IFC}) = \frac{3}{7} = 0.43$

Combining these values yields the following value:

$$WC(IFC) = \frac{(WC(A_{IFC}) + WC(B_{IFC}))}{\#Scenarios} = \frac{(0.13 + 0.43)}{2} = \underline{0.28}$$

Finally, applying the same rules to figure A.7 and figure A.9 (in the appendix), which depict the same workflows while working with IFC-R, results in the following values:

$$WC(A_{IFC-R}) = \frac{3}{10} = 0.30$$

 $WC(B_{IFC-R}) = \frac{7}{12} = 0.58$

Resulting in:

$$\frac{WC(IFC-R)}{\#Scenarios} = \frac{(WC(A_{IFC-R}) + WC(B_{IFC-R}))}{2} = \frac{(0.30 + 0.58)}{2} = \frac{0.44}{2}$$

Altogether, a brief summary of the additional metrics can be found in table 4.3. The values acquired in this section reveal that there are no significant differences in both data models so far. This coincides with the first metrics applied in section 4.1. However, this result only holds for the metrics used in this thesis, which will be further elaborated on in section 4.3. Furthermore, both data models have advantages and disadvantages that cannot be measured easily, which will be discussed in the next section.

Table 4.3.: Summary of the gathered values for the supporting metrics

| Metric | IFC | IFC-R |
|---------------------------------------|------|-------|
| Coupling Between Object Classes (CBO) | 7 | 8 |
| Runtime Efficiency (RE) | 13 | 11 |
| Data Model Understandability (DMU) | 0.4 | 0.6 |
| Control Flow Complexity (CFC) | 0.56 | 0.29 |
| Workflow Complexity (WC) | 0.28 | 0.44 |

4.2.2. Applying the UCP method

So far, the application of additional metrics showed no significant differences. However, the process of acquiring the values for these metrics helps comprehend the underlying concepts of both data models. By comparing these concepts, benefits and flaws of IFC and IFC-R can be identified, which will be subject of this section with respect to the UCP method.

Due to the simplification of the value for UUCP, the application of the UCP method in that case concentrates on evaluating the Technical Complexity Factors (TCF) and Environmental Factors (EF). Hence, the aspects for this evaluation, as described in section 4.1.3, are:

Efficiency

- Extensibility
- Understandability
- Experience
- Maintainability

Each of them will be rated on a scale from **zero** – large demand for enhancements regarding the specific use cases to **five** – no demand for further enhancements.

Efficiency First of all, the efficiency of working with the data models from the perspective of modelers and developers will be rated. In support of that, the CBO and RE metrics have been acquired, which revealed structural problems of IFC. In my opinion, there are too many "unnecessary" classes. As mentioned while retrieving the values for RE, each IfcTypeObject and IfcPropertySet will be added indirectly to an IfcObject by means of objectified relationships (IfcRelDefines). Exaggerating this issue, having 100 property sets results in an additional 100 relationship objects during runtime and in the model itself.

Furthermore, reading the properties of an object involves iterating over the relationships (via IsDefinedBy of an object) and getting the corresponding property set of this relationship, whereas IFC-R tries to overcome these issues by flattening the hierarchies if possible. The definition of objects involves one compartment (ObjectDefinition) which holds all necessary roles further describing the object. In addition to that, the design of IFC-R is strongly tied to IFC for compatibility reasons, which means leveraging that fact could improve the efficiency even more. Moreover, additional roles can be implemented easily, which will be part of the discussion in the next paragraph. In the end, it will receive a rating of 2 for IFC and 4 for IFC-R.

Understandability Working efficiently with a (meta)model goes along with a good comprehension of its important aspects and concepts. In order to make the understandability perceivable, the metrics DMU and CFC have been acquired. As mentioned above, the definition of objects with the help of objectified relationships is inconvenient. Resolving these relationships results in a less complex control flow in IFC-R as it has been measured for the CFC. Furthermore, the concept of typed objects and further definitions by means of properties seems too generic, which leads to the workarounds described in chapter 1 and 2.

IFC-R employs the concept of roles, which might be easier to grasp for modelers. In fact, the semantic meaning of roles is stronger than the concept of simple properties further describing objects, and they bring along additional advantages during the runtime, which is helpful for developers. On top of that, IFC-R is able to implement roles beyond the scope of IFC enabling the modelers to increase the semantic meaning of their models even further.

However, as described while acquiring the DMU metric, the developed transformation workflow introduces new pitfalls with respect to the overall complexity. In consequence, IFC

scores with 2 again and IFC-R reaches a rating of 3, due to the relatively new concept of role-oriented modeling and the additional overhead.

Maintainability Comparing the values for the CBO metric for both data models did not reveal any differences. However, the large hierarchies and unnecessary relationships hamper the maintainability of models and the standard itself. I believe, this issue can and should be tackled for further iterations of IFC. In addition to that, shorter release cycles and more sophisticated methods for fixing issues related to shortcomings should be followed up on. Modelers and developers should be able to address certain issues without the need of workarounds or, otherwise, waiting several years.

As described in chapter 3, IFC-R can be considered an additional layer or a decorator of IFC in its current state. This especially enables developers to fix shortcomings in IFC, for example by applying additional steps in the transformation workflow, in order to improve the maintainability. However, although necessary, keeping the CROM and CROI consistent at all times decreases the maintainability by introducing further complexity, which is reflected by the values for WC. To be precise, having a strict metamodel like CROM is useful to prevent the application of workarounds such as in IFC, yet, to the disadvantage of maintainability.

As a result, IFC will be rated with a 1 because the necessity to develop own solutions, altering models by hand, or wait years for a new official version fixing an issue is not contemporary. In contrast, IFC-R has several hooks to address the mentioned issues without waiting for a new release of IFC. The basis of IFC-R, namely CROM, can be used to prevent workarounds, nevertheless, it introduces another level of complexity resulting in a score of 3.

Extensibility Maintainability is often associated with extensibility. In this context, being able to extent IFC or IFC-R means adding more information, more semantic meaning, and more value to the models in general. With respect to the overall idea of BIM, that means for example differentiating between a normal door and a fire door at a glance. However, iterating over all relationships of an IfcObject in order to find all property sets or the IfcTypeObject defining the type of it is cumbersome. This is a general problem associated with the structure of IFC.

In contrast, identifying and highlighting such differences is one of the core advantages of role-oriented modeling, which contributes to fulfilling the needs of BIM. Roles, as the main driver of IFC-R, introduce a dynamic view onto the associated objects increasing the semantic meaning. In addition to that, they can be constrained in order to prevent misuse or misconceptions. That means, having a role FireDoor being played by an IfcDoor identifies that door unambiguously as a fire door without increasing the depth of the inheritance hierarchy, which obviously is important in IFC. Therefore, evaluating the extensibility of both data models results in a score of 2 for IFC and a 4 for IFC-R.

Experience Lastly, the environmental factor "experience" sets the focus on the actors employing the data models. This factor will be evaluated from the viewpoint of modelers and developers already working with IFC because learning either of the data models from scratch is equally hard, in my opinion. Furthermore, IFC-R in its current state sits on top of IFC, which is why learning and understanding the basics of IFC is necessary anyways. As described in section 4.1.4, this factor is usually evaluated by interviews or by analyzing the work of peo-

ple utilizing the data models for given tasks. Since that exceeds this work, this factor will be simply assessed by estimating the learning curve for IFC-R with respect to IFC.

For example, if a modeler is familiar with the concept of typing with IfcTypeObjects and further definitions of objects with IfcPropertySets than the transition to IFC-R is small. The reason for that, is a strong orientation on IFC during the development of IFC-R. Adding a property set with the help of a relationship to an object or adding the same set as a role to the same object should not be difficult, in my opinion. This applies to all concepts adapted in IFC-R, which is why IFC-R scores with a **3** compared to IFC scoring with a **4**.

After the evaluation of all factors, the final values for TCF and EF can be calculated. In contrast to Karner, the authors of [ONK11] did not mention any weights for their adapted factors. Therefore, all factors will be included without additional weights except **Maintainability** and **Extensibility** because they reflect the main goals of this thesis. That means, they will be rated with a weight of two. Under this premise, the results for TCF and EF for IFC are as follows:

$$TCF(IFC) = 0.6 + (0.01 \times (2 + 2 + 1 \times 2 + 2 \times 2)) = 0.7$$

 $EF(IFC) = 1.4 + (-0.03 \times 4) = 1.28$

Resulting in a final UCP value of:

$$UCP(IFC) = 1 \times TCF(IFC) \times EF(IFC) = 1 \times 0.7 \times 1.28 = \underline{0.896}$$

Applying the same equations to IFC-R results in the following:

$$TCF(IFC-R) = 0.6 + (0.01 \times (4 + 3 + 3 \times 2 + 4 \times 2)) = 0.81$$

 $EF(IFC-R) = 1.4 + (-0.03 \times 3) = 1.31$

Finally, resulting in:

$$UCP(IFC-R) = 1 \times TCF(IFC-R) \times EF(IFC-R) = 1 \times 0.81 \times 1.31 = \underline{1.061}$$

It is worth mentioning again that the original UCP method by Karner is a technique for estimating the initial project size. That means, the higher this value is the larger is the scope of a project. The method, though, has been adapted in a way that the higher the UCP value is the better a data model accomplishes the mentioned use cases. As a result, it can be said that IFC-R does accomplish the examined use cases and factors better than IFC.

Table 4.4.: Summary of the evaluation of TCF, EF and UCP

| | IFC | IFC-R |
|------------------------------------|-------|-------|
| Efficiency | 2 | 4 |
| Understandability | 2 | 3 |
| Maintainability | 1 | 3 |
| Extensibility | 2 | 4 |
| Experience | 4 | 3 |
| Technical Complexity Factors (TCF) | 0.7 | 0.81 |
| Environmental Factors (EF) | 1.28 | 1.31 |
| Use Case Points (UCP) | 0.896 | 1.061 |

Nevertheless, the difference between IFC and IFC-R (see table 4.4) according to the applied metrology is insignificant. Possible reasons for that along with potential errors, limitations and optimizations of the evaluation will be discussed in the upcoming section.

4.3. Problems and Interim Conclusion

The second research question of this thesis is: "(RQ2) Is role-oriented modeling a solution for the identified deficiencies of IFC?" In order to answer that question, a role-oriented approach for IFC has been developed and evaluated against the existing standard. The results, however, revealed no significant differences with respect to the applied metrology. Since this does not automatically mean that IFC-R is not an improvement of IFC, this section will discuss potential errors of the analysis, elaborate on limitations, and interpose optimizations. This then leads to a more deliberate answer to the research question.

Potential Errors Before discussing possible errors, it should be mentioned that sources of errors have been prevented to the best of my belief. However, due to an insufficient consensus of measurement methods in computer science and software engineering, mistakes regarding the metrology cannot be ruled out and have to be addressed.

First of all, the measurement method itself could be an inaccurate choice or the adaptations that were made could be inappropriate for measuring and evaluating the intended goals. The intent of the UCP method is the estimation of the project size in order to calculate the needed resources in an early development stage. Its focus on technical and environmental factors appeared suitable, in my opinion. Known issues regarding the subjectivity of the method have been reduced by supporting metrics, which fit well with respect to perceiving the complexity of the data models, as far as I am concerned.

Secondly, this thesis comprises the development of IFC-R. Although the analysis of IFC is a main goal, analyzing the standard in depth and comprehending every peculiarity exceeds the possibilities of this work. In consequence, the knowledge and comprehension about the underlying concepts of IFC-R is more graspable to me compared to IFC, which could have potentially led to false assessments during the application of the UCP method.

Lastly, with regard to the upcoming elaboration on limitations, the selected use cases and scenarios for several metrics do not cover every aspect of IFC or IFC-R. Additionally, the chosen examples could be not representative enough for certain metrics or simply to small in order to be representative. The main reason for these restrictions is the fact that a comprehensive evaluation of the data models could be a separate topic for a thesis itself.

Limitations As mentioned above, this thesis is subject to several limitations. To be more precise, e.g. metrics like the Data Model Understandability (DMU) should be evaluated with the help of interviews or questionnaires according to [ISO15]. However, this was not possible during this thesis diminishing the acquired values for that metric. Additionally, regarding the extent of this work, Industry Foundation Classes is a huge standard that has numerous classes, property sets, type objects, and core concepts. That is why IFC-R only focuses on improving the found issues regarding IfcPropertySets and IfcTypeObjects (see chapter 2). This mean in particular that the evaluation covers only a small part of IFC, hence, raising no claim to completeness.

Another premise of the evaluation is the high degree of subjectivity of the Use Case Points method. Despite trying to reduce this circumstance by utilizing supporting metrics, in its essence UCP remains a rather subjective measurement method. Furthermore, some of the additional metrics are self-provided. That means that their validity, i.e. do they measure what they are intended to measure, needs an evaluation as well. All things considered, most

limitations result from the lack of available measurement methods for comparing two data models or modeling languages by means of numbers.

Optimizations The limitations and the evaluation in general have several starting points for optimizations with respect to future work.

Firstly, an extensive empirical evaluation of IFC could be a good start for future work in order to comprehend the structure and concepts by means of numbers. Quantifying the found deficiencies could enhance the development process of an improved approach and would accelerate the comparison because the metrology and the metrics would be known beforehand. However, other suitable measurement methods need to be identified, and the new solution should not be tied too strongly to the evaluation – otherwise it will be biased.

Secondly, as mentioned above, the setups, use cases, and examples used to acquire the values for the metrics are rather small. Measurement such as the Workflow Complexity are more convincing when considering more different workflows. However, I am of the opinion that the most representative setups have been used. Yet, it is possible that other important use cases are missing, which diminishes the results.

Lastly, most of the metrics could be further tuned in order to achieve more precise results. As mentioned above, DMU should be retrieved through interviews because it currently reflects the view of the author of this thesis only. Additionally, the CBO metric is intended for the evaluation of object-oriented applications, which might be unsuitable for a role-oriented approach. On top of that, the CFC and WC metrics are pretty similar to the Cyclomatic Complexity which was already excluded at the beginning of the evaluation. Furthermore, the weighting of the Technical Complexity Factors (TCF) and Environmental Factors (EF) should be further adjusted, or single factors could be exchanged for more appropriate aspects.

Altogether, the evaluation is not free of flaws, which is why the next paragraph will draw an interim conclusion with respect to the acquired values. On the one hand, IFC-R performs better in most of the supporting metrics and in the UCP method. With respect to the examined use cases, that means that IFC-R does improve the intended issues.

On the other hand, the measured differences are fairly small. The assumption to be made here is that the problems of IFC, as described in chapter 2, can be improved by enhancing the object-oriented aspects of the Industry Foundation Classes. More precisely, removing most of the deprecated concepts and misconceptions regarding object orientation would also improve IFC in general, in my opinion.

As a result, RQ2 can be answered with **Yes** because role-oriented modeling can be considered a more mature object-oriented approach. Beyond that, role-oriented modeling and programming has further benefits such as enhanced handling during runtime. The evaluation shows that IFC-R can take advantage of these benefits without any loss in quality. Especially applications for later stages in the BIM workflow, e.g. an application for the facility management of a building, can implement IFC-R to utilize the abovementioned improvements regarding IFC and the advantages of roles.

To put it in a nutshell, the development of IFC-R does not resolve every issue, but it – along with the comparison of both approaches – contributes to a deeper comprehension and sets a solid basis for further research in order to improve Industry Foundation Classes.

5. Conclusion and Outlook

The goal of this thesis was to improve the extensibility and maintainability of Industry Foundation Classes. Recent research in the area of model-driven software engineering had identified weaknesses with respect to the expressiveness of the semantic meaning of the models and the modeling concepts of IFC in general.

Inevitably, the named problems lead to workarounds in the community to overcome these deficiencies, which in turn results in further issues. A standard like IFC should not have such issues because it is intended to be used as a solid basis for the overall idea of BIM. That explains the severe demand for improvements.

In order to achieve this task, it was crucial to understand IFC with its main ideas and concepts. More importantly, this analysis enabled a profound comprehension of the issues of this modeling language and the identification of aspects for improvements, which was the first research question of this thesis:

(RQ1) What are the (core) issues of IFC and how can they be improved?

With regard to this question, an extensive analysis of the documentation, the underlying modeling language EXPRESS, well-known tools for working with IFC, and real world examples resulted in the identification of the two core issues that were subject to this thesis. The adding of properties by means of **property sets** and the orthogonal classification with the help of **object typing** diminish the expressiveness of the resulting models and the overall informative content. The entire analysis has been translated into a concise overview that serves as the basis for the intended improvements.

The first main contribution of this thesis – the identification and deep analysis of the problems – showed that IFC employs certain object-oriented concepts. However, some of them are not well utilized and others have been applied in an overcomplicated way, which results in an improper object orientation. Fortunately, impulses for more sophisticated approaches that might help improve the extensibility and maintainability of IFC were identified by the MDSE community.

One of them being **role-oriented modeling** has been selected due to its easy-to-understand nature, its state-of-the-art concepts, and its advantages regarding the runtime features of applications. This selection has lead to the second research question:

(RQ2) Is role-oriented modeling a solution for the identified deficiencies of IFC?

In order to answer this question, a novel approach called **Industry Foundation Classes** with Roles (IFC-R) was developed. The main idea was to capture the dynamic and context-dependent characteristics of property sets and object types with the help of roles. The outcome of this development is a workflow that stepwise transforms IFC models into a role-oriented representation of the input model with the help of **Compartment Role Object Models (CROM)**.

Nevertheless, representing IFC models with roles is not automatically an answer to the second research question. First, it is necessary to show that a role-oriented approach like IFC-R improves the extensibility and maintainability of IFC. As a second step, IFC-R should be usable in the same way as IFC without any loss in quality. Consequently, a comparison of both IFC and IFC-R has been conducted as a proof for the former, and prototypes have been developed to show the latter.

The developed prototypes demonstrated that both data models can be used analogously in an application without any shortcomings. Yet, the use cases and the prototypes themselves are not complex enough to sell the real advantages of roles during runtime convincingly. In addition, the comparison of IFC and IFC-R revealed no significant enhancements with respect to the applied measurement method. Despite the fact that the measured values did not show a significant dominance of IFC-R compared to IFC, the developed solution and the evaluation itself still form an important contribution to the research on the improvement of IFC.

Due to the nature and the time frame of a thesis like this, simplifications and open issues were inevitable. As mentioned before, the developed prototypes are not able to reflect the true advantages of role-oriented programming because the use cases are fairly small for this task. For example, measuring the runtime environment of two applications for an appropriate comparison only makes sense for software with a proper size.

Speaking of measurements, – compared to other sciences – computer science struggles with the lack of standardized measurement methods, which has already been discussed extensively in section 4.3. This might have influenced the evaluation as well, although the methodology was chosen to the best of my knowledge and belief.

Furthermore, the approach to the role-oriented version of IFC that was developed is only one way of addressing the idea. It was strongly tied to IFC in order to be compatible and available for back transformation. If IFC-R were less strongly tied to IFC, the capabilities of such a role-oriented approach might have improved the intended aspects even further, yet this remains subject to further examination.

This being said, more potential for further research can be identified. The basic analysis of IFC's core concepts has been acquired without having a particular solution in mind, which means, it can serve as a basis for other approaches as well. For example, a multi-level modeling approach such as *Deep Instantiation* can also start by elaborating on the issues of property sets and object typing. This different aim could possibly lead to new conclusions.

Secondly, IFC-R in its current state only represents the necessary parts of IFC. Consequently, it should be further developed in order to create real world applications for the industry. An application of such size would then be able to reflect the above-mentioned advantages of role-oriented programming properly.

This automatically opens up a third perspective for future work as the entire applications could then be compared extensively with each other. This would support the comparison results of this thesis because such an evaluation could rely on standardized software measurement methods. Thus, the advantages of IFC-R could be demonstrated more validly in order to support the hypothesis that role-oriented modeling is a reasonable solution for the identified deficiencies of IFC.

All things considered, any further research in this area is crucial because the digitalization of the building industry has just begun and it might be fatal to advance this evolution with an insufficient standard like IFC.

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A. Figures

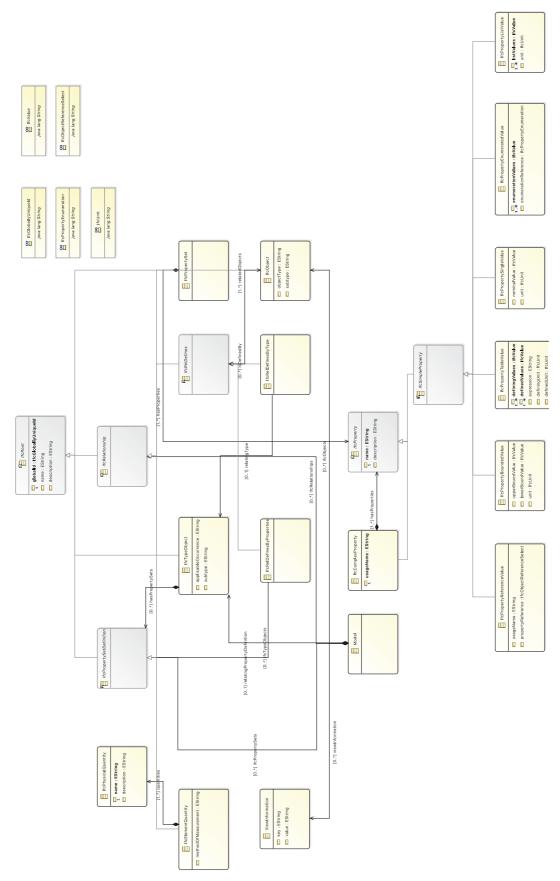


Figure A.1.: Class diagram of the IFCModel (Ecore metamodel)

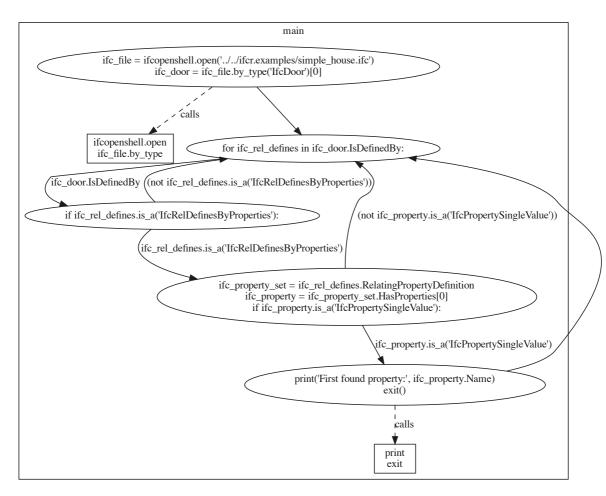


Figure A.2.: Control flow graph for the ifc_cfc_read_property.py script

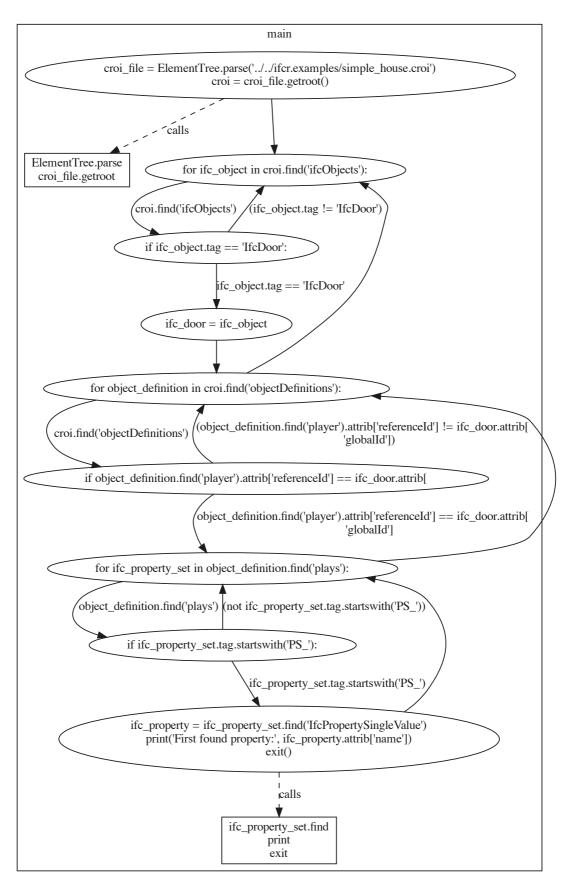


Figure A.3.: Control flow graph for the ifcr_cfc_read_property.py script

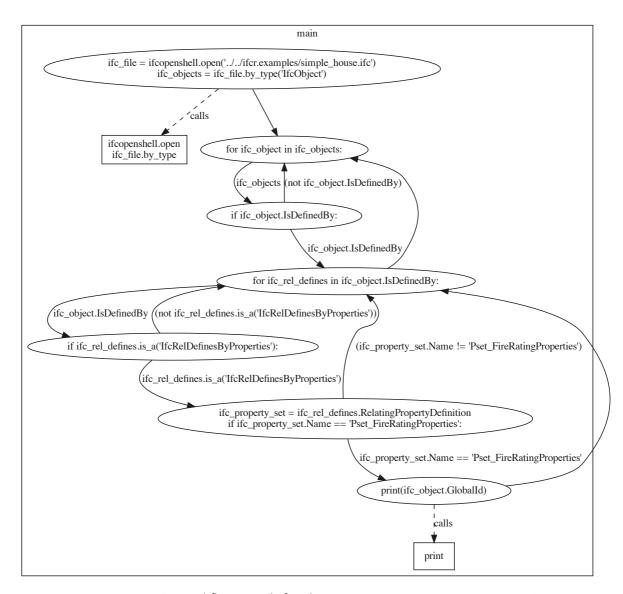


Figure A.4.: Control flow graph for the ifc_cfc_find_objects.py script

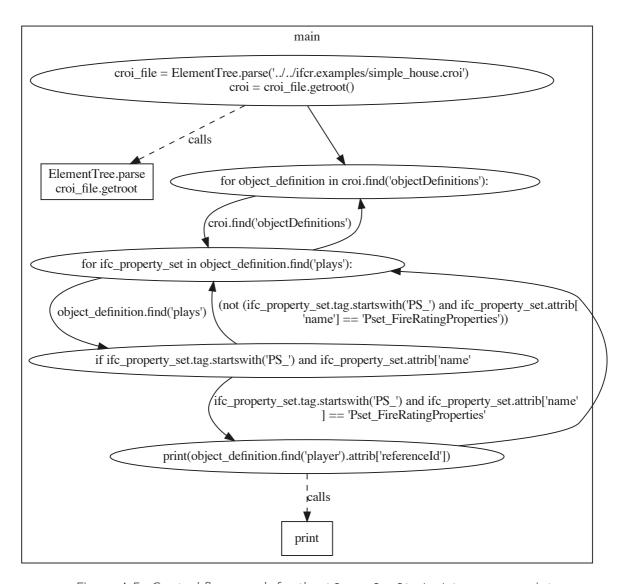


Figure A.5.: Control flow graph for the ifcr_cfc_find_objects.py script

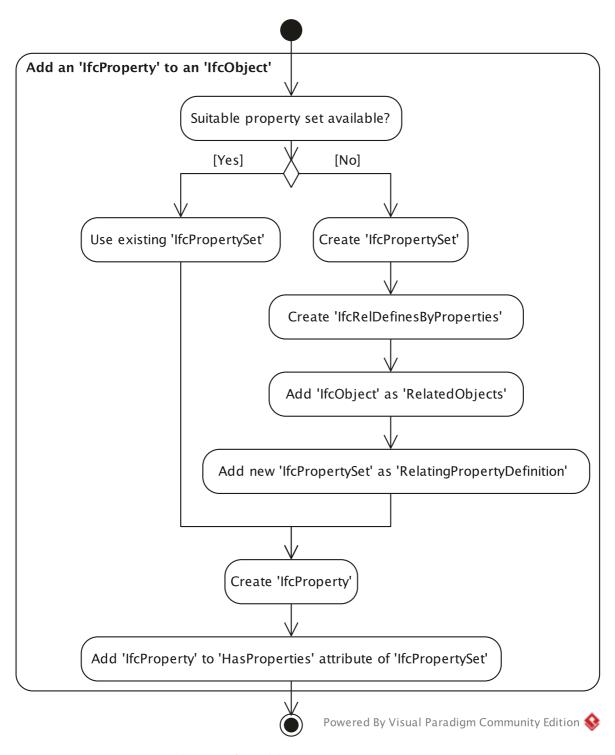


Figure A.6.: Activity diagram for adding an IfcProperty to an IfcObject in IFC

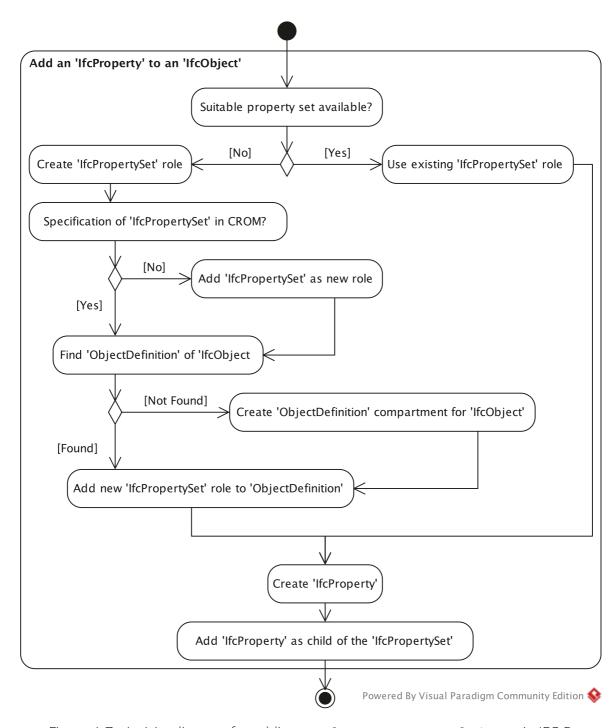


Figure A.7.: Activity diagram for adding an IfcProperty to an IfcObject in IFC-R

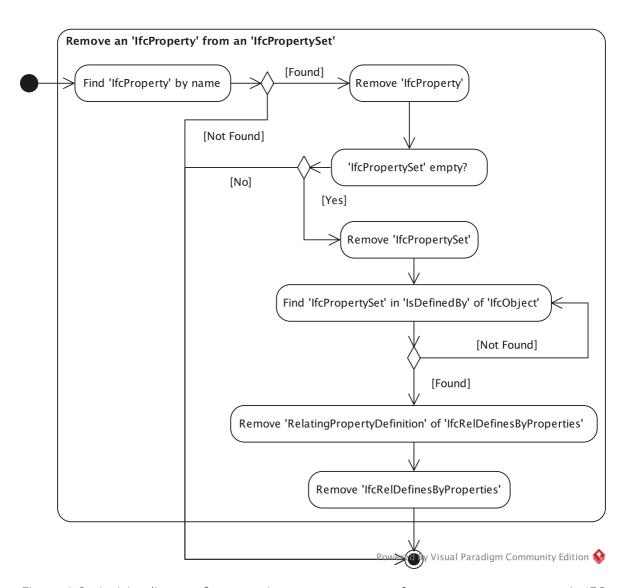


Figure A.8.: Activity diagram for removing an IfcProperty from an IfcPropertySet in IFC

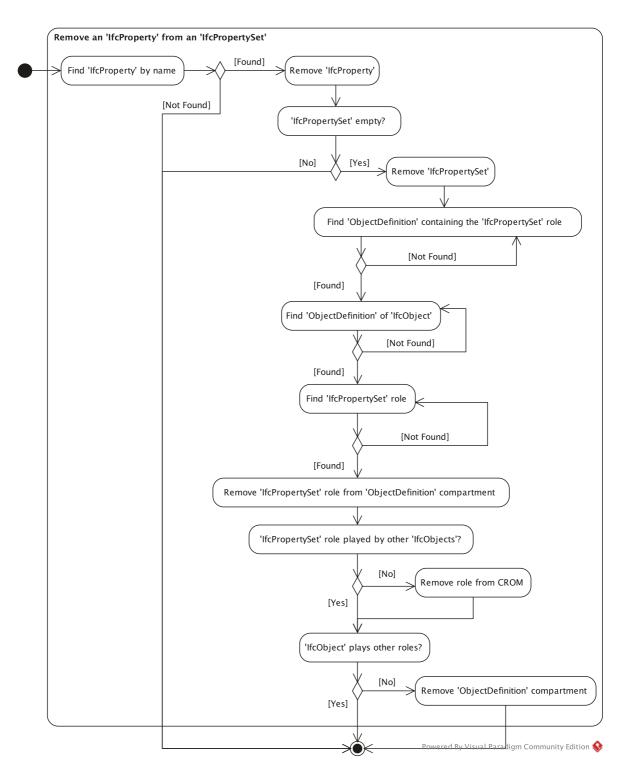


Figure A.9.: Activity diagram for removing an IfcProperty from an IfcPropertySet in IFC-R

B. Code Listings

Listing B.1: create_ifc_model.py

```
1 #!/usr/bin/env python
 2 # -*- coding: UTF-8 -*-
 3
   """Create an IFC model.
 6 Proof of concept implementation for transforming IFC/STEP files into IFC models according
       to a given meta model.
 7 Preprocessing step for the IFC2CROM/IFC2CROI model transformations, which enables the
      creation of different (domain)
 8 views, e.g. filtering for certain 'IfcObjects'. Those views will be used by the prototypes
       for providing only the
 9 necessary information for each domain.
11 Note: The documentation for the view mechanism can be found in the README.md.
12
13 """
14
15 import argparse
16 import ifcopenshell
17 import json
18 import sys
19
20 from itertools import islice
21 from pathlib import Path
22 from pyecore.resources import ResourceSet, URI
23 from pyecore.utils import DynamicEPackage
24 from time import process_time
25 from views.view_extensions import *
26
27 __author__ = "Martin Klaude"
28
   __status__ = "Prototype"
29
30
31 class IfcModelCreator:
       def __init__(self):
33
           self._ifc_objects = []
34
           self._ifc_filename = None
35
          self._ifc_file = None
          self._ifc_mm = None
```

```
37
           self._view_name = None
38
           self._view_information = {}
39
           self._startup()
40
41
       def create_ifc_model(self):
           """Parses the given IFC/STEP file by using the IfcOpenShell package and creates an
42
       IFC model instance with
           respect to the preloaded meta model. """
43
44
           ifc_model = self._ifc_mm.Model()
45
           # Iterate over the filtered view elements and handle their properties and
       relationships.
46
           total_object_count = len(self._ifc_objects)
47
           print(total_object_count, "IfcObject(s) will be processed in total.")
48
           for index, ifc_object in enumerate(self._ifc_objects):
49
               ifc_m_object = self._ifc_mm.IfcObject()
50
               self._add_ifc_root_attributes(ifc_m_object, ifc_object)
51
               if ifc_object.ObjectType:
52
                   ifc_m_object.objectType = ifc_object.ObjectType
53
               # Add 'IfcRelationships' to the 'IfcObject'.
54
               for ifc_rel in ifc_object.IsDefinedBy:
55
                   self._add_ifc_relationship(ifc_model, ifc_rel, ifc_m_object)
56
               ifc_model.ifcObjects.append(ifc_m_object)
57
               if (index + 1) % 1000 == 0:
                   print(index + 1, "IfcObject(s) out of", total_object_count, "processed.")
58
59
           # Add the given view information.
60
           if self._view_information:
61
               for key in self._view_information:
                   ifc_m_view_information = self._ifc_mm.ViewInformation()
62
63
                   ifc_m_view_information.key = key
64
                   ifc_m_view_information.value = self._view_information[key]
65
                   ifc_model.viewInformation.append(ifc_m_view_information)
66
           self._save_ifc_model(ifc_model)
67
68
       def _startup(self):
69
            ""Handles the startup of the script with the following steps:
70
                   + Checks the command line arguments
                   + Opens the IFC/STEP file and checking the 'FILE_SCHEMA' (currently only
71
       IFC2X3 is supported)
72
                   + Loads the corresponding IFC meta model
73
74
           arg_parser = argparse.ArgumentParser(
75
               description='Parses an IFC/STEP file and creates an appropriate IFC model.')
76
           arg_parser.add_argument('filename', metavar='file', help='A valid IFC/STEP file.')
77
           arg_parser.add_argument('configuration', metavar='configuration', nargs='?'
78
                                                         help='A configuration file (JSON) for
       the extensions.')
79
           args = arg_parser.parse_args()
80
           self._ifc_filename = args.filename
81
           self._ifc_file = ifcopenshell.open(self._ifc_filename)
           if self._ifc_file.schema != "IFC2X3":
82
83
               sys.exit("Currently only IFC2X3 is supported!")
84
           self._load_ifc_meta_model()
85
           if args.configuration:
86
               self._apply_view_extensions(args.configuration)
           else:
87
88
               self._ifc_objects = self._ifc_file.by_type('IfcObject')
89
90
       def _apply_view_extensions(self, extensions_config):
91
            ""Hook method to apply the view extensions. Check the documentation for further
```

```
information.
92
93
                    :param extensions_config: The configuration file (JSON) passed as command
        line argument.
94
95
            view_extensions = ViewExtensions(self._ifc_file)
96
            with open(extensions_config, 'r') as config_file:
97
                config = json.load(config_file)
98
                self._view_name = config['view_name']
99
                for extension in islice(config, 1, None):
100
                    extension_method = getattr(view_extensions, extension, view_extensions.
        method_not_found)
101
                    extension_method_params = []
102
                    for extension_config in config[extension]:
103
                        extension_method_params.append(str(config[extension][extension_config])
104
                    if extension.startswith('filter_'):
105
                        # Only extension methods starting with 'filter_' will modify the list
        of preprocessed
106
                        # 'IfcObjects'.
107
                        self._ifc_objects.extend(extension_method(*extension_method_params))
108
                    elif extension.startswith('vi_'):
109
                        key, value = extension_method(*extension_method_params)
110
                        self._view_information[key] = value
111
                    else:
112
                        # Simple execution of the extension method.
113
                        extension_method(*extension_method_params)
114
115
        def _load_ifc_meta_model(self):
116
             """Loads the IFC meta model by using the PyEcore package and creates all necessary
        modeling elements. ""
117
            try:
118
                # Import the IFC meta model and register it in a ResourceSet (PyEcore).
119
                ifc_mm_rset = ResourceSet()
120
                ifc_mm_resource = ifc_mm_rset.get_resource(URI('../ifcr.metamodels/IFCModel.
        ecore'))
121
                ifc_mm_root = ifc_mm_resource.contents[0]
122
                ifc_mm_rset.metamodel_registry[ifc_mm_root.nsURI] = ifc_mm_root
123
                # Create all elements (EClasses, etc.) from the IFC meta model (Ecore).
124
                self._ifc_mm = DynamicEPackage(ifc_mm_root)
125
            except Exception as e:
126
                sys.exit("An error occurred while loading the IFC meta model! Error: \n\t%s" %
        e)
127
128
        @staticmethod
129
        def _add_ifc_root_attributes(ifc_m_element, ifc_element):
            """Adds common properties (due to inheritance from 'IfcRoot') to the given IFC
130
        modeling element.
131
132
                    :param ifc_m_element: The IFC modeling element for adding common properties
133
                    :param ifc_element: The IFC element (which inherits from 'IfcRoot').
134
135
            ifc_m_element.globalId = ifc_element.GlobalId
136
            if ifc_element.Name:
137
                ifc_m_element.name = ifc_element.Name
138
            if ifc_element.Description:
139
                ifc_m_element.description = ifc_element.Description
140
            if ifc_element.is_a('IfcObject') or ifc_element.is_a('IfcTypeObject'):
```

```
141
                # Add the actual subtype of 'IfcObject' and 'IfcTypeObject' for further
        distinction because the name is an
142
                # optional attribute in IFC.
                # Note: Simplified due to the fact of being a POC. Should be handled
143
        differently in a real implementation.
144
                ifc_m_element.subtype = ifc_element.is_a()
145
146
        def _add_ifc_relationship(self, ifc_model, ifc_rel, ifc_m_object):
             """Adds an 'IfcRelationship' to the given model element and handles further
147
        processing with respect to the type
            of relationship. An 'IfcRelDefinesByProperties' relationship handles the creation
148
        of property sets and refers
149
            them to itself and the given object. An 'IfcRelDefinesByType' relationship does the
         same with type objects.
150
151
                    :param ifc_model: The IFC model (root) element.
152
                    :param ifc_rel: The IFC element containing the relationship.
153
                    :param ifc_m_object: The IFC object which will be defined by the given
        relationship.
154
155
            ifc_m_rel = None
156
            # Check if relationship already exists and add attributes to existing one.
157
            for ifc_relationship in ifc_model.ifcRelationships:
158
                if ifc_relationship.globalId == ifc_rel.GlobalId:
159
                    ifc_m_rel = ifc_relationship
160
                    break
161
            if ifc_m_rel is None:
162
                # Otherwise, if no existing relationship has been found create a new one.
                if ifc_rel.is_a('IfcRelDefinesByProperties'):
163
164
                    ifc_m_rel = self._ifc_mm.IfcRelDefinesByProperties()
                    # Add 'IfcPropertySetDefinitions' (handles 'IfcPropertySet' and '
165
        IfcElementQuantity').
166
                    ifc_m_property_set = self._add_ifc_property_set(ifc_model, ifc_rel.
        RelatingPropertyDefinition)
167
                    if ifc_m_property_set is not None:
168
                        ifc_m_rel.relatingPropertyDefinition = ifc_m_property_set
169
                elif ifc_rel.is_a('IfcRelDefinesByType'):
170
                    ifc_m_rel = self._ifc_mm.IfcRelDefinesByType()
171
                    # Add 'IfcTypeObjects'
172
                    ifc_m_type_object = self._add_ifc_type_object(ifc_model, ifc_rel.
        RelatingType)
173
                    ifc_m_rel.relatingType = ifc_m_type_object
174
            ifc_m_rel.relatedObjects.append(ifc_m_object)
175
            self._add_ifc_root_attributes(ifc_m_rel, ifc_rel)
176
            ifc_model.ifcRelationships.append(ifc_m_rel)
177
178
        def _add_ifc_property_set(self, ifc_m_element, ifc_property_set):
179
            """Adds 'IfcPropertySetDefinitions' to the given element. The term 'property set(s)
        ' will be used synonymously
180
            for both, 'IfcPropertySet' and 'IfcElementQuantity'.
181
182
                    :param ifc_m_element: The IFC modeling element for adding the property sets
183
                    :param ifc_property_set: The IFC element which holds the properties.
184
185
                    :return: Returns a reference to the created modeling property set or 'None'
         for subtypes like
186
                    'IfcDoorLiningProperties' to keep this prototype as simple as possible.
187
```

```
188
                     ifc_m_property_set = None
189
                     if ifc_property_set.is_a('IfcPropertySet'):
190
                            ifc_m_property_set = self._ifc_mm.IfcPropertySet()
191
                            for ifc_property in ifc_property_set.HasProperties:
192
                                  if ifc_property.is_a('IfcSimpleProperty'):
193
                                          self._add_ifc_simple_property(ifc_m_property_set, ifc_property)
194
                                  elif ifc_property.is_a('IfcComplexProperty'):
195
                                          self._add_ifc_complex_property(ifc_m_property_set, ifc_property)
196
                     elif ifc_property_set.is_a('IfcElementQuantity'):
197
                           ifc_m_property_set = self._ifc_mm.IfcElementQuantity()
198
                           if ifc_property_set.MethodOfMeasurement:
199
                                  ifc_m_property_set.methodOfMeasurement = ifc_property_set.
              MethodOfMeasurement
200
                           for ifc_physical_quantity in ifc_property_set.Quantities:
201
                                  self._add_ifc_physical_quantity(ifc_m_property_set, ifc_physical_quantity)
202
                     else:
203
                           # Note: Some other 'IfcPropertySetDefinitions' like 'IfcDoorLiningProperties'
              will be ignored in this
204
                           # prototype, but should be included in a real implementation
205
                           return ifc_m_property_set
206
                     self._add_ifc_root_attributes(ifc_m_property_set, ifc_property_set)
                     ifc_m_element.ifcPropertySets.append(ifc_m_property_set)
207
208
                     return ifc_m_property_set
209
210
              def _add_ifc_simple_property(self, ifc_m_property_set, ifc_property):
                       ""Adds an 'IfcSimpleProperty' to the given property set.
211
212
213
                                   :param ifc_m_property_set: The IFC modeling property set for adding the
              property.
214
                                   :param ifc_property: The IFC element which holds the property.
215
216
                     ifc_m_simple_property = None
217
                     # Each type of 'IfcSimpleProperty' has special attributes. (Note: Some of those
              attributes have been simplified
218
                     # to keep this prototype as simple as possible.)
219
                     if ifc_property.is_a('IfcPropertySingleValue'):
220
                           ifc_m_simple_property = self._ifc_mm.IfcPropertySingleValue()
221
                           if ifc_property.NominalValue:
222
                                  ifc_m_simple_property.nominalValue = str(ifc_property.NominalValue.
              wrappedValue)
223
                           if ifc_property.Unit:
224
                                   ifc_m_simple_property.unit = str(ifc_property.Unit.wrappedValue)
225
                     elif ifc_property.is_a('IfcPropertyEnumeratedValue'):
226
                            ifc_m_simple_property = self._ifc_mm.IfcPropertyEnumeratedValue()
227
                            for enumerationValue in ifc_property.EnumerationValues:
228
                                   ifc\_m\_simple\_property.enumeration Values.append (\verb|str|(enumeration Value.|)) and the property of the context of the context
              wrappedValue))
229
                           if ifc_property.EnumerationReference:
230
                                  ifc_m_simple_property.enumerationReference = ifc_property.
              EnumerationReference.Name
231
                     elif ifc_property.is_a('IfcPropertyBoundedValue'):
232
                            ifc_m_simple_property = self._ifc_mm.IfcPropertyBoundedValue()
233
                           if ifc_property.UpperBoundValue:
234
                                  ifc_m_simple_property.upperBoundValue = str(ifc_property.UpperBoundValue.
              wrappedValue)
235
                           if ifc_property.LowerBoundValue:
236
                                  ifc_m_simple_property.lowerBoundValue = str(ifc_property.LowerBoundValue.
              wrappedValue)
237
                           if ifc_property.Unit:
```

```
238
                    ifc_m_simple_property.unit = str(ifc_property.Unit.wrappedValue)
239
            elif ifc_property.is_a('IfcPropertyTableValue'):
240
                ifc_m_simple_property = self._ifc_mm.IfcPropertyTableValue()
241
                for definingValue in ifc_property.DefiningValues:
242
                    ifc_m_simple_property.definingValues.append(str(definingValue.wrappedValue)
243
                for definedValue in ifc_property.DefinedValues:
244
                    ifc_m_simple_property.definedValues.append(str(definedValue.wrappedValue))
245
                if ifc_property.Expression:
246
                    ifc_m_simple_property.expression = ifc_property.Expression
247
                if ifc_property.DefiningUnit:
248
                    ifc_m_simple_property.definingUnit = str(ifc_property.DefiningUnit)
249
                if ifc_property.DefinedUnit:
250
                    ifc_m_simple_property.definedUnit = str(ifc_property.DefinedUnit)
251
            elif ifc_property.is_a('IfcPropertyReferenceValue'):
252
                ifc_m_simple_property = self._ifc_mm.IfcPropertyReferenceValue()
253
                if ifc_property.UsageName:
254
                    ifc_m_simple_property.usageName = ifc_property.UsageName
255
                ifc_m\_simple\_property.propertyReference = str(ifc\_property.PropertyReference.
        wrappedValue)
256
            elif ifc_property.is_a('IfcPropertyListValue'):
257
                ifc_m_simple_property = self._ifc_mm.IfcPropertyListValue()
258
                for listValue in ifc_property.ListValues:
259
                    ifc_m_simple_property.listValues.append(str(listValue.wrappedValue))
260
                if ifc_property.Unit:
261
                    ifc_m_simple_property.unit = str(ifc_property.Unit.wrappedValue)
262
            ifc_m_simple_property.name = ifc_property.Name
263
            if ifc_property.Description:
264
                ifc_m_simple_property.description = ifc_property.Description
265
            ifc_m_property_set.hasProperties.append(ifc_m_simple_property)
266
267
        def _add_ifc_complex_property(self, ifc_m_property_set, ifc_property):
268
             ""Adds an 'IfcComplexProperty' to the given property set.
269
270
                    :param ifc_m_property_set: The IFC modeling property set for adding the
        property.
271
                    :param ifc_property: The IFC element which holds the property.
            11 11 11
272
273
            ifc_m_complex_property = self._ifc_mm.IfcComplexProperty()
274
            ifc_m_complex_property.name = ifc_property.Name
275
            if ifc_property.Description:
276
                ifc_m_complex_property.description = ifc_property.Description
277
            ifc_m_complex_property.usageName = ifc_property.UsageName
278
            for ifc_sub_property in ifc_property.HasProperties:
279
                if ifc_sub_property.is_a('IfcSimpleProperty'):
280
                    self._add_ifc_simple_property(ifc_m_complex_property, ifc_sub_property)
281
                elif ifc_sub_property.is_a('IfcComplexProperty'):
282
                    self._add_ifc_complex_property(ifc_m_complex_property, ifc_sub_property)
283
            ifc_m_property_set.hasProperties.append(ifc_m_complex_property)
284
285
        def _add_ifc_physical_quantity(self, ifc_m_element_quantity, ifc_physical_quantity):
            """Adds an 'IfcPhysicalQuantity' to the given element quantity (property set for
286
        quantities).
287
288
                    :param ifc_m_element_quantity: The IFC modeling element quantity for adding
         the quantity.
289
                    :param ifc_physical_quantity: The IFC element which holds the quantity.
290
291
            # Handling of 'IfcPhysicalQuantity' elements has been simplified to keep this
```

```
prototype as simple as possible.
292
            # Note: Exact handling should be analogous to processing of 'IfcProperty' elements
        and its subtypes.
293
            ifc_m_physical_quantity = self._ifc_mm.IfcPhysicalQuantity()
294
            ifc_m_physical_quantity.name = ifc_physical_quantity.Name
295
            if ifc_physical_quantity.Description:
296
                ifc_m_physical_quantity.description = ifc_physical_quantity.Description
            \verb|ifc_m_e| e ment_quantity.quantities.append(ifc_m_physical_quantity)|
297
298
299
        def _add_ifc_type_object(self, ifc_model, ifc_type_object):
            """Adds an 'IfcTypeObject' to the given model element and with respect to its
300
        relationship.
301
302
                    :param ifc_model: The IFC model (root) element.
303
                    :param ifc_type_object: The IFC element which holds the type object
        information.
304
305
                    :return: Returns a reference to the created modeling element for further
        usage.
306
307
            ifc_m_type_object = self._ifc_mm.IfcTypeObject()
308
            self._add_ifc_root_attributes(ifc_m_type_object, ifc_type_object)
309
            if ifc_type_object.ApplicableOccurrence:
310
                ifc_m_type_object.applicableOccurrence = ifc_type_object.ApplicableOccurrence
311
            if ifc_type_object.HasPropertySets:
312
                for ifc_property_set in ifc_type_object.HasPropertySets:
313
                    self._add_ifc_property_set(ifc_m_type_object, ifc_property_set)
314
            ifc_model.ifcTypeObjects.append(ifc_m_type_object)
315
            return ifc_m_type_object
316
317
        def _save_ifc_model(self, ifc_model):
318
             """Saves the IFC model as a '.ifcmodel' file.
319
320
                    :param ifc_model: The IFC model (root) element.
321
322
            ifc_m_rset = ResourceSet()
323
            ifc_m_filename = Path(self._ifc_filename).stem
324
            if self._view_name is not None:
            ifc_m_filename += '_' + self._view_name.lower()
325
326
            ifc_m_resource = ifc_m_rset.create_resource(URI('../ifcr.examples/{}.ifcmodel'.
        format(ifc_m_filename)))
327
            ifc_m_resource.append(ifc_model)
328
            ifc_m_resource.save()
329
330
331 def calculate_creation_time(start_time, end_time):
332
         """Calculates and prints out the duration of the whole creation process.
333
334
                :param start_time: Start time of the process.
335
                :param end_time: End time of the process.
336
337
        t_sec = round(end_time - start_time)
338
        (t_min, t_sec) = divmod(t_sec, 60)
339
        print("Creation of IFC model finished in: {} minute(s) {} second(s).".format(t_min,
        t_sec))
340
341
342 def main():
343
       ifc_model_creator = IfcModelCreator()
```

```
344
        print("Creating the IFC model...")
345
        trv:
346
            start_time = process_time()
347
            ifc_model_creator.create_ifc_model()
348
            end_time = process_time()
349
            calculate_creation_time(start_time, end_time)
350
        except Exception as e:
351
            sys.exit("An error occurred while creating the IFC model! Error: \n\t%s" % e)
352
353
354 if __name__ == '__main__':
355
       main()
```

Listing B.2: IFC2CROM.etl

```
1 pre {
 2
       // TODO: Set correct encoding -> UTF-8 instead of ASCII (if possible).
 3
       "Starting IFC2CROM transformation...".printInfo();
 4
       // Define 'cromModel' globally for availability in all rules. Also add default types to
        the model.
 5
       var cromModel : new CROM!Model;
 6
       cromModel.addDefaultDataTypes();
 7
       cromModel.addDefaultNaturalTypes();
 8
       cromModel.addDefaultCompartmentTypes();
 9
       // (Verbose) Logging
10
       var totalObjectCount = IFCModel!IfcObject.all.size;
       totalObjectCount.format("%1$d IfcObject(s) will be transformed in total.").printInfo();
11
12
       var objectCount = 0;
13
       var startTime = Native('java.lang.System').currentTimeMillis;
14 }
15
16 post {
17
       var endTime = Native('java.lang.System').currentTimeMillis;
18
       (endTime - startTime).format("Finished IFC2CROM transformation in: %1$tM minute(s) %1
       $tS second(s).").printInfo();
19
20
21 rule IfcObjectModel2IfcObjectNT
22 transform ifcObjectModel : IFCModel!IfcObject
23 to ifcObjectNT : CROM!NaturalType {
24
       if (not CROM!NaturalType.all.exists(nt|nt.name = ifcObjectModel.subtype)) {
25
           // TODO: Name should be derived from 'ifcObjectModel.objectType' if set, otherwise
       'ifcObjectModel.subtype' will be taken.
26
           // This is especially important for the semantic of objects of type '
       IfcBuildingElementProxy '
27
           ifcObjectNT.name = ifcObjectModel.subtype;
28
           cromModel.elements.add(ifcObjectNT);
29
           cromModel.relations.add(new CROM!NaturalInheritance(super = retrieveDefaultType(
       CROM!NaturalType, 'IfcObject'), sub = ifcObjectNT));
30
       } else {
31
           delete ifcObjectNT;
32
33
       objectCount++;
34
       if (objectCount.mod(1000) = 0) {
35
           objectCount.format("%1$d IfcObject(s) out of ").concat(totalObjectCount.format("%1
       $d processed.")).printInfo();
36
37
38
```

```
39 rule IfcTypeObjectModel2IfcTypeObjectRT
40 transform ifcTypeObjectModel : IFCModel!IfcTypeObject
41
   to ifcTypeObjectRT : CROM!RoleType {
       var ifcTypeObjectName = retrieveSpecificationName(ifcTypeObjectModel);
42
43
       if (not CROM!RoleType.all.exists(rt|rt.name = ifcTypeObjectName)) {
44
           ifcTypeObjectRT.name = ifcTypeObjectName;
45
           var ifcTypeObjectPart : new CROM!Part(lower = 0, upper = -1);
           ifcTypeObjectPart.role = ifcTypeObjectRT;
46
47
           var objectDefinition = retrieveDefaultType(CROM!CompartmentType, 'ObjectDefinition
48
           objectDefinition.parts.add(ifcTypeObjectPart);
49
           cromModel.relations.add(new CROM!RoleInheritance(super = retrieveDefaultType(CROM!
       RoleType, 'IfcTypeObject'), sub = ifcTypeObjectRT));
50
51
           delete ifcTypeObjectRT;
52
53 }
54
55 rule IfcPropertySetModel2IfcPropertySetRT
56 transform ifcPropertySetModel : IFCModel!IfcPropertySet
57
   to ifcPropertySetRT : CROM!RoleType {
58
       quard : ifcPropertySetModel.eContainer.eClass.name <> 'IfcTypeObject'
59
       var ifcPropertySetName = retrieveSpecificationName(ifcPropertySetModel);
60
       if (not CROM!RoleType.all.exists(rt|rt.name = ifcPropertySetName)) {
61
           ifcPropertySetRT.name = ifcPropertySetName;
62
           var ifcPropertySetPart : new CROM!Part(lower = 0, upper = -1);
63
           ifcPropertySetPart.role = ifcPropertySetRT;
           var objectDefinition = retrieveDefaultType(CROM!CompartmentType, 'ObjectDefinition
64
65
           objectDefinition.parts.add(ifcPropertySetPart);
           cromModel.relations.add(new CROM!RoleInheritance(super = retrieveDefaultType(CROM!
66
       RoleType, 'IfcPropertySet'), sub = ifcPropertySetRT));
67
       } else {
68
           delete ifcPropertySetRT;
69
70 }
71
72 rule IfcElementQuantityModel2IfcElementQuantityRT
73 transform ifcElementQuantityModel : IFCModel!IfcElementQuantity
74 to ifcElementQuantityRT : CROM!RoleType {
75
       guard : ifcElementQuantityModel.eContainer.eClass.name <> 'IfcTypeObject'
76
       var ifcElementQuantityName = retrieveSpecificationName(ifcElementQuantityModel);
77
       if (not CROM!RoleType.all.exists(rt|rt.name = ifcElementQuantityName)) {
78
           ifcElementQuantityRT.name = ifcElementQuantityName;
79
           var ifcElementQuantityPart : new CROM!Part(lower = 0, upper = -1);
80
           ifcElementQuantityPart.role = ifcElementQuantityRT;
81
           var objectDefinition = retrieveDefaultType(CROM!CompartmentType, 'ObjectDefinition
       ');
82
           objectDefinition.parts.add(ifcElementQuantityPart);
83
           cromModel.relations.add(new CROM!RoleInheritance(super = retrieveDefaultType(CROM!
       RoleType, 'IfcElementQuantity'), sub = ifcElementQuantityRT));
84
       } else {
85
           delete ifcElementQuantityRT;
86
87
88
89 rule ViewInformation2ViewInformationDT
90 transform viewInformation : IFCModel!ViewInformation
91 to viewInformationDT : CROM!DataType {
```

```
92
        viewInformationDT.name = 'VI_' + viewInformation.key;
93
        cromModel.elements.add(viewInformationDT);
94
95
96 operation Any addIfcRootAttributes() {
        self.attributes.add(new CROM!Attribute(name = 'globalId', type = retrieveDefaultType(
97
        CROM!DataType, 'IfcGloballyUniqueId')));
98
        self.attributes.add(new CROM!Attribute(name = 'name'));
99
        self.attributes.add(new CROM!Attribute(name = 'description'));
100 }
101
102 operation CROM! Model addDefaultDataTypes() {
103
        // Data Type: IfcGloballyUniqueId
        var ifcGloballyUniqueId : new CROM!DataType(name = 'IfcGloballyUniqueId');
104
105
        self.elements.add(ifcGloballyUniqueId);
106
        // Data Type: IfcProperty
107
        var ifcProperty : new CROM!DataType(name = 'IfcProperty');
108
        ifcProperty.attributes.add(new CROM!Attribute(name = 'name'));
109
        ifcProperty.attributes.add(new CROM!Attribute(name = 'description'));
110
        self.elements.add(ifcProperty);
111
        // Data Type: IfcComplexProperty
112
        var ifcComplexProperty : new CROM!DataType(name = 'IfcComplexProperty');
113
        ifcComplexProperty.attributes.add(new CROM!Attribute(name = 'usageName'));
        ifcComplexProperty.attributes.add(new CROM!Attribute(name = 'hasProperties', type =
114
        ifcProperty));
115
        self.elements.add(ifcComplexProperty);
116
        self.relations.add(new CROM!DataInheritance(super = ifcProperty, sub =
        ifcComplexProperty));
117
        // Data Type: IfcPropertySingleValue
        var ifcPropertySingleValue : new CROM!DataType(name = 'IfcPropertySingleValue');
118
119
        ifcPropertySingleValue.attributes.add(new CROM!Attribute(name = 'nominalValue'));
120
        ifcPropertySingleValue.attributes.add(new CROM!Attribute(name = 'unit'));
121
        self.elements.add(ifcPropertySingleValue);
122
        self.relations.add(new CROM!DataInheritance(super = ifcProperty, sub =
        ifcPropertySingleValue));
123
        // Data Type: IfcPropertyEnumeratedValue
124
        var ifcPropertyEnumeratedValue : new CROM!DataType(name = 'IfcPropertyEnumeratedValue')
125
        ifcPropertyEnumeratedValue.attributes.add(new CROM!Attribute(name = 'enumerationValues
        ′));
126
        ifcPropertyEnumeratedValue.attributes.add(new CROM!Attribute(name = '
        enumerationReference'));
127
        self.elements.add(ifcPropertyEnumeratedValue);
128
        self.relations.add(new CROM!DataInheritance(super = ifcProperty, sub =
        ifcPropertyEnumeratedValue));
129
        // Data Type: IfcPropertyBoundedValue
130
        var ifcPropertyBoundedValue : new CROM!DataType(name = 'IfcPropertyBoundedValue');
131
        ifcPropertyBoundedValue.attributes.add(new CROM!Attribute(name = 'upperBoundValue'));
        ifcPropertyBoundedValue.attributes.add(new CROM!Attribute(name = 'lowerBoundValue'));
132
133
        ifcPropertyBoundedValue.attributes.add(new CROM!Attribute(name = 'unit'));
134
        self.elements.add(ifcPropertyBoundedValue);
135
        self.relations.add(new CROM!DataInheritance(super = ifcProperty, sub =
        ifcPropertyBoundedValue));
136
        // Data Type: IfcPropertyTableValue
        var ifcPropertyTableValue : new CROM!DataType(name = 'IfcPropertyTableValue');
137
138
        ifcPropertyTableValue.attributes.add(new CROM!Attribute(name = 'definingValues'));
139
        ifcPropertyTableValue.attributes.add(new CROM!Attribute(name = 'definedValues'));
140
        ifcPropertyTableValue.attributes.add(new CROM!Attribute(name = 'expression'));
141
        ifcPropertyTableValue.attributes.add(new CROM!Attribute(name = 'definingUnit'));
```

```
142
        ifcPropertyTableValue.attributes.add(new CROM!Attribute(name = 'definedUnit'));
143
        self.elements.add(ifcPropertyTableValue);
144
        self.relations.add(new CROM!DataInheritance(super = ifcProperty, sub =
        ifcPropertyTableValue));
145
        // Data Type: IfcPropertyReferenceValue
146
        var ifcPropertyReferenceValue : new CROM!DataType(name = 'IfcPropertyReferenceValue');
147
        ifcPropertyReferenceValue.attributes.add(new CROM!Attribute(name = 'usageName'));
        ifcPropertyReferenceValue.attributes.add(new CROM!Attribute(name = 'propertyReference')
148
149
        self.elements.add(ifcPropertyReferenceValue);
150
        self.relations.add(new CROM!DataInheritance(super = ifcProperty, sub =
        ifcPropertyReferenceValue));
151
        // Data Type: IfcPropertyListValue
152
        var ifcPropertyListValue : new CROM!DataType(name = 'IfcPropertyListValue');
153
        ifcPropertyListValue.attributes.add(new CROM!Attribute(name = 'listValues'));
154
        ifcPropertyListValue.attributes.add(new CROM!Attribute(name = 'unit'));
155
        self.elements.add(ifcPropertyListValue);
156
        self.relations.add(new CROM!DataInheritance(super = ifcProperty, sub =
        ifcPropertyListValue));
157
        // Data Type: IfcPhysicalQuantity
158
        var ifcPhysicalQuantity : new CROM!DataType(name = 'IfcPhysicalQuantity');
159
        ifcPhysicalQuantity.attributes.add(new CROM!Attribute(name = 'name'));
160
        ifcPhysicalQuantity.attributes.add(new CROM!Attribute(name = 'description'));
161
        self.elements.add(ifcPhysicalQuantity);
162
163
164 operation CROM!Model addDefaultNaturalTypes() {
        // Natural Type: IfcObject
166
        var ifcObject : new CROM!NaturalType(name = 'IfcObject');
        ifcObject.addIfcRootAttributes();
167
        // TODO: Property 'objectType' only needed for naming purposes if set, e.g. an 'IfcDoor
168
        ' will be a 'FireDoor' if set as 'objectType'.
169
        // ifcObject.attributes.add(new CROM!Attribute(name = 'objectType'));
170
        self.elements.add(ifcObject);
171
172
173 operation CROM!Model addDefaultCompartmentTypes() {
174
        // Compartment Type: ObjectDefinition
175
        var objectDefinition : new CROM!CompartmentType(name = 'ObjectDefinition');
176
        objectDefinition.addDefaultRoles();
177
        self.elements.add(objectDefinition);
178
179
180 operation CROM!CompartmentType addDefaultRoles() {
181
        // Role Type: IfcTypeObject
        var ifcTypeObjectPart : new CROM!Part(lower = 0, upper = -1);
182
        var ifcTypeObjectRole : new CROM!RoleType(name = 'IfcTypeObject');
183
184
        ifcTypeObjectRole.addIfcRootAttributes();
185
        ifcTypeObjectRole.attributes.add(new CROM!Attribute(name = 'applicableOccurrence'));
186
        ifcTypeObjectPart.role = ifcTypeObjectRole;
187
        self.parts.add(ifcTypeObjectPart);
        cromModel.relations.add(new CROM!Fulfillment(filled = ifcTypeObjectRole, filler =
188
        retrieveDefaultType(CROM!NaturalType, 'IfcObject')));
189
        // Role Type: IfcPropertySetDefinition
190
        var ifcPropertySetDefinitionPart : new CROM!Part(lower = 0, upper = -1);
        var ifcPropertySetDefinitionRole : new CROM!RoleType(name = 'IfcPropertySetDefinition')
191
192
        ifcPropertySetDefinitionRole.addIfcRootAttributes();
193
        ifcPropertySetDefinitionPart.role = ifcPropertySetDefinitionRole;
```

```
194
        self.parts.add(ifcPropertySetDefinitionPart);
195
        cromModel.relations.add(new CROM!Fulfillment(filled = ifcPropertySetDefinitionRole,
        filler = retrieveDefaultType(CROM!NaturalType, 'IfcObject')));
196
        // Role Type: IfcPropertySet
197
        var ifcPropertySetPart : new CROM!Part(lower = 0, upper = -1);
198
        var ifcPropertySetRole : new CROM!RoleType(name = 'IfcPropertySet');
        ifcPropertySetRole.attributes.add(new CROM!Attribute(name = 'hasProperties', type =
199
        retrieveDefaultType(CROM!DataType, 'IfcProperty')));
200
        ifcPropertySetPart.role = ifcPropertySetRole;
201
        self.parts.add(ifcPropertySetPart);
202
        cromModel.relations.add(new CROM!RoleInheritance(super = ifcPropertySetDefinitionRole,
        sub = ifcPropertySetRole));
203
        // Role Type: IfcElementQuantity
204
        var ifcElementQuantityPart : new CROM!Part(lower = 0, upper = -1);
205
        var ifcElementQuantityRole : new CROM!RoleType(name = 'IfcElementQuantity');
206
        ifcElementQuantityRole.attributes.add(new CROM!Attribute(name = 'methodOfMeasurement'))
207
        ifcElementQuantityRole.attributes.add(new CROM!Attribute(name = 'quantities', type =
        retrieveDefaultType(CROM!DataType, 'IfcPhysicalQuantity')));
208
        ifcElementQuantityPart.role = ifcElementQuantityRole;
209
        self.parts.add(ifcElementQuantityPart);
210
        cromModel.relations.add(new CROM!RoleInheritance(super = ifcPropertySetDefinitionRole,
        sub = ifcElementQuantityRole));
211
212
213 operation retrieveDefaultType(cromType : Any, typeName : String) {
214
        return cromType.all.selectOne(t|t.name = typeName);
215
216
217 operation retrieveSpecificationName(ifcModelElement : Any) {
218
        var specificationName = 'None';
219
        if (ifcModelElement.name.isDefined()) {
220
            specificationName = ifcModelElement.name.replace('[^a-zA-Z]', '');
221
222
        if (ifcModelElement.name.isUndefined() or specificationName.length <= 0) {
223
            if (ifcModelElement.subtype.isDefined()) {
224
                specificationName = ifcModelElement.subtype;
225
            } else {
226
                specificationName = ifcModelElement.eClass.name;
227
228
229
        // Prefix needed because the name of an 'IfcPropertySet' could be taken for an '
        IfcElementQuantity' as well.
230
        var prefix;
231
        switch (ifcModelElement.eClass.name) {
            case 'IfcTypeObject' : prefix = 'T_';
232
            case 'IfcPropertySet' : prefix = 'PS_';
233
            case 'IfcElementQuantity' : prefix = 'EQ_';
234
235
            default : prefix = '';
236
237
        return prefix.concat(specificationName);
238
239
240 operation Any printInfo() {
241
        return self.println('[INFO] ');
242
243
244 operation Integer mod(i : Integer) {
245
        return self - (self/i * i);
```

Listing B.3: IFC2CROI.etl

```
1
   pre {
 2
       "Starting IFC2CROI transformation...".printInfo();
 3
       // (Verbose) Logging
 4
       var totalObjectCount = IFCModel!IfcObject.all.size;
 5
       totalObjectCount.format("%1$d IfcObject(s) will be transformed in total.").printInfo();
 6
       var objectCount = 0;
 7
       var objectDefinitionCount = 1;
 8
       var startTime = Native('java.lang.System').currentTimeMillis;
 9 }
10
11 post {
12
       var endTime = Native('java.lang.System').currentTimeMillis;
       (endTime - startTime).format("Finished IFC2CROI transformation in: %1$tM minute(s) %1
13
       $tS second(s).").printInfo();
14
15
16 rule IFC2CR0I
17
   transform ifcModel : IFCModel!Model
18 to croi : CROI!t_croi {
19
       CROI.root = croi;
20
       // IfcObjects
21
       var ifcObjects : new CROI!t_ifcObjects;
22
       croi.appendChild(ifcObjects);
23
       var ifcObjectModels = ifcModel.ifcObjects;
24
       if (ifcObjectModels.isDefined() and ifcObjectModels.notEmpty()) {
25
           // ObjectDefinitions are only needed if at least one 'IfcObject' is defined further
        by properties or types.
26
           if (ifcObjectModels.exists(ifcObject|ifcObject.isDefinedBy.isDefined())) {
27
               // ObjectDefinitions
28
               var objectDefinitions : new CROI!t_objectDefinitions;
29
               croi.appendChild(objectDefinitions);
30
               // Iterate over all 'IfcObjects' and handle their properties and relationships.
31
               ifcObjects.handleIfcObjects(ifcObjectModels);
32
           }
33
34
       var viewInformationModels = ifcModel.viewInformation;
35
       if (viewInformationModels.isDefined() and viewInformationModels.notEmpty()) {
36
           // Add view information to the CROI if available.
37
           var viewInformation : new CROI!t_viewInformation;
38
           viewInformation.handleViewInformation(viewInformationModels);
39
           croi.appendChild(viewInformation);
40
41
42
43
   operation CROI!t_ifcObjects handleIfcObjects(ifcObjectModels : Collection) {
44
       for (ifcObjectModel in ifcObjectModels) {
45
           // Create natural but only if the corresponding natural type exists in the CROM.
46
           if (CROM!NaturalType.all.exists(nt|nt.name = ifcObjectModel.subtype)) {
               var ifcObjectN = CROI.createInstance('t_' + ifcObjectModel.subtype);
47
48
               ifcObjectN.addAttributesForType(ifcObjectModel, CROM!NaturalType, 'IfcObject');
49
               if (ifcObjectN.a_name.isUndefined()) {
50
                   ifcObjectN.a_name = retrieveElementName(ifcObjectModel);
51
52
               self.appendChild(ifcObjectN);
53
               // IfcRelationships (handled as 'ObjectDefinitions')
```

```
54
                CROI!t_objectDefinitions.all.first.handleIfcRelationships(ifcObjectModel);
55
                objectCount++;
56
                if (objectCount.mod(1000) = 0) {
57
                    objectCount.format("%1$d IfcObject(s) out of ").concat(totalObjectCount.
        format("%1$d processed.")).printInfo();
58
59
60
61 }
62
   operation CROI!t_objectDefinitions handleIfcRelationships(ifcObjectModel : IFCModel!
64
        var ifcRelationships = ifcObjectModel.isDefinedBy;
65
        if (ifcRelationships.isDefined() and ifcRelationships.notEmpty()) {
66
            var objectDefinition : new CROI!t_objectDefinition(a_name = 'od' +
        objectDefinitionCount);
            objectDefinition.appendChild(new CROI!t_player(a_referenceId = ifcObjectModel.
67
        globalId));
68
            objectDefinition.appendChild(new CROI!t_plays);
69
            for (ifcRelationship in ifcRelationships) {
                switch (ifcRelationship.eClass.name) {
70
71
                    case 'IfcRelDefinesByProperties' : {
72
                        objectDefinition.handleIfcPropertySets(ifcRelationship.
        relatingPropertyDefinition);
73
74
                    case 'IfcRelDefinesByType' : {
75
                        objectDefinition.handleIfcTypeObjects(ifcRelationship.relatingType);
76
77
78
79
            // Attribute 'origin' was only needed to identify the origin of a 'IfcPropertySet'
        and, therefore, is not needed in the actual CROI.
80
            for (role in objectDefinition.e_plays.children) {
81
                if (role.a_origin.isDefined()) {
82
                    role.removeAttribute('origin');
83
84
85
            self.appendChild(objectDefinition);
86
            objectDefinitionCount++;
87
88
89
90
   operation CROI!t_objectDefinition handleIfcPropertySets(relatingPropertyDefinition :
        IFCModel!IfcPropertySetDefinition) {
91
        var ifcPropertySetSpecName = retrieveSpecificationName(relatingPropertyDefinition);
        // Create role but only if the corresponding role type exists in the CROM or the
92
        IfcPropertySet' is part of an 'IfcTypeObject'
93
        if (CROM!RoleType.all.exists(rt|rt.name = ifcPropertySetSpecName or
        relatingPropertyDefinition.eContainer.eClass.name = 'IfcTypeObject')) {
            var ifcPropertySetR = CROI.createInstance('t_' + ifcPropertySetSpecName);
94
95
            ifcPropertySetR.addAttributesForType(relatingPropertyDefinition, CROM!RoleType, '
        IfcPropertySetDefinition');
96
            if (ifcPropertySetR.a_name.isUndefined()) {
97
                ifcPropertySetR.a_name = retrieveElementName(relatingPropertyDefinition);
98
99
            // Origin of the 'IfcPropertySet' is needed for merging property sets of
        occurrences with property sets of 'IfcTypeObjects'
100
            ifcPropertySetR.a_origin = relatingPropertyDefinition.eContainer.eClass.name;
101
            switch (relatingPropertyDefinition.eClass.name) {
```

```
102
                case 'IfcPropertySet' : {
103
                    ifcPropertySetR.addAttributesForType(relatingPropertyDefinition, CROM!
        RoleType,
                   'IfcPropertySet');
104
105
                case 'IfcElementQuantity' : {
106
                    if c Property Set R. add Attributes For Type (relating Property Definition, CROM!) \\
                  'IfcElementQuantity');
        RoleType,
107
108
109
            self.mergeIfcPropertySets(ifcPropertySetR);
110
        }
111 }
112
113 operation CROI!t_objectDefinition handleIfcTypeObjects(relatingType : IFCModel!
        IfcTypeObject) {
114
        var ifcTypeObjectSpecName = retrieveSpecificationName(relatingType);
115
        // Create role but only if the corresponding role type exists in the CROM.
116
        if (CROM!RoleType.all.exists(rt|rt.name = ifcTypeObjectSpecName)) {
117
            var ifcTypeObjectR = CROI.createInstance('t_' + ifcTypeObjectSpecName);
118
            ifcTypeObjectR.addAttributesForType(relatingType, CROM!RoleType, 'IfcTypeObject');
119
            if (ifcTypeObjectR.a_name.isUndefined()) {
120
                ifcTypeObjectR.a_name = retrieveElementName(relatingType);
121
122
            self.e_plays.appendChild(ifcTypeObjectR);
123
            var hasPropertySets = relatingType.hasPropertySets;
124
            if (hasPropertySets.isDefined() and hasPropertySets.notEmpty()) {
125
                for (propertySet in hasPropertySets) {
126
                    self.handleIfcPropertySets(propertySet);
127
128
129
130 }
131
132 operation CROI!t_viewInformation handleViewInformation(viewInformationModels : Collection)
133
        for (viewInformation in viewInformationModels) {
134
            // Add view information but only if the corresponding data type exists in the CROM.
135
            var viewInformationSpecName = retrieveSpecificationName(viewInformation);
136
            if (CROM!DataType.all.exists(dt|dt.name = viewInformationSpecName)) {
137
                var viewInformationD = CROI.createInstance('t_' + viewInformationSpecName);
138
                viewInformationD.a_value = viewInformation.value;
139
                self.appendChild(viewInformationD);
140
141
142
143
144 operation CROI!t_objectDefinition mergeIfcPropertySets(currentPropertySet : Any) \{
        // 'IfcPropertySets' of 'IfcTypeObjects' need to be merged with already existing
145
        property sets with the same name according to the IFC.
146
        // Note: For further information check 'https://standards.buildingsmart.org/IFC/DEV/
        IFC4_2/FINAL/HTML/link/ifcreldefinesbytype.htm'.
147
        if (self.e_plays.children.isEmpty()) {
148
            self.e_plays.appendChild(currentPropertySet);
149
150
            var existingPropertySets = self.e_plays.children.select(child|not child.name.
        startsWith('T_'));
151
            if (not existingPropertySets.exists(child|child.name = currentPropertySet.name)) {
152
                self.e_plays.appendChild(currentPropertySet);
153
            } else {
```

```
154
                // TODO: 'globalId' of an 'IfcPropertySet' of an 'IfcTypeObject' must be
        changed to the overwriting
155
                // 'IfcPropertySet's 'globalId' or by creating a new one. This will be needed
        for back transformation.
156
                var existingPropertySet = existingPropertySets.selectOne(pset|pset.name =
        currentPropertySet.name);
157
                for (currentProperty in currentPropertySet.children) {
158
                    if (not existingPropertySet.children.exists(existingProperty)
        existingProperty.a_name = currentProperty.a_name)) {
159
                        existingPropertySet.appendChild(currentProperty);
160
                    } else {
161
                        if (existingPropertySet.a_origin = 'IfcTypeObject') {
162
                            var existingProperty = existingPropertySet.children.selectOne(
        existingProperty|existingProperty.a_name = currentProperty.a_name);
163
                            if (existingProperty.name == 'IfcComplexProperty') {
164
                                for (currentChildProperty in currentProperty.children) {
165
                                    if (not existingProperty.children.exists(childProperty)
        childProperty.a_name == currentChildProperty.a_name)) {
166
                                        existingProperty.appendChild(currentChildProperty);
167
                                    } else {
168
                                        var existingChildProperty = existingProperty.children.
        selectOne(childProperty|childProperty.a_name == currentChildProperty.a_name);
169
                                        existingChildProperty.mergeIfcProperties(
        currentChildProperty);
170
171
172
                            } else {
173
                                existingProperty.mergeIfcProperties(currentProperty);
174
175
176
                    }
177
                }
178
            }
179
180 }
181
182 operation Any mergeIfcProperties(currentProperty : Any) {
183
        var currentPropertyAttributes = currentProperty.attributes;
184
        var i = 0;
185
        while (i < currentPropertyAttributes.length) {</pre>
186
            var currentPropertyAttribute = currentPropertyAttributes.item(i);
187
            if (self.getAttribute(currentPropertyAttribute.name) <> currentPropertyAttribute.
        value) {
188
                self.setAttribute(currentPropertyAttribute.name, currentPropertyAttribute.value
        );
189
190
            i++:
191
192
194 operation Any addAttributesForType(ifcModelElement : Any, cromType : Any, typeName : String
195
        // Add attributes and values to the natural according to the given CROM.
196
        var ifcMetaElement = cromType.all.selectOne(t|t.name = typeName);
197
        for (attribute in ifcMetaElement.attributes) {
198
            var attributeValue = ifcModelElement.eGet(ifcModelElement.eClass.
        getEStructuralFeature(attribute.name));
199
            if ((attributeValue.isKindOf(Collection) and attributeValue.notEmpty()) or
        attributeValue.isDefined()) {
```

```
200
                switch (attribute.name) {
201
                    case 'hasProperties' : {
202
                        for (ifcProperty in attributeValue) {
203
                            self.addProperties(ifcProperty);
204
205
206
                    case 'quantities' : {
207
                        for (quantity in attributeValue) {
208
                            self.addQuantities(quantity);
209
210
211
                    default : {
212
                        self.setAttribute(attribute.name, attributeValue);
213
214
215
            }
216
        }
217
218
219 operation Any addProperties(ifcProperty : IFCModel!IfcProperty) {
220
        var ifcPropertySpecName = retrieveSpecificationName(ifcProperty);
221
        var ifcPropertyD = CROI.createInstance('t_' + ifcPropertySpecName);
222
        ifcPropertyD.addAttributesForType(ifcProperty, CROM!DataType, 'IfcProperty');
        ifcPropertyD.addAttributesForType(ifcProperty, CROM!DataType, ifcProperty.eClass.name);
223
224
        self.appendChild(ifcPropertyD);
225
226
227 operation Any addQuantities(ifcPhysicalQuantity : IFCModel!IfcPhysicalQuantity) {
228
        // Handling of 'IfcPhysicalQuantity' elements has been simplified to keep this
        prototype as simple as possible.
229
        // Note: Exact handling should be analogous to processing of 'IfcProperty' elements and
         its subtypes.
230
        var ifcPhysicalQuantitySpecName = retrieveSpecificationName(ifcPhysicalQuantity);
231
        var ifcPhysicalQuantityD = CROI.createInstance('t_' + ifcPhysicalQuantitySpecName);
232
        ifcPhysicalQuantityD.addAttributesForType(ifcPhysicalQuantity, CROM!DataType, '
        IfcPhysicalQuantity');
233
        self.appendChild(ifcPhysicalQuantityD);
234
235
236 operation retrieveElementName(ifcModelElement : Any) {
237
        var elementName = 'None';
238
        if (ifcModelElement.name.isDefined()) {
239
            elementName = ifcModelElement.name;
240
        } else if (ifcModelElement.subtype.isDefined()) {
241
            elementName = ifcModelElement.subtype;
242
        } else {
243
            elementName = ifcModelElement.eClass.name;
244
245
        return elementName;
246
247
248 operation retrieveSpecificationName(ifcModelElement : Any) {
249
        var specificationName = 'None';
250
        if (ifcModelElement.eClass.EAllSuperTypes.exists(st|st.name = 'IfcProperty')) {
251
            specificationName = ifcModelElement.eClass.name.replace('[^a-zA-Z]',
252
        } else if (ifcModelElement.eClass.name = 'IfcPhysicalQuantity') {
253
            specificationName = ifcModelElement.eClass.name.replace('[^a-zA-Z]', '');
254
        } else if (ifcModelElement.eClass.name = 'ViewInformation') {
255
            specificationName = ifcModelElement.key;
```

```
256
        } else {
            specificationName = retrieveElementName(ifcModelElement).replace('[^a-zA-Z]', '');
257
258
            if (specificationName.length <= 0) {</pre>
259
                if (ifcModelElement.subtype.isDefined()) {
260
                    specificationName = ifcModelElement.subtype;
261
                } else {
262
                    specificationName = ifcModelElement.eClass.name;
263
264
            }
265
        }
        // Prefix needed because the name of an 'IfcPropertySet' could be taken for an '
266
        IfcElementQuantity' as well.
267
        var prefix;
268
        switch (ifcModelElement.eClass.name) {
269
            case 'IfcTypeObject' : prefix = 'T_';
            case 'IfcPropertySet' : prefix = 'PS_';
270
271
            case 'IfcElementQuantity' : prefix = 'EQ_';
272
            case 'ViewInformation' : prefix = 'VI_';
273
            default : prefix = '';
274
275
        return prefix.concat(specificationName);
276
277
278 operation Any printInfo() {
279
        return self.println('[INFO] ');
280 }
281
282 operation Integer mod(i : Integer) {
        return self - (self/i * i);
283
284
```

Listing B.4: view_extensions.py

```
1 #!/usr/bin/env python
 2 # -*- coding: UTF-8 -*-
 3
 4 """View extensions for the creation of IFC models (preprocessing step).
 5
 6 This script contains all extension methods for extending the domain view mechanism of the
       preprocessing step of creating
 7 an IFC model for the IFC2CROM/IFC2CROI transformations. New extension methods should be
       added according to the existing
   view extensions to maintain proper framework extensibility.
 9
10 Note (1): Extensions will be included by calling the corresponding method via 'getattr()'.
       Each extension needs to be
11 configured according to the documentation ('README').
12
13 Note (2): 'remove_' methods (general functions which modify the input IFC/STEP file) should
        be applied first.
14
15 Note (3): Methods starting with 'filter_' will append the list of added 'IfcObjects'.
16
17 Note (4): Methods starting with 'vi_' will append the list of view information (Metamodel/
       EClass 'ViewInformation').
18 Therefore, it is required for such methods to return two values: The key and the value as
       Strings of the view
19 information.
20
```

```
21 """
22
23 import re
24
25 from itertools import filterfalse
26
27
   __author__ = "Martin Klaude"
   __status__ = "Prototype"
28
29
30
31 class ViewExtensions:
       def __init__(self, ifc_file):
32
33
           self._ifc_file = ifc_file
34
           self._all_ifc_objects = self._ifc_file.by_type('IfcObject')
35
36
       @staticmethod
37
       def method_not_found():
38
            """Method informing about wrong usage of view extensions. """
39
           print("The given extension method was not found.")
40
41
       def remove_ifc_property_sets(self, del_ifc_property_sets):
42
           """Removes the given 'IfcPropertySets' and 'IfcElementQuantities' from the IFC
       model.
43
                   :param del_ifc_property_sets: A list of 'IfcPropertySet' and '
44
       IfcElementQuantities' names which should not
45
                   be added to the model.
46
47
           ifc_property_sets = self._ifc_file.by_type('IfcPropertySet')
48
           ifc_property_sets.extend(self._ifc_file.by_type('IfcElementQuantity'))
49
           for ifc_property_set in ifc_property_sets:
50
               if ifc_property_set.Name and ifc_property_set.Name in del_ifc_property_sets:
51
                   property_definition_of = ifc_property_set.PropertyDefinitionOf[0]
52
                   # The order is important here because removing the 'IfcRelDefines' element
       first would modify the
53
                   # reference in memory of the 'RelatingPropertyDefinition' but not the
       element itself from the
54
                   # IFC/STEP file.
55
                   self._ifc_file.remove(ifc_property_set)
56
                   self._ifc_file.remove(property_definition_of)
57
58
       def vi_aggregate_numeric_ifc_property_single_value(self, key, ifc_property_name):
59
            """Simple example of a method aggregating the 'NominalValues' of a certain
       IfcPropertySingleValue' (by name).
60
61
                   :param key: Key for storing the view information in the IFC model.
                   :param ifc_property_name: Name of the 'IfcPropertySingleValue' which should
62
        be aggregated.
63
64
                   :return: The given key for the view information dict and the aggregated
       value as String.
65
66
           aggregated_value = 0
67
           for ifc_property in self._ifc_file.by_type('IfcPropertySingleValue'):
68
               if ifc_property.Name == ifc_property_name:
69
                   value = ifc_property.NominalValue.wrappedValue
70
                   if value.isdecimal():
71
                       # Handle the value as simple integer.
72
                       value = int(value)
```

```
73
                    elif self._is_float(value):
74
                         # Handle the value as float.
75
                         value = float(value)
76
                    aggregated_value += value
77
            return key, str(aggregated_value)
78
79
        def filter_ifc_objects(self, ifc_objects_filter):
80
             """Only 'IfcObjects' listed in the filter will be added to the IFC model.
81
82
                     :param ifc_objects_filter: A list of subtypes of 'IfcObject' which should
        be added to the model.
83
84
                    :return: A filtered list of 'IfcObjects'.
85
86
            filtered_ifc_objects = self._all_ifc_objects.copy()
87
            filtered_ifc_objects[:] = filterfalse(
88
                lambda ifc_object: ifc_object.is_a() not in ifc_objects_filter,
        filtered_ifc_objects)
89
            return filtered_ifc_objects
90
91
        def filter_ifc_property_sets(self, ifc_property_sets_filter):
92
             """Only 'IfcObjects' containing at least one of the given 'IfcPropertySets' and '
        IfcElementQuantities' (by name) will be added to the IFC model.
93
94
95
                     :param ifc_property_sets_filter: A list of 'IfcPropertySet' and '
        IfcElementQuantities' names to search for
96
                    in the 'IfcObjects'.
97
98
                    :return: A filtered list of 'IfcObjects'.
99
100
            filtered_ifc_objects = self._all_ifc_objects.copy()
101
            filtered_ifc_objects[:] = filterfalse(
102
                lambda ifc_object: not self._has_property_sets(ifc_object,
        ifc_property_sets_filter), filtered_ifc_objects)
103
            return filtered_ifc_objects
104
105
        def filter_ifc_type_object(self, ifc_type_objects_filter):
106
             """Only 'IfcObjects' typed by at least one of the given 'IfcTypeObjects' (by name)
        will be added to the IFC
107
            model.
108
109
                     :param ifc_type_objects_filter: A list of 'IfcTypeObject' names to search
        for in the 'IfcObjects'.
110
111
                     :return: A filtered list of 'IfcObjects'.
112
113
            filtered_ifc_objects = self._all_ifc_objects.copy()
            filtered_ifc_objects[:] = filterfalse(
114
115
                lambda ifc_object: not self._has_type_objects(ifc_object,
        ifc_type_objects_filter), filtered_ifc_objects)
116
            return filtered_ifc_objects
117
118
        def filter_for_fire_prevention(self):
119
             """Simple example of a filter creating a view for the stakeholder controlling the
        fire safety regulations.
120
                    :return: A filtered list of 'IfcObjects'.
121
122
```

```
123
            filtered_ifc_objects = []
124
            fire_regex = r'.*fire.*
125
            for ifc_object in self._all_ifc_objects.copy():
126
                add_object = False
127
                # Check 'IfcPropertySets', 'IfcProperties' and 'IfcTypeObjects' for names
        containing '*fire*'.
128
                for ifc_rel in ifc_object.IsDefinedBy:
129
                    if ifc_rel.is_a('IfcRelDefinesByProperties'):
130
                        ifc_property_set = ifc_rel.RelatingPropertyDefinition
131
                        if re.match(fire_regex, ifc_property_set.Name, re.IGNORECASE):
132
                            add_object = True
133
                            break
134
                    if ifc_property_set.is_a('IfcPropertySet'):
135
                        for ifc_property in ifc_property_set.HasProperties:
136
                            if re.match(fire_regex, ifc_property.Name, re.IGNORECASE):
137
                                add_object = True
138
                                break
139
                    elif ifc_property_set.is_a('IfcElementQuantity'):
140
                        for ifc_physical_quantity in ifc_property_set.Quantities:
141
                            if re.match(fire_regex, ifc_physical_quantity.Name, re.IGNORECASE):
142
                                add_object = True
143
                                break
                    elif ifc_rel.is_a('IfcRelDefinesByType'):
144
145
                        ifc_type_object = ifc_rel.RelatingType
146
                        if ifc_type_object.Name and re.match(fire_regex, ifc_type_object.Name,
        re.IGNORECASE):
147
                            add_object = True
148
                            break
149
                if add_object:
150
                    filtered_ifc_objects.append(ifc_object)
151
            return filtered_ifc_objects
152
153
        @staticmethod
154
        def _has_property_sets(ifc_object, ifc_property_set_names):
155
             """Helper function to check if an 'IfcObject' contains one of the given '
        IfcPropertySets' and
156
             'IfcElementQuantities' (by name).
157
158
                    :param ifc_object: 'IfcObject' for checking.
159
                    :param ifc_property_set_names: A list of the names of the 'IfcPropertySets'
         and 'IfcElementQuantities'.
160
161
                    :return: 'True' if the given 'IfcObject' contains one of the searched '
        IfcPropertySets', otherwise 'False'.
162
163
            has_property_sets = False
164
            for ifc_rel in ifc_object.IsDefinedBy:
165
                if ifc_rel.is_a('IfcRelDefinesByProperties'):
166
                    ifc_property_set = ifc_rel.RelatingPropertyDefinition
167
                    if ifc_property_set.Name and ifc_property_set.Name in
        ifc_property_set_names:
168
                        has_property_sets = True
169
                        break
170
            return has_property_sets
171
172
        @staticmethod
173
        def _has_type_objects(ifc_object, ifc_type_object_names):
174
             ""Helper function to check if an 'IfcObject' is typed by one of the given '
        IfcTypeObjects' (by name).
```

```
175
176
                     :param ifc_object: 'IfcObject' for checking.
177
                     :param ifc_type_object_names: A list of the names of the 'IfcTypeObjects'.
178
                    :return: 'True' if the given 'IfcObject' contains one of the searched '
179
        IfcTypeObjects', otherwise 'False'.
180
181
            has_type_objects = False
182
            for ifc_rel in ifc_object.IsDefinedBy:
                if ifc_rel.is_a('IfcRelDefinesByType'):
183
184
                    ifc_type_object = ifc_rel.RelatingType
185
                    if ifc_type_object.Name and ifc_type_object.Name in ifc_type_object_names:
186
                        has_type_objects = True
187
                        break
188
            return has_type_objects
189
190
        @staticmethod
191
        def _is_float(value):
192
            try:
193
                float(value)
194
                return True
            except ValueError:
195
196
                return False
```

Listing B.5: ifc_prototype.py

```
1 #!/usr/bin/env python
2 # -*- coding: UTF-8 -*-
3
4 """IFC prototype with STEP.
 6 Prototypical implementation of an application to maintain facilities (facility management)
       or managing the ordering
 7 process during construction. This prototype uses a STEP file as base and for serialization.
 8
 9 Note: Many of the optional attributes of IFC elements have been omitted to keep this
       prototype as simple as possible.
10
11
12
13 from gui.application_gui import *
15 __author__ = "Martin Klaude"
   __status__ = "Prototype"
17
18
19 class StepIfcApplication(IfcApplication):
20
       def __init__(self):
21
           super(StepIfcApplication, self).__init__()
           self.setWindowTitle("IFC Prototype")
22
23
           self.ifc_file = None
24
           self.ifc_file_name = None
25
           self.action_load.triggered.connect(self.load_file)
26
           self.action_save.triggered.connect(self.save_file)
27
           self.status_bar.showMessage("Please load an IFC file via the 'File' menu.", 0)
28
29
       def load_file(self):
30
           """Handles the loading of a selected IFC file.
31
```

```
32
                   :return: 'None' if the selected IFC file schema does not equal the version
        'IFC2X3'.
33
34
           self.model.clear()
35
           self.model.setColumnCount(2)
36
           self.ifc_file_name, _ = QtWidgets.QFileDialog.getOpenFileName(self, 'Select an IFC
       file',
37
                                '../ifcr.examples', 'IFC files (*.ifc)')
38
           if self.ifc_file_name:
39
               self.status_bar.clearMessage()
40
               self.ifc_file = ifcopenshell.open(self.ifc_file_name)
41
               if self.ifc_file.schema != "IFC2X3":
42
                   self.status_bar.showMessage("Currently only IFC2X3 is supported!", 5000)
43
44
               self.status_bar.showMessage("File '%s' opened successfully!" % self.
       ifc_file_name, 5000)
45
               self.init_tree_view()
46
47
       def save_file(self):
48
            ""Handles the saving of the previously loaded IFC file. """
49
           if self.ifc_file_name:
50
               self.ifc_file.write(self.ifc_file_name)
51
               self.status_bar.showMessage("File '%s' saved successfully!" % self.
       ifc_file_name, 5000)
52
53
       def init_tree_view(self):
54
            ""Initializes the tree view by iterating over the 'IfcObjects'. """
55
           if self.ifc_file is not None:
56
               # Simply list all 'IfcObjects' in this prototype.
57
               for ifc_object in self.ifc_file.by_type('IfcObject'):
58
                   self.add_ifc_object_item(self.model.invisibleRootItem(), ifc_object)
59
60
       def add_ifc_object_item(self, tree_view_root, ifc_object):
61
            ""Adds the given 'IfcObject' as an item to the given tree view.
62
63
                   :param tree_view_root: The root of the tree view.
64
                   :param ifc_object: The 'IfcObject' for adding.
65
66
           if ifc_object.Name:
67
               ifc_object_item = IfcObjectItem(ifc_object.GlobalId, ifc_object.Name)
68
           else:
69
               ifc_object_item = IfcObjectItem(ifc_object.GlobalId)
70
           tree_view_root.appendRow(ifc_object_item)
71
           if self.action_show_maintenance_status.isChecked():
72
               super().update_maintenance_status_in_view(ifc_object_item)
73
           if self.action_show_material_lists.isChecked():
74
               super().update_material_list_in_view(ifc_object_item)
75
76
       def add_new_ifc_property_set(self, ifc_object_global_id, new_ifc_property_set_name):
77
            """Adds an new 'IfcPropertySet' to the given 'IfcObject'.
78
79
                   :param ifc_object_global_id: The 'GlobalId' of the 'IfcObject' which should
        receive the new property set.
80
                   :param new_ifc_property_set_name: The name of the newly created property
       set.
81
82
                   :return: The newly created 'IfcPropertySet'.
83
```

```
84
            # An 'IfcPropertySet' will be created with an empty list of properties to keep this
         prototype as simple as
85
            # possible. However, given the IFC specification an 'IfcPropertySet' must have at
        least one 'IfcProperty'
            # (otherwise a property set would not make any sense).
86
87
            new_ifc_property_set = self.ifc_file.createIfcPropertySet(
88
                ifcopenshell.guid.compress(uuid.uuid1().hex), self.ifc_file.by_type("
        IfcOwnerHistory")[0],
89
                new_ifc_property_set_name, None, [])
90
            ifc_object = self.ifc_file.by_guid(ifc_object_global_id)
91
            self.__add_ifc_rel_defines_by_properties(ifc_object, new_ifc_property_set)
92
            return new_ifc_property_set
93
94
        def add_new_ifc_simple_property(self, ifc_property_set, ifc_simple_property_subtype,
        new_ifc_property_name,
95
                                                                  new_ifc_property_values):
96
            """Adds an new 'IfcSimpleProperty' to the given 'IfcPropertySet' or
        IfcComplexProperty'.
97
98
                    :param ifc_property_set: 'IfcPropertySet' or 'IfcComplexProperty' which
        should receive the new property.
99
                    :param ifc_simple_property_subtype: The subtype of the 'IfcSimpleProperty'.
100
                    :param new_ifc_property_name: The name of the newly created property.
101
                    :param new_ifc_property_values: A dictionary with the new values in the
        following format: e.g.
102
                    {'NominalValue': 'My test value', 'Unit': ''}.
103
104
            new_ifc_property = None
            if ifc_simple_property_subtype == 'IfcPropertySingleValue':
105
106
                # Note: Only 'IfcPropertySingleValue' will be handled in this prototype.
107
                new_ifc_property = self.ifc_file.createIfcPropertySingleValue(
        new_ifc_property_name, None, None, None)
108
                new_ifc_property.NominalValue = self.ifc_file.createIfcText(
        new_ifc_property_values['NominalValue'])
109
                # Note: 'Unit' has been omitted to keep this prototype as simple as possible.
110
            if new_ifc_property is not None:
111
                if ifc_property_set.is_a('IfcPropertySet') and ifc_property_set.DefinesType:
112
                    # Hint: Adding an 'IfcProperty' to an 'IfcPropertySet' of an 'IfcTypeObject
        ' must be handled differently
113
                    # or be prohibited completely unless the new property is intended to be
        applied to each occurrence
114
                    # typed that way.
115
                    # Hint (2): Merging as defined by the IFC and as been done in the IFC2CROI
        transformation needs
116
                    # consideration when adding new properties.
117
118
            else:
119
                ifc_property_set.HasProperties = ifc_property_set.HasProperties + (
        new_ifc_property,)
120
121
        def update_ifc_simple_property(self, ifc_simple_property, new_values):
122
            """Updates the values of the given 'IfcSimpleProperty'.
123
124
                    :param ifc_simple_property: The 'IfcSimpleProperty' which should be updated
125
                    :param new_values: A dictionary with the new values in the following format
        : e.g.
126
                    {'NominalValue': 'My test value', 'Unit': ''}.
127
```

```
128
            if ifc_simple_property.is_a('IfcPropertySingleValue'):
129
                new_nominal_value = new_values['NominalValue']
130
                old_nominal_value = ifc_simple_property.NominalValue
131
                if old_nominal_value != new_nominal_value:
132
                    ifc_simple_property.NominalValue = self.ifc_file.createIfcText(
        new_nominal_value)
133
                # Note: 'Unit' has been omitted to keep this prototype as simple as possible.
134
135
        def remove_ifc_property_set(self, ifc_object_global_id, ifc_property_set_global_id):
136
             ""Removes an specific 'IfcPropertySet' from the given 'IfcObject'.
137
138
                    :param ifc_object_global_id: The 'GlobalId' of the 'IfcObject' which should
         be updated.
139
                    :param ifc_property_set_global_id: The 'GlobalId' of the 'IfcPropertySet'
        which should be deleted.
140
141
            ifc_object = self.ifc_file.by_guid(ifc_object_global_id)
142
            for ifc_rel_defines in ifc_object.IsDefinedBy:
143
                if ifc_rel_defines.is_a('IfcRelDefinesByProperties'):
144
                    relating_property_definition = ifc_rel_defines.RelatingPropertyDefinition
145
                    if relating_property_definition.is_a('IfcPropertySet') \
146
                            and relating_property_definition.GlobalId ==
        ifc_property_set_global_id:
147
                        # The order is important here because removing the 'IfcRelDefines'
        element first would modify the
148
                        # reference in memory of the 'RelatingPropertyDefinition' but not the
        element itself from the
149
                        # IFC/STEP file.
                        self.ifc_file.remove(relating_property_definition)
150
151
                        self.ifc_file.remove(ifc_rel_defines)
152
                        break
153
154
        def remove_ifc_property(self, ifc_property_set, ifc_property_name):
155
             '""Removes an specific 'IfcProperty' from the given 'IfcPropertySet' or '
        IfcComplexProperty'.
156
157
                    :param ifc_property_set: The 'IfcPropertySet' or 'IfcComplexProperty' which
         should be updated.
158
                    :param ifc_property_name: The name of the 'IfcProperty' which should be
        deleted.
159
160
            ifc_property = self.find_ifc_property_by_name(ifc_property_set, ifc_property_name)
161
            if ifc_property is not None:
162
                self.ifc_file.remove(ifc_property)
                # Remove 'IfcPropertySet' if it has no properties anymore.
163
164
                if not ifc_property_set.HasProperties:
165
                    if ifc_property_set.is_a('IfcPropertySet'):
166
                        self.remove_ifc_property_set(
167
                            ifc\_property\_set.PropertyDefinitionOf[0].RelatedObjects[0].GlobalId
        , ifc_property_set.GlobalId)
168
                    else:
169
                        # Note: If an 'IfcComplexProperty' has no properties anymore, it must
        be deleted. This has been
170
                        # omitted to keep this prototype as simple as possible.
171
172
173
        def find_ifc_property_set_by_name(self, ifc_object_global_id, ifc_property_set_name):
174
             """Searches for a property set of an 'IfcObject' by name.
175
```

```
176
                    :param ifc_object_global_id: The 'GlobalId' of the 'IfcObject' for
        retrieving the property set.
177
                    :param ifc_property_set_name: The name for the search.
178
179
                    :return: The property set if found, otherwise 'None'.
180
181
            ifc_object = self.ifc_file.by_guid(ifc_object_global_id)
182
            for ifc_rel_defines in ifc_object.IsDefinedBy:
183
                if ifc_rel_defines.is_a('IfcRelDefinesByProperties'):
184
                    relating_property_definition = ifc_rel_defines.RelatingPropertyDefinition
185
                    if relating_property_definition.is_a('IfcPropertySet') \
186
                            and relating_property_definition.Name == ifc_property_set_name:
187
                        return relating_property_definition
188
            return None
189
190
        @staticmethod
191
        def find_ifc_property_by_name(ifc_property_set, ifc_property_name):
192
             ""Searches for a property of an 'IfcPropertySet' or 'IfcComplexProperty' by name.
193
194
                    :param ifc_property_set: The 'IfcPropertySet' or 'IfcComplexProperty' for
        retrieving the property.
195
                    :param ifc_property_name: The name for the search.
196
197
                    :return: The property if found, otherwise 'None'.
198
199
            for ifc_property in ifc_property_set.HasProperties:
200
                if ifc_property.Name == ifc_property_name:
                    return ifc_property
201
202
            return None
203
204
        @staticmethod
205
        def get_material_list(material_list_property_set):
206
             ""Helper function to retrieve all properties of the 'MaterialList' property set in
         a dictionary in the
207
            following format: e.g. {'Nails': '42', 'Wooden Planks': '3'}.
208
209
                    :param material_list_property_set: The corresponding property set
        containing all information.
210
211
                    :return: A dictionary containing the material as key and the count as value
212
213
            material_list = {}
214
            for material_property in material_list_property_set.HasProperties:
215
                if material_property.is_a('IfcPropertySingleValue'):
216
                    material_list[material_property.Name] = material_property.NominalValue.
        wrappedValue
217
            return material_list
218
219
        def get_maintenance_status(self, maintenance_property_set):
220
             ""Helper function to retrieve all maintenance information of the given property
        set in a dictionary in the
221
            following format: e.g. {'Status': 'Broken', 'Information': 'Door handle broken'}.
222
223
                    :param maintenance_property_set: The corresponding property set containing
        all information.
224
225
                    :return: A dictionary containing all maintenance information (status and
        info).
```

```
226
227
            maintenance_status = self.find_ifc_property_by_name(maintenance_property_set, '
228
            if maintenance_status is not None and maintenance_status.is_a('
        IfcPropertySingleValue'):
229
                maintenance_status = maintenance_status.NominalValue.wrappedValue
230
            maintenance_information = self.find_ifc_property_by_name(maintenance_property_set,
        'Information')
231
            if maintenance_information is not None and maintenance_information.is_a('
        IfcPropertySingleValue'):
232
                maintenance_information = maintenance_information.NominalValue.wrappedValue
233
            return {'Status': maintenance_status, 'Information': maintenance_information}
234
235
        def __add_ifc_rel_defines_by_properties(self, ifc_object, ifc_property_set):
236
             ""Connects the given 'IfcObject' and 'IfcPropertySet' by creating the necessary '
        IfcRelDefinesByProperties'
237
            relationship.
238
239
                    :param ifc_object: The related 'IfcObject'.
240
                    :param ifc_property_set: The relating 'IfcPropertySet'.
241
242
            new_ifc_rel_defines_by_properties = self.ifc_file.createIfcRelDefinesByProperties(
243
                ifcopenshell.guid.compress(uuid.uuid1().hex), self.ifc_file.by_type("
        IfcOwnerHistory")[0])
244
            new_ifc_rel_defines_by_properties.RelatedObjects = [ifc_object]
245
            new_ifc_rel_defines_by_properties.RelatingPropertyDefinition = ifc_property_set
246
247
248 def exception_hook(exception_class, exception_instance, exception_traceback):
249
        """Defines an exception hook for the GUI application.
250
251
                :param exception_class: The exception class.
252
                :param exception_instance: The exception instance.
253
                :param exception_traceback: The exception traceback.
254
255
        error_traceback = "".join(traceback.format_exception(exception_class,
        exception_instance, exception_traceback))
256
        print("An error occurred while running the IFC/STEP application! Error: \n\t%s" %
        error_traceback)
257
        QtWidgets.QApplication.quit()
258
259
260 def main():
261
        sys.excepthook = exception_hook
262
        step_application = QtWidgets.QApplication(sys.argv)
263
        main_window = StepIfcApplication()
264
        main_window.show()
265
        status_code = step_application.exec_()
266
        sys.exit(status_code)
267
268
269 if __name__ == '__main__':
270
       main()
```

```
1 #!/usr/bin/env python
 2 # -*- coding: UTF-8 -*-
 3
 4 """IFC prototype with CROM/CROI.
 5
 6 Prototypical implementation of an application to maintain facilities (facility management)
       or managing the ordering
 7 process during construction. This prototype uses a CROM/CROI (role-oriented approach) as
       base and for serialization.
 8
9 Note (1): The CROM needs to be in the same directory as the loaded CROI.
10 Note (2): Many of the optional attributes of IFC elements have been omitted to keep this
       prototype as simple as
11 possible.
12
   11 11 11
13
14
15 import glob
16 import re
17
18 from gui.application_gui import *
19 from pyecore.resources import ResourceSet, URI
20 from pyecore.utils import DynamicEPackage
21 from xml.etree import ElementTree
22
23 __author__ = "Martin Klaude"
24 __status__ = "Prototype"
25
26 CROM_CROI_DIALOG_UI, _ = uic.loadUiType('gui/crom_croi_dialog.ui')
27
28
29 class RolesIfcApplication(IfcApplication):
30
       def __init__(self):
31
           super(RolesIfcApplication, self).__init__()
32
           self.setWindowTitle("IFC-R Prototype")
33
           self.working_dir = None
34
           self.crom = None
35
           self.crom_file = None
36
           self.crom_file_name = None
37
           self.croi = None
38
           self.croi_file = None
39
           self.croi_file_name = None
40
           self.action_load.triggered.connect(self.load_working_dir)
41
           self.action_save.triggered.connect(self.save_files)
42
           self.status_bar.showMessage(
43
               "Please load the working directory containing the CROM and CROI via the 'File'
       menu.", 0)
44
45
       def load_working_dir(self):
46
           """Handles the loading of a selected working directory. This directory must hold
       the CROM and the CROI. "
47
           self.model.clear()
48
           self.model.setColumnCount(2)
49
           self.working_dir = QtWidgets.QFileDialog.getExistingDirectory(
50
               self, 'Select working directory', '../',
51
               QtWidgets.QFileDialog.ShowDirsOnly | QtWidgets.QFileDialog.DontResolveSymlinks)
52
           if self.working_dir:
```

```
53
                crom_croi_dialog = CromCroiDialog(self.working_dir)
54
                dialog_status = crom_croi_dialog.exec_()
55
                if dialog_status == QtWidgets.QDialog.Accepted and crom_croi_dialog.
        crom_file_name is not None \
56
                        and crom_croi_dialog.croi_file_name is not None:
57
                    # TODO: A check needs to be implemented in a real implementation that an
        user has selected matching
58
                    # CROM and CROI files.
59
                    self.crom_file_name = crom_croi_dialog.crom_file_name
60
                    self.croi_file_name = crom_croi_dialog.croi_file_name
61
                    self.__load_crom()
62
                    self.croi_file = ElementTree.parse(self.croi_file_name)
63
                    self.croi = self.croi_file.getroot()
64
                    self.status_bar.clearMessage()
65
                    self.status_bar.showMessage(
                        "CROM ('%s') / CROI ('%s') opened successfully!" % (self.crom_file_name
66
        , self.croi_file_name), 5000)
67
                   self.init_tree_view()
68
69
        def save_files(self):
70
             ""Handles the saving of the previously loaded CROM and CROI files. """
71
            if self.croi_file_name and self.crom_file_name:
72
                self.croi_file.write(self.croi_file_name, 'UTF-8', True)
73
                self.crom_file.save()
74
                self.status_bar.showMessage(
75
                    "CROM ('%s') / CROI ('%s') saved successfully!" % (self.crom_file_name,
        self.croi_file_name), 5000)
76
77
        def init_tree_view(self):
78
             ""Initializes the tree view by iterating over the 'IfcObjects'. """
79
            if self.crom is not None and self.croi is not None:
80
                # Add view information to the tree view first.
81
                if self.croi.find('viewInformation'):
82
                    for view_information in self.croi.find('viewInformation'):
83
                        view_information_item = QtGui.QStandardItem('View Information')
84
                        self.model.invisibleRootItem().appendRow(view_information_item)
85
                        if self.__is_in_crom(view_information, 'DataType'):
86
                            view_information_item.appendRow([QtGui.QStandardItem(
        view_information.tag[3:]),
87
                                                                                          OtGui.
        QStandardItem(view_information.attrib['value'])])
                for ifc_object in self.croi.find('ifcObjects'):
88
89
                    # Checking if the 'IfcObject' (CROI element) is part of the CROM because
        model and metamodel need to be
90
                    # consistent. This has been implemented because this prototype does not
        reflect a 'real' role-oriented
91
                    # approach where this check would be obsolete.
92
                    if self.__is_in_crom(ifc_object, 'NaturalType'):
93
                        self.add_ifc_object_item(self.model.invisibleRootItem(), ifc_object)
94
95
        def add_ifc_object_item(self, tree_view_root, ifc_object):
96
            """Adds the given 'IfcObject' as an item to the given tree view.
97
98
                    :param tree_view_root: The root of the tree view.
99
                    :param ifc_object: The 'IfcObject' for adding.
100
101
            if 'name' in ifc_object.attrib:
102
                ifc_object_item = IfcObjectItem(ifc_object.attrib['globalId'], ifc_object.
        attrib['name'])
```

```
103
            else:
104
                ifc_object_item = IfcObjectItem(ifc_object.attrib['qlobalId'])
105
            tree_view_root.appendRow(ifc_object_item)
106
            if self.action_show_maintenance_status.isChecked():
107
                super().update_maintenance_status_in_view(ifc_object_item)
108
            if self.action_show_material_lists.isChecked():
109
                super().update_material_list_in_view(ifc_object_item)
110
111
        def add_new_ifc_property_set(self, ifc_object_global_id, new_ifc_property_set_name):
            """Adds an new 'IfcPropertySet' to the given 'IfcObject'.
112
113
114
                    :param ifc_object_global_id: The 'GlobalId' of the 'IfcObject' which should
         receive the new property set.
115
                    :param new_ifc_property_set_name: The name of the newly created property
        set.
116
117
                    :return: The newly created 'IfcPropertySet'.
118
119
            # This function reflects the adding/playing of a new role if compared to the 'Role
        Object Pattern'.
120
            specification_name = 'PS_%s' % re.sub(r'[^a-zA-Z]', '', new_ifc_property_set_name)
121
            new_ifc_property_set = ElementTree.Element(specification_name)
122
            new_ifc_property_set.attrib['name'] = new_ifc_property_set_name
            new_ifc_property_set.attrib['globalId'] = ifcopenshell.guid.compress(uuid.uuid1().
123
124
            if not self.__is_in_crom(new_ifc_property_set, 'RoleType'):
125
                # Adds the 'IfcPropertySet' role to the CROM because the metamodel needs to be
        consistent with the
126
                # corresponding model (CROI).
127
                self.__add_ifc_property_set_role_to_crom(specification_name)
128
            object_definition = self.__find_object_definition_for_player(ifc_object_global_id)
129
            if object_definition is None:
130
                object_definition = self.__create_new_object_definition(ifc_object_global_id)
131
            object_definition.find('plays').append(new_ifc_property_set)
132
            return new_ifc_property_set
133
134
        def add_new_ifc_simple_property(self, ifc_property_set, ifc_simple_property_subtype,
        new_ifc_property_name,
135
                                                                   new_ifc_property_values):
136
            """Adds an new 'IfcSimpleProperty' to the given 'IfcPropertySet' or
        IfcComplexProperty'.
137
                    :param ifc_property_set: 'IfcPropertySet' or 'IfcComplexProperty' which
138
        should receive the new property.
139
                    :param ifc_simple_property_subtype: The subtype of the 'IfcSimpleProperty'.
140
                    :param new_ifc_property_name: The name of the newly created property.
141
                    :param new_ifc_property_values: A dictionary with the new values in the
        following format: e.g.
142
                    {'NominalValue': 'My test value', 'Unit': ''}.
143
144
            new_ifc_property = ElementTree.Element(ifc_simple_property_subtype)
145
            if self.__is_in_crom(new_ifc_property, 'DataType'):
146
                new_ifc_property.attrib['name'] = new_ifc_property_name
147
                self.__update_ifc_property(new_ifc_property, new_ifc_property_values)
148
                ifc_property_set.append(new_ifc_property)
149
150
        def update_ifc_simple_property(self, ifc_simple_property, new_values):
151
             ""Updates the values of the given 'IfcSimpleProperty'.
152
```

```
153
                     :param ifc_simple_property: The 'IfcSimpleProperty' which should be updated
154
                    :param new_values: A dictionary with the new values in the following format
        : e.g.
155
                    {'NominalValue': 'My test value', 'Unit': ''}.
156
157
            self.__update_ifc_property(ifc_simple_property, new_values)
158
159
        def remove_ifc_property_set(self, ifc_object_global_id, ifc_property_set_global_id):
             """Removes an specific 'IfcPropertySet' from the given 'IfcObject'.
160
161
162
                    :param ifc_object_global_id: The 'GlobalId' of the 'IfcObject' which should
         be updated.
163
                    :param ifc_property_set_global_id: The 'GlobalId' of the 'IfcPropertySet'
        which should be deleted.
164
165
            # This function reflects the dropping of a role if compared to the 'Role Object
        Pattern'.
166
            object_definition = self.__find_object_definition_for_player(ifc_object_global_id)
167
            if object_definition is not None:
168
                for played_role in object_definition.find('plays'):
169
                    if played_role.attrib['globalId'] == ifc_property_set_global_id:
170
                        roles = object_definition.find('plays')
171
                        roles.remove(played_role)
172
                        # Remove from CROM if not played by any player because roles are not
        rigid (or anti-rigid).
173
                        if not self.__is_played(played_role.tag):
174
                            self.__remove_role_from_crom(played_role.tag)
175
                        if not roles:
176
                            # Cleanup 'Object Definition' if it has no roles anymore.
177
                            self.croi.find('objectDefinitions').remove(object_definition)
178
179
        def remove_ifc_property(self, ifc_property_set, ifc_property_name):
180
             '""Removes an specific 'IfcProperty' from the given 'IfcPropertySet' or '
        IfcComplexProperty'.
181
182
                    :param ifc_property_set: The 'IfcPropertySet' or 'IfcComplexProperty' which
         should be updated.
183
                    :param ifc_property_name: The name of the 'IfcProperty' which should be
        deleted.
184
185
            ifc_property = self.find_ifc_property_by_name(ifc_property_set, ifc_property_name)
186
            if ifc_property is not None:
187
                ifc_property_set.remove(ifc_property)
                # Remove 'IfcPropertySet' if it has no properties anymore.
188
189
                if not ifc_property_set:
190
                    if ifc_property_set.tag.startswith('PS_'):
191
                        object_definition = self.__find_object_definition_for_role(
        ifc_property_set.attrib['globalId'])
192
                        if object_definition is not None:
193
                            self.remove_ifc_property_set(
194
                            object_definition.find('player').attrib['referenceId'],
        ifc_property_set.attrib['globalId'])
195
                    else:
196
                        # Note: If an 'IfcComplexProperty' has no properties anymore, it must
        be deleted. This has been
197
                        # omitted to keep this prototype as simple as possible.
198
                        pass
199
```

```
200
        def find_ifc_property_set_by_name(self, ifc_object_global_id, ifc_property_set_name):
201
              "Searches for a property set of an 'IfcObject' by name.
202
203
                    :param ifc_object_global_id: The 'GlobalId' of the 'IfcObject' for
        retrieving the property set.
204
                    :param ifc_property_set_name: The name for the search.
205
206
                    :return: The property set if found, otherwise 'None'.
207
208
            # This function reflects the retrieval of a played role of a core if compared to
        the 'Role Object Pattern'.
209
            for object_definition in self.croi.find('objectDefinitions'):
210
                if object_definition.find('player').attrib['referenceId'] ==
        ifc_object_global_id:
211
                    for played_role in object_definition.find('plays'):
212
                        if played_role.tag.startswith('PS_') and played_role.attrib['name'] ==
        ifc_property_set_name:
213
                            return played_role
214
            return None
215
216
        @staticmethod
217
        def find_ifc_property_by_name(ifc_property_set, ifc_property_name):
218
             ""Searches for a property of an 'IfcPropertySet' by name.
219
220
                    :param ifc_property_set: The 'IfcPropertySet' for retrieving the property.
221
                    :param ifc_property_name: The name for the search.
222
223
                    :return: The property if found, otherwise 'None'.
224
225
            for ifc_property in ifc_property_set:
226
                if ifc_property.attrib['name'] == ifc_property_name:
227
                    return ifc_property
228
            return None
229
230
        @staticmethod
231
        def get_material_list(material_list_property_set):
232
             ""Helper function to retrieve all properties of the 'MaterialList' property set in
         a dictionary in the
233
            following format: e.g. {'Nails': '42', 'Wooden Planks': '3'}.
234
235
                    :param material_list_property_set: The corresponding property set
        containing all information.
236
237
                    :return: A dictionary containing the material as key and the count as value
            11 11 11
238
239
            material_list = {}
240
            for material_property in material_list_property_set:
241
                if material_property.tag.startswith('IfcPropertySingleValue'):
242
                    material_list[material_property.attrib['name']] = material_property.attrib[
        'nominalValue']
243
            return material_list
244
245
        def get_maintenance_status(self, maintenance_property_set):
246
             ""Helper function to retrieve all maintenance information of the given property
        set in a dictionary in the
247
            following format: e.g. {'Status': 'Broken', 'Information': 'Door handle broken'}.
248
249
                    :param maintenance_property_set: The corresponding property set containing
```

```
all information.
250
251
                    :return: A dictionary containing all maintenance information (status and
        info).
252
253
            maintenance_status = self.find_ifc_property_by_name(maintenance_property_set, '
        Status')
254
            if maintenance_status is not None and maintenance_status.tag.startswith('
        IfcPropertySingleValue'):
255
                maintenance_status = maintenance_status.attrib['nominalValue']
256
            maintenance_information = self.find_ifc_property_by_name(maintenance_property_set,
        'Information')
257
            if maintenance_information is not None and maintenance_information.tag.startswith('
        IfcPropertySingleValue'):
258
                maintenance_information = maintenance_information.attrib['nominalValue']
259
            return {'Status': maintenance_status, 'Information': maintenance_information}
260
261
        def __load_crom(self):
262
             ""Loads the CROM Ecore as meta model by using the PyEcore package. """
263
            crom_rset = ResourceSet()
264
            crom_mm_resource = crom_rset.get_resource(URI('../ifcr.metamodels/CROM.ecore'))
265
            crom_mm_root = crom_mm_resource.contents[0]
266
            crom_rset.metamodel_registry[crom_mm_root.nsURI] = crom_mm_root
267
            # Create all elements (EClasses, etc.) from the CROM meta model (Ecore).
268
            self.crom = DynamicEPackage(crom_mm_root)
269
            self.crom_file = crom_rset.get_resource(URI(self.crom_file_name))
270
271
        def __is_in_crom(self, croi_element, crom_element):
272
             """Checks if the given CROI element is part of the CROM.
273
274
                    :param croi_element: The CROI element.
275
                    :param crom_element: The corresponding CROM element, e.g. 'NaturalType'.
276
277
                    :return: 'True' if the CROI element is part of the CROM, otherwise 'False'.
278
279
            if crom_element == 'NaturalType':
280
                return any(nt.name == croi_element.tag for nt in self.crom.NaturalType.
        allInstances())
281
            if crom_element == 'RoleType':
282
                return any(rt.name == croi_element.tag for rt in self.crom.RoleType.
        allInstances())
283
            if crom_element == 'DataType':
284
                return any(dt.name == croi_element.tag for dt in self.crom.DataType.
        allInstances())
285
286
        def __is_played(self, role_tag):
             """Checks if any player plays the given role by tag id.
287
288
289
                    :param role_tag: The CROI element tag of the role.
290
291
                    :return: 'True' if any player plays the given role, otherwise 'False'.
292
293
            for object_definition in self.croi.find('objectDefinitions'):
294
                for played_role in object_definition.find('plays'):
295
                    if played_role.tag == role_tag:
296
                        return True
297
            return False
298
299
        def __find_object_definition_for_player(self, ifc_global_id):
```

```
300
            """Searches for an 'Object Definition' of the given 'IfcObject' via 'GlobalId'.
301
302
                    :param ifc_global_id: The 'GlobalId' of the 'IfcObject'.
303
304
                    :return: The corresponding 'Object Definition' if found, otherwise 'None'.
305
306
            # This function reflects the retrieval of the context ('Compartment') for a given
        object (player).
307
            for object_definition in self.croi.find('objectDefinitions'):
308
                if object_definition.find('player').attrib['referenceId'] == ifc_global_id:
309
                    return object_definition
310
            return None
311
312
        def __find_object_definition_for_role(self, ifc_global_id):
313
             ""Searches for an 'Object Definition' of the given 'IfcPropertySet', '
        IfcElementQuantity' or 'IfcTypeObject'
314
            role via 'GlobalId'.
315
316
                    :param ifc_global_id: The 'GlobalId' of the 'IfcPropertySet', '
        IfcElementQuantity' or 'IfcTypeObject'
317
                    role.
318
319
                    :return: The corresponding 'Object Definition' if found, otherwise 'None'.
320
321
            # This function reflects the retrieval of the core of a played role if compared to
        the 'Role Object Pattern'.
322
            for object_definition in self.croi.find('objectDefinitions'):
323
                for played_role in object_definition.find('plays'):
324
                    if played_role.attrib['globalId'] == ifc_global_id:
325
                        return object_definition
326
            return None
327
328
        def __add_ifc_property_set_role_to_crom(self, role_name):
329
             '""Adds an 'IfcPropertySet' role to the CROM.
330
331
                    :param role_name: The name of the newly added 'IfcPropertySet' role.
332
333
            crom_object_definition = [ct for ct in self.crom.CompartmentType.allInstances() if
334
                                                         ct.name == 'ObjectDefinition'][0]
335
            new_ifc_property_set_role = self.crom.RoleType()
336
            new_ifc_property_set_role.name = role_name
337
            crom_compartment_part = self.crom.Part()
338
            crom_compartment_part.role = new_ifc_property_set_role
339
            crom_object_definition.parts.append(crom_compartment_part)
340
            crom_role_inheritance = self.crom.RoleInheritance()
341
            crom_role_inheritance.super = [rt for rt in self.crom.RoleType.allInstances() if
342
                                                                  rt.name == 'IfcPropertySet'
        ][0]
343
            crom_role_inheritance.sub = new_ifc_property_set_role
344
            list(self.crom.Model.allInstances())[0].relations.append(crom_role_inheritance)
345
346
        def __remove_role_from_crom(self, role_name):
347
             """Removes a role and its role inheritance from the CROM by name.
348
349
                    :param role_name: The name of the role which should be removed.
350
351
            crom_object_definition = [ct for ct in self.crom.CompartmentType.allInstances() if
352
                                                         ct.name == 'ObjectDefinition'][0]
353
            ifc_property_set_role_part = [part for part in self.crom.Part.allInstances() if
```

```
part.role.name == role_name][0]
354
            crom_object_definition.parts.remove(ifc_property_set_role_part)
355
            crom_role_inheritance = [ri for ri in self.crom.RoleInheritance.allInstances() if
356
                                                       ri.sub == ifc_property_set_role_part.role
        ][0]
357
            list(self.crom.Model.allInstances())[0].relations.remove(crom_role_inheritance)
358
359
        def __create_new_object_definition(self, player_reference_id):
360
            """Creates an new 'ObjectDefinition'.
361
362
                    :param player_reference_id: The 'GlobalId' of the 'IfcObject' player.
363
364
                    :return: The newly created 'ObjectDefinition' in the CROI for further
        processing.
365
366
            new_object_definition = ElementTree.Element('objectDefinition')
367
            new_object_definition.attrib['name'] = 'od%s' % (len(self.croi.find('
        objectDefinitions')) + 1)
368
            new_object_definition_player = ElementTree.Element('player')
369
            new_object_definition_player.attrib['referenceId'] = player_reference_id
370
            new_object_definition.append(new_object_definition_player)
371
            new_object_definition_plays = ElementTree.Element('plays')
372
            new_object_definition.append(new_object_definition_plays)
373
            self.croi.find('objectDefinitions').append(new_object_definition)
374
            return new_object_definition
375
376
        def __update_ifc_property(self, ifc_property, new_ifc_property_values):
377
             """Updates/Adds values of the given 'IfcProperty'.
378
379
                    :param ifc_property: The 'IfcProperty' to update.
380
                    :param new_ifc_property_values: A dictionary with the new values in the
        following format: e.g.
381
                    {'NominalValue': 'My test value', 'Unit': ''}.
382
383
            crom_data_type = [dt for dt in self.crom.DataType.allInstances() if dt.name ==
        ifc_property.tag][0]
384
            for attribute in crom_data_type.attributes:
385
                new_value = new_ifc_property_values[attribute.name[0].upper() + attribute.name
        [1:]]
386
                if attribute.name in ifc_property.attrib:
387
                    old_value = ifc_property.attrib[attribute.name]
388
                    if old_value != new_value:
389
                        ifc_property.attrib[attribute.name] = new_value
390
                else:
391
                    ifc_property.attrib[attribute.name] = new_value
392
393
394 class CromCroiDialog(QtWidgets.QDialog, CROM_CROI_DIALOG_UI):
395
        def __init__(self, working_dir):
396
            QtWidgets.QDialog.__init__(self)
397
            CROM_CROI_DIALOG_UI.__init__(self)
398
            self.setupUi(self)
399
            os.chdir(working_dir)
400
            self.crom_file_name = None
401
            self.croi_file_name = None
402
            self.button_box.button(QtWidgets.QDialogButtonBox.0k).clicked.connect(self.
        select_crom_croi)
403
            self.__init_crom_combo_box()
404
            self.__init_croi_combo_box()
```

```
405
406
        def select_crom_croi(self):
            """Saves the selected CROM and CROI. """
407
408
            self.crom_file_name = self.crom_combo_box.currentText()
409
            self.croi_file_name = self.croi_combo_box.currentText()
410
411
        def __init_crom_combo_box(self):
412
             """Initializes the CROM combo box according to the selected working directory. """
413
            crom_files = glob.glob('*.crom')
414
            for crom_file in crom_files:
415
                self.crom_combo_box.addItem(crom_file)
416
417
        def __init_croi_combo_box(self):
             ""Initializes the CROI combo box according to the selected working directory. """
418
419
            croi_files = glob.glob('*.croi')
420
            for croi_file in croi_files:
421
                self.croi_combo_box.addItem(croi_file)
422
423
424 def exception_hook(exception_class, exception_instance, exception_traceback):
425
         """Defines an exception hook for the GUI application.
426
427
                :param exception_class: The exception class.
428
                :param exception_instance: The exception instance.
429
                :param exception_traceback: The exception traceback.
430
        error_traceback = "".join(traceback.format_exception(exception_class,
431
        exception_instance, exception_traceback))
        print("An error occurred while running the CROM/CROI application! Error: \n\t%s" %
432
        error_traceback)
433
        QtWidgets.QApplication.quit()
434
435
436 def main():
437
        sys.excepthook = exception_hook
438
        roles_application = QtWidgets.QApplication(sys.argv)
439
        main_window = RolesIfcApplication()
440
        main_window.show()
441
        status_code = roles_application.exec_()
442
        sys.exit(status_code)
443
444
445 if __name__ == '__main__':
446
       main()
```

Listing B.7: ifc_cfc_read_property.py

```
1 import ifcopenshell
2
3
   def main():
4
       ifc_file = ifcopenshell.open("../../ifcr.examples/simple_house.ifc")
5
       ifc_door = ifc_file.by_type("IfcDoor")[0]
6
       for ifc_rel_defines in ifc_door.IsDefinedBy:
 7
           if ifc_rel_defines.is_a("IfcRelDefinesByProperties"):
8
               ifc_property_set = ifc_rel_defines.RelatingPropertyDefinition
9
               ifc_property = ifc_property_set.HasProperties[0]
10
               if ifc_property.is_a("IfcPropertySingleValue"):
11
                   print("First found property:", ifc_property.Name)
12
                   exit()
```

```
13
14 if __name__ == "__main__":
15     main()
```

Listing B.8: ifcr_cfc_read_property.py

```
1
   from xml.etree import ElementTree
 2
 3 def main():
       croi_file = ElementTree.parse("../../ifcr.examples/simple_house.croi")
 4
 5
       croi = croi_file.getroot()
 6
       for ifc_object in croi.find("ifcObjects"):
 7
           if ifc_object.tag == "IfcDoor":
 8
               ifc_door = ifc_object
 9
               for object_definition in croi.find("objectDefinitions"):
10
                   if object_definition.find("player").attrib["referenceId"] == ifc_door.
       attrib["globalId"]:
11
                       for ifc_property_set in object_definition.find("plays"):
12
                           if ifc_property_set.tag.startswith("PS_"):
                               ifc_property = ifc_property_set.find("IfcPropertySingleValue")
13
                               print("First found property:", ifc_property.attrib["name"])
14
15
                               exit()
16
17 if __name__ == "__main__":
18
     main()
```

Listing B.9: ifc_cfc_find_objects.py

```
import ifcopenshell
 1
 2
 3
   def main():
 4
       ifc_file = ifcopenshell.open("../../ifcr.examples/simple_house.ifc")
 5
       ifc_objects = ifc_file.by_type("IfcObject")
 6
       for ifc_object in ifc_objects:
 7
           if ifc_object.IsDefinedBy:
               for ifc_rel_defines in ifc_object.IsDefinedBy:
 8
 9
                   if ifc_rel_defines.is_a("IfcRelDefinesByProperties"):
10
                       ifc_property_set = ifc_rel_defines.RelatingPropertyDefinition
                       if ifc_property_set.Name == "Pset_FireRatingProperties":
11
12
                           print(ifc_object.GlobalId)
13
14 if __name__ == "__main__":
      main()
```

Listing B.10: ifcr_cfc_find_objects.py

```
1
   from xml.etree import ElementTree
 2
 3
   def main():
 4
       croi_file = ElementTree.parse("../../ifcr.examples/simple_house.croi")
 5
       croi = croi_file.getroot()
       for object_definition in croi.find("objectDefinitions"):
 6
 7
           for ifc_property_set in object_definition.find("plays"):
 8
               if ifc_property_set.tag.startswith("PS_") and ifc_property_set.attrib["name"]
       == "Pset_FireRatingProperties":
 9
                   print(object_definition.find("player").attrib["referenceId"])
10
11 if __name__ == "__main__":
     main()
```